
2004 Oregon Child Care Market Rate Study

Prepared for **Oregon Department of Human Services**

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Acknowledgments

The 2004 Child Care Market Rate study has benefited greatly from the guidance and commitment of the steering committee. We gratefully acknowledge the members of this committee. A special thanks goes to Becky Vorpagel for her expertise and assistance with the OCCRRN database.

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Oregon Child Care Market Rate Study, 2004

Executive Summary

Starting with the Family Support Act of 1988, “federal funding requirements have stipulated that child care subsidy rates be informed by market rates.” In 1990 the federal government began a major investment in child care with the passage of the Child Care and Development Block Grant Act of 1990. Support of parental choice was a key component of this new block grant program that sent new money to states to support child care. Parental choice and state control of policy remained central when the program was expanded in 1996 as a part of welfare reform legislation. At that time, child care funding became known as the Child Care and Development Fund (CCDF).

The present federal regulatory framework for market rate surveys was made public in the *Federal Register* in August 1998 (45 CFR Parts 98 and 99). As part of this rule, states are required to conduct a child care market rate survey within two years of the effective date of their currently approved CCDF plan.

The purpose of federal policy in having states conduct a market rate survey is to establish maximum child care payment rates high enough to enable subsidy families to enter the child care market in a competitive position to find and afford care. A market rate survey is a tool to be used by states to collect up-to-date information on what providers, within given geographic areas, charge parents for various types of child care. This information is then considered during the state budget process when establishing state subsidy rate policies for providers who serve CCDF eligible families. It should be noted that the federal CCDF Final Rule is for a survey of the rates or prices charged for child care, not a survey of the cost of child care.

Purpose of the Market Rate Study

The 2004 Market Rate Study identifies child care prices or rates and the geographic distribution of these rates across the state. Rates vary by several factors including the age of child served, type of care (family child care, center, certified family care), the local supply and demand for child care, and providers’ perceptions of the capacity of families to pay for care.

The 2004 Oregon Market Rate Study examines geographic patterns in the rates charged by providers by age of child served, type of care, and reporting modes (hourly, monthly, etc). This study fulfills the federal requirement that the state complete a market rate survey every two years.

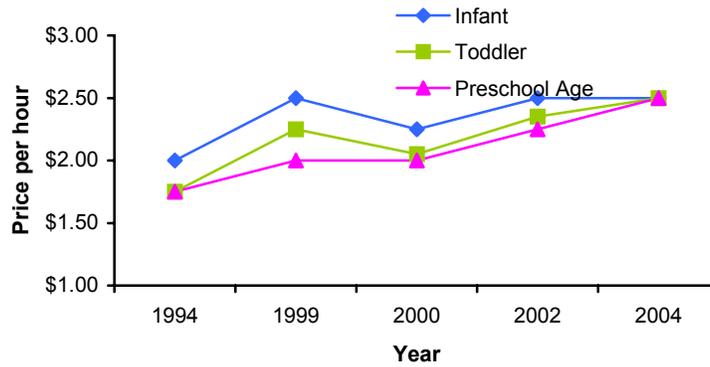
Data Source

Prior studies were completed in 1990, 1992, 1994, 1999, 2000, and 2002. As in past years, the local Child Care Resource and Referral (CCR&R) databases were used as the source of data. These databases are created when child care providers report their rates to local CCR&Rs who, in turn, use rate data to inform parents of provider charges as part of a referral process. The Oregon Child Care Resource and Referral Network (OCCRRN) compiles the data into a single database. In 1999, a sample of providers were pulled from the OCCRRN database and surveyed by phone. In 2004 (as in years other than 1999) the rate data from the OCCRRN database were analyzed. Rates charged by 5,020 family child care providers, 1,005 centers, and 207 group homes from every part of the state are included in the database used for the analysis.

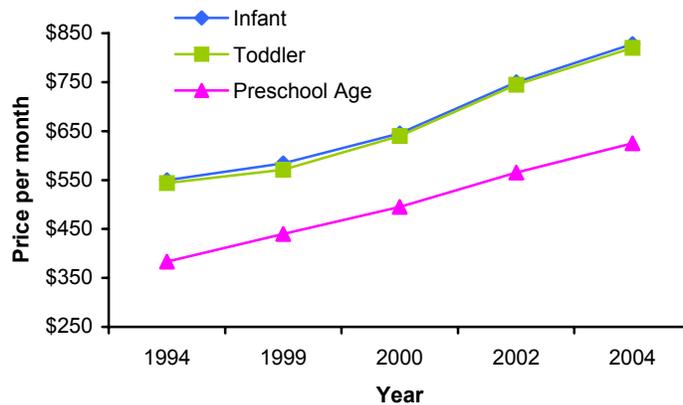
Findings

Between 1994 and 2004 statewide rates increased for all ages and types of care. In family child care the hourly rate of toddler care increased 43% since 1994 while in center care the monthly rate increased 51% in the same time period. Trends in child care rates are graphed below.

Trends in Family Child Care Rates (75th percentile)



Trends in Center Child Care Rates (75th percentile)



Sources: Market Rate Surveys 1994, 1999, 2000, 2002, 2004

Note: The majority of family child care providers charge by the hour and the majority of centers charge by the month.

