SSP Re-engagement Quick Reference Guide Adding a Re-engagement (RE) step to TRACS

Known Customer	Image
1. Open a new step	Detail Location Schedule Attendance Step Type: Status: Planned Description: Planned Statt: Completion Reason: Planned End: <td< td=""></td<>
 In Step Type field; select "Re-engagement - RE" In Description field; type "Re-engagement Appointment at (time of re-engagement appointment)" 	Detail Location Schedule Attendance Step Type: Re-Engagement - RE Statu 3anned Description: Re-engagement Appointment at 10:00am Image: Statu 3anned Planned Start: Image: Actual Start: Completion Reason: Planned End: Image: Actual End: Image: Completion Reason: Planned Hours: 0 per week One Stop Client: Additional Hours: 0 per week Attendance Status: Total Hours: 0 per week Employer Contacts: Contractor Managed?: Image: Load Code: Load Code: Created: 5/5/2016 Last Updated: Created By: Last Updated By: Last Updated By:
 Using dropdown arrows; select Planned Start and Planned End equal to the date of the re-engagement appointment. In the Additional Hours field, add 1 hour Using dropdown arrow change Contractor Managed to "No" 	Detail Location Schedule Attendance Step Type: Re-Engagement - RE ✓ Status: Planned Description: Re-engagement At ment at 10:00am Planned Statt: ✓ Planned Statt: ✓ Completion Reason: Planned End: ✓ ✓ Scheduled Hours: 0 per week Additional Hours: 1.0 per week Additional Hours: 1.0 per week Contractor Managed?: No Loast Updated: Created By: Last Updated By: Last Updated By:
 7. Right click and Save ** An updated PDP does not need to be mailed to the participant, as they will receive a corresponding RE appointment letter. 	With the second seco