Child care markets are local with variation among communities. When rates were analyzed by zip codes across Oregon, patterns around the state appeared. Urban areas and university communities have higher rates than do more rural communities in the state. Some zip codes areas have moved up or down in child care rates over time. As in past studies, however, child care rates fall into three clusters or areas. The map of 2004 Rate Areas graphically depicts how the rates vary across the state (See Map in Appendix E). These three rate areas capture three distinct sets of rates regardless of type of care or age of child served.

**Findings
(continued)**

Current market rates are substantially higher than either the enhanced subsidy rates set by the state of Oregon. The current maximum rates paid for subsidy-eligible children were last updated in 1999. As authorized by the Oregon Legislature, in 1999 the Department of Human Services (DHS) introduced an enhanced rate for providers who meet the training standards required for licensure by the Child Care Division (CCD). These enhanced rates offer these providers an additional 7% over the standard subsidy rate.

The state enhanced subsidy or payment rate affects parents’ access to all types of child care in the community. The study explored access in two ways: (1) percent of slots statewide that can be purchased at the subsidy rate, and (2) percent of provider care by zip code that can be purchased at the subsidy rate. The second measure was created to determine if the amount of access varied by geographic location. Findings include:

- In Oregon, current enhanced rates are adequate to purchase approximately 21% of child care toddler slots statewide (see Table below).
- In much of Oregon, however, current enhanced subsidy rates are not adequate to purchase any market child care (see Table on p. IV).

	% of child care toddler slots that can be purchased at the enhanced subsidy rate		
	Enhanced subsidy rate		
	2000	2002	2004
<i>Full-time, Toddler, Family and Center Care</i>	38%	24%	21%

Findings on access by geographic location are shown in the Table on p. IV and in the two maps at the end of the executive summary titled:

- “Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate, Family Care for Toddlers, by Zip Code”
- “Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate, Center Care for Toddlers, by Zip Code”

In 46% of Oregon zip code areas that have rates, no care from family child care providers can be purchased at the enhanced subsidy rates. In 59% of Oregon zip code areas that have rates, the enhanced subsidy rates are not high enough to purchase any center child care. In about 10% of zip code areas families can purchase over 50% of family child care in the community at the enhanced subsidy rate, and about a fifth of zip code areas families can purchase over 50% of center child care.

**Percent of Child Care Providers Whose Rate is Less Than
or Equal to the DHS Enhanced Rate**

	Family Care		Center Care	
	Number of Zip Codes	Percent of Zip Codes	Number of Zip Codes	Percent of Zip Codes
0%	119	46%	66	59%
1% to 20%	59	23%	5	5%
21% to 50%	62	24%	19	17%
Greater than 50%	17	7%	21	19%

The DHS enhanced rate includes both the amount families’ pay in copay and the DHS child care subsidy amount. As the following maps show, the value of a child care subsidy, when combined with the family copay, does not fully cover child care rates in the market in most parts of the state. Deeper colors designate geographic areas in which the enhanced subsidy value is enough to cover the rates of few, if any, community child care providers. Examination of the maps indicates that this is a statewide phenomenon rather than one limited to urban areas.

Conclusions

The geographic rate analysis identified three geographic market area boundaries that are generally similar to those identified in the previous market rate studies.

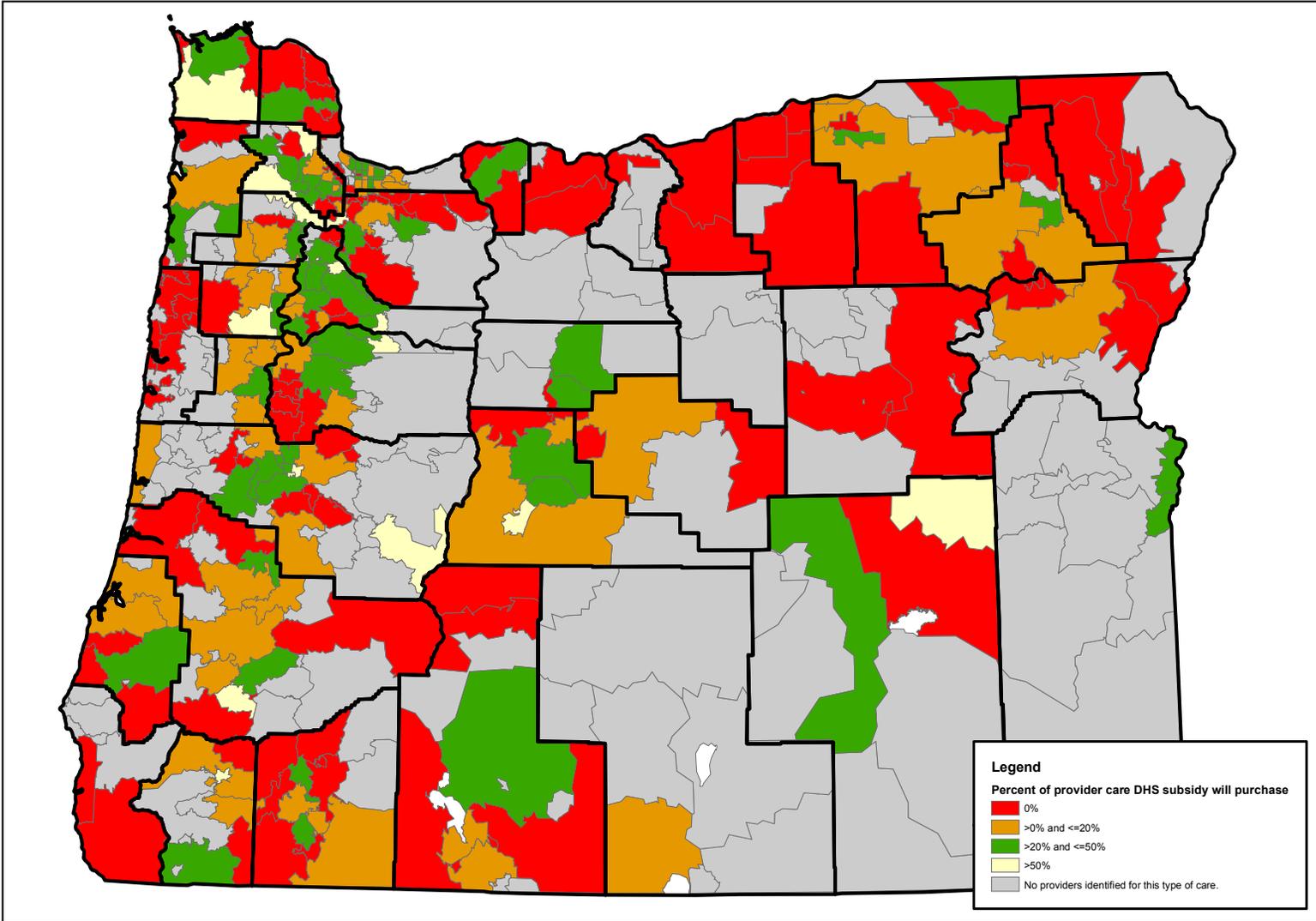
DHS enhanced subsidy rates are adequate to purchase approximately a fifth of market child care slots statewide. In approximately half of zip code areas the DHS enhanced subsidy rate is not high enough to purchase market child care.

CCR&R data continues to provide a reliable and cost-effective source of data for statewide market rate studies.

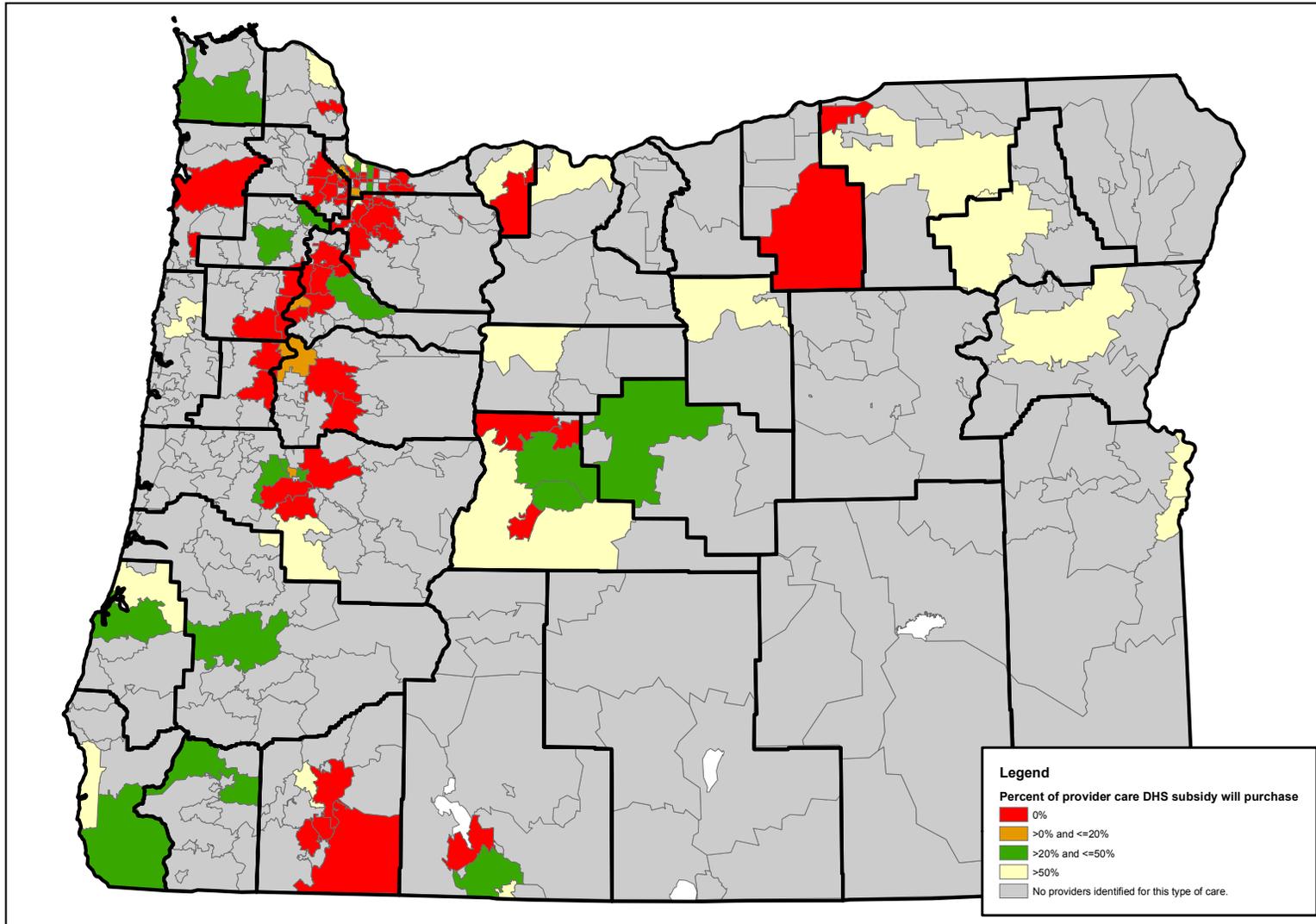
Rates should continue to be reported for both child care providers and slots. Analysis should be based on slots since this most accurately represents what families experience when purchasing care.

CCR&Rs should continue to collect rate information in the mode(s) that reflect how providers charge.

Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate, Family Care for Toddlers, by Zip code



Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate, Center Care for Toddlers, by Zip code



Oregon Child Care Market Rate Study, 2004

Study Overview

Purpose of the Market Rate Study

The purpose of the federal CCDF Final Rule in having states conduct a market rate survey is to establish maximum child care payment rates high enough to enable eligible families to enter the child care market in a competitive position to find and afford care. As part of this rule, states are required to conduct a child care market rate survey within two years of the effective date of their currently approved CCDF plan. A market rate survey is a tool to be used by states to collect up-to-date information on what providers, within given geographic areas, charge parents for various types of child care.

The purpose of the year 2004 Oregon market rate study was to identify child care market rates and the geographic distribution of these rates across the state. This study fulfills the federal requirement that the state complete a market rate study every two years.

Data Source

The data for the year 2004 market rate study were downloaded from the 17 local Child Care Resource and Referrals (CCR&R) databases in January 2004. These 17 CCR&Rs serve all 36 counties in Oregon. These data were then compiled into a single database by the Oregon Child Care Resource and Referral Network (OCCRRN).

The data contained 6,687 provider records; 5,184 (78%) were family child care providers, 1,292 (19%) centers, and 211 (3%) certified family care. Records that did not include rate data were omitted, resulting in a final sample of 6,232 providers across Oregon.

On three key indicators of validity—timeliness, completeness, and representativeness of the population of interest—the CCR&R database was assessed to be valid.

Steering Committee

A steering committee worked with the researchers to design and implement the study. Steering committee members included DHS analysts and administrators, Child Care Division administrators, Child Care Resource and Referral representatives, and child care researchers.

Methodology

Data Analysis Procedures and Definitions

The year 2004 market rate study analysis utilized the following procedures and definitions.

- The CCR&R database was selected as the data source because (a) it represents the open child care market in Oregon, that is, providers who serve the general public and want families seeking care to be referred to them; (b) the database includes providers' reports of their actual charges; it is assumed that these data accurately reflect rates for child care; and (c) the database is updated regularly to assure current information on rates and other provider characteristics.
- Of the 6,687 records provided by the CCR&R database: 455 (7%) records were dropped from the study; 453 of these providers were dropped because of missing rate data, and the other 2 records were dropped because they were not a type of care being considered in this study. The three most common reasons providers gave for not reporting rate data were:
 - (1) free program to income eligible (53%),
 - (2) prefer to discuss rates directly with parents rather than report rates to CCR&R agencies/no rate structure (40%), and
 - (3) charge variable rates (7%).

The final study sample was 6,232 including 5,020 family care providers, 1,005 centers, and 207 certified family care.

- In the 2004 market rate data analysis, certified family rates were separated from center and family care.
- Because of the difficulty in interpreting part-time preschool program rates, no part-time rates were examined.
- Because of improved data collection, both school-age school-year and school-age summer rates are reported.
- In past market rate studies, formulas were sometimes used to convert all reported rates into one mode (e.g., hourly, monthly), but questions of accuracy and validity limited the utility of these converted rates. Thus no rates were converted in the year 2004 data analysis. Rather, the rates were used in the mode (e.g., hourly, monthly) that providers had reported to the CCR&Rs.

Price Per Child Care Slot

The purpose of calculating the price per child care slot was to represent the actual prices available to consumers in the community, regardless of whether the provider has a large or small facility. The price per child care slot was calculated by weighting the reported rates by provider capacity.

- For family care providers, total capacity regardless of age of child served (the maximum number of children desired by the provider), was used to weight care rates.

- For centers and family care, total age group capacity (the total capacity for a given age group) was used to weight care rates.

*Geographically
Defined Rate
Areas*

The zip code methodology used in the 1992, 1994, 2000, and 2002 market rate studies was replicated in the current year 2004 study to identify geographic rate areas. This methodology included several steps.

Step 1 found toddler rates to be most representative of all age group rates; thus toddler rates were used to group rate data by zip codes.

Step 2 calculated the 75th percentile hourly rates for toddlers in each zip code area using family and center care data.

Step 3 ranked the zip code rate groups from Step 2.

Step 4 used the rankings in Step 3 to group similar rates for all zip code areas. Detailed color-coded maps exhibiting rates by zip code were produced from the data. The ranking processes were replicated for all reporting modes and for all age groups.

Step 5 used rankings to propose three geographic rate areas. Rate areas were refined to assure consistency of rates within cities.

*Child Care
Accessibility*

The analysis in 2002 to examine the relationship between current market rates and state subsidy rates was repeated in 2004. There was interest in better understanding the accessibility of child care for those receiving child care subsidies. Market rate data were used to determine:

- (1) percentage of slots statewide that can be purchased at the subsidy rate, and
- (2) percentage of provider care by zip code that can be purchased at the subsidy rate. This measure was created to determine whether the amount of access varied by geographic location.

Findings

Statewide Child Care Rates

Statewide, full-time rates at the 75th percentile of child care slots (rates weighted by capacity) are shown below. The 75th percentile of rates is the level at which 75% of child care slots may be purchased. For example, the 75th percentile of infant care rates is \$460 for full-time, monthly family child care. This means that statewide 75% of the infant slots may be purchased for \$460 a month or less in family child care settings.

**Full Time Rates at the 75th Percentile
for Child Care Slots Statewide**

TYPE OF CARE & REPORTING MODE	Infant	Toddler	Preschool Age	School Age School Year	School Age Summer
Family					
<i>Hourly</i>	\$2.50	\$2.50	\$2.50	\$2.50	\$2.35
<i>Monthly</i>	\$460	\$450	\$425	\$340	\$400
Center					
<i>Hourly</i>	\$3.52	\$3.30	\$3.00	\$3.00	\$3.00
<i>Monthly</i>	\$828	\$820	\$625	\$315	\$600
Certified Family					
<i>Hourly</i>	\$2.50	\$2.50	\$2.45	\$2.50	\$2.50
<i>Monthly</i>	\$700	\$650	\$550	\$400	\$550

Trends in statewide rate data indicate that:

- Rates are generally lower for family child care than for centers and certified family care regardless of age of child served or reporting mode.
- For all types of care, preschool and school-age rates are lower than infant and toddler care rates.
- Certified family rates are more consistent with centers than family rates, especially for infant, toddler, and preschool age monthly rates.

Although these statewide figures are informative, child care markets are local and rates may differ substantially across the state. Thus, a geographic rate analysis was conducted to explore rate differences among communities.

2004 Geographic Rate Areas

Based on an analysis of rates by zip code, three rate areas were identified (shown on p.v). These areas by zip code were similar to those identified in the 1994, 2000, and 2002 market rate studies. Rate Areas A and B included a slight expansion; as these areas were expanded, rate Area C was proportionally reduced.

Hourly, 75th percentile toddler rate range

Area A (Higher range rates)	\$2.60 up to \$4.00
Area B (Middle range rates)	\$2.25 up to \$2.50
Area C (Lower range rates)	\$1.50 up to \$2.20

*Statewide Rates
Compared to Rate
Areas*

Comparison of statewide rates and rates in three rate areas. To test the validity of the three areas (A, B, C), an analysis compared Oregon statewide rates to rates in the three rate areas. The results demonstrated that:

- For infant, toddler, preschool-age, and school-age care rates consistently differed by rate areas regardless of type of care or age of child served. Area A rates are consistently the highest rates in the state, Area C rates are the lowest, and Area B rates fall between rates in Areas A and C and approximate statewide rates. These patterns validate the rate areas and provide evidence of three different child care markets in Oregon.

*Rural-Urban
Rate Patterns*

Comparison of rural-urban patterns in child care rates. Overall, the geographic analysis showed the child care rates to be lower in rural areas of the state and higher in the Portland metropolitan area, parts of the Mid-Willamette Valley, and parts of Deschutes and Jackson counties.

- **Rate Area A** includes 46% of the child care providers in Oregon and is comprised of the Portland metropolitan area, Mount Hood, Corvallis, Independence, Monmouth, Seal Rock, Eugene, Springfield, Ashland, Bend and Gold Hill.
- **Rate Area B** includes 28% of the child care providers in Oregon and is comprised of the cities of Salem, Astoria, Lincoln City, Sisters, Albany, Philomath and areas outside the Portland metropolitan area and the Mid-Willamette Valley.
- **Rate Area C** includes 26% of the child care providers in Oregon and is comprised of all communities not in Area A or B, including almost all of Oregon's rural areas.

*Provider Rates
Versus Slot Rates*

Comparison of child care provider rates and child care slot rates. Child care slots rates were determined by multiplying the child care provider rate by the maximum number of children desired by the provider (slots). A comparison of child care provider rates and child care slot rates revealed that rates do not vary substantially whether reported as provider rates or weighted by the capacity. These findings suggest that providers with larger care capacity (those with more slots) do not charge systematically higher or lower rates for care.

Comparison of 2004 Markets to Previous Markets

Comparison of geographic rate areas for 2002 and 2004. Overall, the comparison of the 2002 and 2004 geographic rate areas indicated that the majority (94%; 431) of Oregon zip code areas remain in the same rate area in 2004 as they were in 2002. Only 4% (19) of zip codes moved into a higher rate area from 2002 to 2004, and 2% (9) moved into a lower rate area based on rates in 2004. This pattern indicates stability in the geographic distribution of rates across time.

It should be noted that the geographic rate areas were based only on analytical findings regarding current rates. Other considerations, such as the possible negative impact on supply in areas that “fall” from a higher to a lower rate area, were not directly considered. However, these additional considerations are important and should be weighted by policy makers.

Comparison of year 2004 data with previous market rate data. To further examine changes in provider rates over the years, market rate data in 1994, 1999, 2000, 2002, and 2004 were compared (see table below).

Comparison: Full Time Rates at the 75th Percentile Among Oregon Statewide Child Care Providers, 1994, 1999, 2000, 2002, and 2004

	Infant	Toddler	Preschool Age	School Age School Year	School Age Summer
Family Care Hourly					
CCR&R 1994	\$2.00	\$1.75	\$1.75	\$1.65 ^b	-
Survey 1999 ^a	\$2.50	\$2.25	\$2.00	\$2.00 ^b	-
CCR&R 2000	\$2.25	\$2.05	\$2.00	\$2.00	\$2.00
CCR&R 2002	\$2.50	\$2.35	\$2.25	\$2.25	\$2.25
CCR&R 2004	\$2.50	\$2.50	\$2.50	\$2.50	\$2.35
Center Care Monthly					
CCR&R 1994	\$550	\$544	\$383	\$285 ^b	-
Survey 1999 ^a	\$584	\$571	\$440	\$252 ^b	-
CCR&R 2000	\$645	\$640	\$495	\$295	\$370
CCR&R 2002	\$750	\$745	\$565	\$305	\$535
CCR&R 2004	\$828	\$820	\$625	\$315	\$600

Note: “CCR&R” refers to data obtained in 1994 (5,889 providers), 2000 (6,504 providers), 2002 (6,308 providers), and 2004 (6,232 providers) market rate studies using rate data given by providers to their local CCR&R. “Survey 1999” refers to data collected from a random sample of 1,201 CCR&R registered providers, interviewed by telephone.

^a Child care providers (unweighted provider rates)

^b Primarily school age school year rates

The complexity of the child care market and variability of data and data analysis in past studies complicated defining patterns in costs of child care over time. Nevertheless, it is evident that from 1994 through 2004, statewide rates rose for all ages and types of care.

*Child Care
Accessibility*

The below table shows that currently, enhanced rates are adequate to purchase approximately 21% of toddler, family and center care slots statewide. This means that DHS subsidy rates give access to approximately a fifth of slots in the toddler care market. The percent of slots that can be purchased with the subsidy value has decreased from a third in 2000 (38%) to a fifth in 2004 (21%).

	% of child care toddler slots that can be purchased at the enhanced subsidy rate		
	Enhanced subsidy rate		
	2000	2002	2004
<i>Full-time, Toddler, Family and Center Care</i>	38%	24%	21%

Findings on access by geographic location are shown in the table below. In 46% of Oregon zip code areas that have rates, no care from family child care providers can be purchased at the enhanced subsidy rates. In 59% of Oregon zip code areas that have rates, the enhanced subsidy rates are not high enough to purchase any center child care. In about 10% of zip code areas families can purchase over 50% of child care in the community at the enhanced subsidy rate, and about a fifth of zip code areas families can purchase over 50% of center child care.

Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Enhanced Rate

	Family Care		Center Care	
	Number of Zip Codes	Percent of Zip Codes	Number of Zip Codes	Percent of Zip Codes
0%	119	46%	66	59%
1% to 20%	59	23%	5	5%
21% to 50%	62	24%	19	17%
Greater than 50%	17	7%	21	19%

Conclusions

The geographic rate analysis identified three geographic market area boundaries that are generally similar to those identified in the previous market rate studies. The market survey validates the existence of three different child care markets in Oregon. The areas included zip codes that were similar to those identified in the 1994, 2000, and 2002 market rate studies. Based on overall market rate increases, there are more zip codes in Areas A and B than found in the 2002 market rate study, and fewer for market rate Area C.

DHS enhanced subsidy rates are adequate to purchase approximately a fifth of market child care slots statewide. In approximately half of zip code areas the DHS enhanced subsidy rate is not high enough to purchase market child care. There is a growing gap between the current market prices and DHS's subsidy rates. The current market rate study shows that 21% of toddler, family and center care slots can be purchased at the DHS enhanced subsidy rate. To assure that families eligible for child care subsidies have access to the child care market, Congress recommended that payment rates be set at the 75th percentile of the market rate. Currently, DHS subsidy rates are adequate to purchase approximately a fifth of market child care slots statewide. In approximately half of zip code areas, the DHS enhanced subsidy rates are not adequate to purchase any market child care.

CCR&R data continues to provide a reliable and cost-effective source of data for statewide market rate studies. The statewide CCR&R database remains the most feasible source of data for the child care market rate studies. First, the database is sufficiently large and comprehensive to support analysis of statewide market rates. Second, it is representative of the open child care market. Finally, it is a convenient, inexpensive, and accessible data source.

Rates should continue to be reported for both child care providers and slots. Analysis should be based on slots since this most accurately represents what families experience when purchasing care. Analysis demonstrated non-systematic differences between provider rates and child care slot (weighted) rates. Thus, either could be used to represent prices of care. However, child care slots are believed to most accurately represent the prices available to consumers in the community, and are recommended as the preferred method to report rate data.

CCR&Rs should continue to collect rate information in the mode(s) that reflect how providers charge. The rates for the year 2004 market rate study were reported for four independent, non-equivalent rate samples. Having only one common mode of reporting rates would simplify reporting and facilitate comparison of rates. However, in reality, providers charge in four different modes (hourly, daily, weekly, monthly). This diversity represents different child care markets and should be reflected in the database and in the market rate report.

Introduction

Starting with the Family Support Act of 1988, “federal funding requirements have stipulated that child care subsidy rates be informed by market ratesⁱ” (Karolak et al., 2001). In 1990 the federal government began a major investment in child care with the passage of the Child Care and Development Block Grant Act of 1990 (42 U.S.C. 9858 et seq). Support of parental choice was a key component of this new block grant program that sent new money to states to support child care. Parental choice and state control of policy remained central when the program was expanded in 1996 as a part of welfare reform legislation. At that time, child care funding became known as the Child Care and Development Fund (CCDF).

The present federal regulatory framework for market rate surveys can be found in the CCDF Final Rule (Karolak et al., 2001). This rule was made public in the Federal Register in August 1998 (45 CFR Parts 98 and 99). As part of this rule, states are required to conduct a child care market rate survey within two years of the effective date of their currently approved CCDF plan.

The purpose of federal policy in having states conduct a market rate survey is to establish maximum child care payment rates high enough to enable subsidy families to enter the child care market in a competitive position to find and afford care. A market rate survey is a tool to be used by states to collect up-to-date information on what providers, within given geographic areas, charge parents for various types of child care. This information is then considered during the state budget process when establishing state subsidy rate policies for providers who serve CCDF eligible families. It should be noted that the federal CCDF Final Rule is for a survey of the rates or prices charged for child care, not a survey of the cost of child care.

In Oregon, the Department of Human Services (DHS) oversees the market rate survey and recommends a budget for establishing subsidy policies. The current maximum rates paid for subsidy-eligible children were last updated in 1999. As authorized by the Oregon Legislature, in 1999 the Department of Human Services (DHS) introduced an enhanced rate for providers who meet the training standards required for licensure by the Child Care Division (CCD). These enhanced rates offer these providers an additional 7% over the standard subsidy rate.

DHS has undertaken market rate studies in 1990, 1992, 1994, 1999, 2000, and 2002 furthering our knowledge of how the child care market operates.ⁱⁱ The objectives of the year 2004 market rate study were to use the methodology documented from previous market rate studies to:

1. identify current rates charged for child care (i.e., current market rates),
2. identify the geographic distribution of current child care market rates across the state, and
3. calculate the accessibility of child care for those receiving child care subsidies.

As a precursor to the current geographic rate analysis, a steering committee was formed consisting of DHS analysts and administrators, Child Care Division administrators, Child Care Resource and Referral representatives, and child care researchers. This committee worked with the researchers to design and implement the study. This report further details the data source and methodology, reports on the 2004 market rate analysis, identifies geographic rate areas, and calculates child care accessibility.

ⁱ Throughout this report, the term “*market rate*” or “*rate*” is used consistent with federal nomenclature to describe *prices* that are set in the open market by child care providers. This must be distinguished from the *rate of payment* established by DHS for reimbursing child care providers.

ⁱⁱ Analysis of Child Care Market in Oregon: 1990 (ref. 1); The 1992 Oregon Child-Care Rates: 1992 (ref. 2); Market Rate, 1994: 1995 (ref. 3); 1999 Oregon Child Care Market Rate Study: 1999 (ref. 4); 2000 Oregon Child Care Market Rate Study: 2000 (ref. 5); 2002 Oregon Child Care Market Rate Study: 2003 (ref.6).

Data

DATA SELECTION

Study Population

The population of interest is the open child care market in Oregon. *The open market consists of providers who serve the general public and who want families seeking care to be referred to them.* The open market does *not* include providers who limit their care to unique sub-groups such as family or friends.

Three major types of child care are included in the market rate study: family child care providers, certified family care, and centers. Family child care providers offer care to a small group of children in their own home. Certified family care provide care to a larger group of children, typically in a family home. In Oregon, these providers must be certified under Oregon State Law and are required to meet certain standards not required as a family provider. Child care centers operate in a non-residential facility and must be certified by the Child Care Division unless they meet exemption criteria.

Data Source

The study universe includes all child care providers who charge for their service and are available to care for community children. The absence of a list of the family, friends, and neighbors who provide market paid care is a major reason for not including these providers in the definition of “market child care.” Considerable costs would be involved in collecting a statewide representative sample of family, friends, and neighbors who provide paid care to children under 13 years of age.

Thus, the decision was made to use an existing database for the 2004 market rate study. Two databases were considered – the DHS provider database and the statewide CCR&R database of providers. The Child Care Divisions (CCD) child care licensing database was not considered because it does not contain provider rate data.

DHS’s provider database contains data on providers to families who receive DHS child care subsidies. Some of these providers are enrolled with one CCR&R and/or regulated by CCD. Most, however, provide care only to family members or friends who receive DHS subsidies for child care. These providers would not otherwise provide care and are not part of the open child care market. Thus, the DHS provider database does not accurately represent the open child care market.

In contrast, the vast majority of providers in the CCR&R database offer care openly in the child care market. The CCR&R database was used in the 1992, 1994, 2000, and 2002 Oregon market rate studies and has proven to be a reasonable source of rate data in most communities.ⁱⁱⁱ The sample of providers contacted for the 1999 telephone survey were also drawn from the CCR&R database. Data include providers’ reports of their actual charges, thus it can be assumed that these data accurately reflect rates for child care. Finally, the CCR&R data are updated regularly to assure current information on rates and other provider characteristics. ***Given these characteristics, the 17 CCR&R databases were selected and combined to serve as the data source for the current 2004 market rate study.***

ⁱⁱⁱ The 1992 Oregon Child-Care Rates: 1992 (ref. 2); Market Rate, 1994: 1995 (ref. 3); 2000 Oregon Child Care Market Rate Study: 2000 (ref. 5); 2002 Oregon Child Care Market Rate Study: 2003 (ref. 6).

The statewide CCR&R database of child care providers is an aggregate of 17 local CCR&R databases representing all counties in Oregon. Child Care Resource and Referral (CCR&R) services in Oregon are provided by 17 independent, local agencies designated by the state. Each CCR&R is contracted to provide services in one of 16 Service Delivery Areas (SDA). Most agencies are housed within a larger parent agency, such as a community action program or a community college. All Oregon CCR&Rs are members of the Oregon Child Care Resource and Referral Network (OCCRRN), which coordinates and supports them in their efforts.

Each CCR&R has a software program that allows them to collect and store information on providers and parents in a database, and to match up parents seeking child care with complementary child care providers. All providers who are enrolled with a CCR&R are entered into the database. Information collected about providers includes:

- Basic data such as name, address, telephone number.
- Type of care, days and hours of care, numbers and ages of children served, license and/or registration status, training and education of the family child care provider, and information on the care environment and curriculum.
- Care charges (rates) for ages served.
- Information such as funding in addition to parent fees, in-kind space, or grant support.

These data elements are entered into the database. There is a major update of the database each year and minor updates each quarter. In addition, the database is updated whenever a provider notifies the CCR&Rs of changes in rates or other information.

Every quarter, copies of the data in all local CCR&R databases are sent to the OCCRRN. The OCCRRN checks the data for accuracy, then merges all of the data into one large database, from which various statistical reports can be drawn. Each year, the OCCRRN finds additional uses for this centralized database. Currently, this database provides data for various research needs including the DHS Market Rate Survey, the Oregon Progress Board child care benchmarks, and the Oregon Child Care Research Partnership community planning publication.

CCR&R 2004 Database Characteristics

The data for the year 2004 market rate study were downloaded from the 17 local CCR&R databases in January 2004, and compiled into a single database by OCCRRN. These data contained 6,687 provider records; 5,184 (78%) were family child care providers, 1,292 (19%) centers, and 211 (3%) certified family care. **After provider records without rate data were eliminated, the final study sample was 6,232 including 5,020 family care providers, 1,005 centers, and 207 certified family care.** (See Methodological Issues for discussion of data that were and were not included in the market rate study data analysis).

DATA VALIDITY

Data are valid if they measure what they are intended to measure.^{iv} Three key indicators of validity include the data's currency or timeliness, completeness, and representativeness of the population of interest. On each of these three indicators, the CCR&R 2004 database was assessed to be valid.

- *Data Currency.* The data are gathered or updated by the state's CCR&Rs each quarter and were downloaded by OCCRRN for this study in January 2004, the end of the quarter prior to the market rate study analysis. These data are based on complete declared prices that providers are offering in the marketplace.
- *Data Completeness.* Data were very complete with few missing data points for critical variables. For example, of the total sample of providers, fewer than 7% had no rate data. Of this 7%, 53% were providers (such as Head-Start programs) who do not directly charge consumers and thus have no rates to report. The balance of missing rate data resulted from provider refusal to submit rates for a variety of reasons. Reasons for refusals include complicated, variable rates or preferring to discuss rates directly with parents (see page 6 for further discussion). Overall, the rate data were complete for over 93% of the providers in the CCR&R database.
- *Data Representativeness.* The CCR&R database included information gathered from all 36 Oregon counties. By any measure, the geographic detail and sample size are adequate to represent the population of Oregon providers who offer paid care in the open market.

The CCR&R database provides data that are relevant to policy decision-making and facilitates comparison of market rates over time. Use of the CCR&R database provides a financially feasible source of rate data that is large enough and comprehensive enough to reliably produce rates at both local and state levels. CCR&R data have been used in previous market rate surveys both in Oregon and in other states. This facilitates comparing market rates over time. Use of existing datasets, such as the CCR&R database, decreases the costs and thus increases the feasibility of periodic data collection and analysis.

Further, the CCR&R database reflects the complexity of the child care market. Less complexity would oversimplify the market and the findings. However, complexity is often confusing. It falls to the analysis to ensure that findings related to key policy variables can be easily understood and interpreted.

^{iv} Building Results III: 1998 (ref. 7)

Methodological Issues

WHAT IS INCLUDED IN THE DATA ANALYSIS

This section describes the data that were included in the market rate study data analysis, discussing the following:

- Elimination of records without rate data
- Combining certified family care and center care
- Part-time preschool program rates
- School-age school-year and school-age summer rates
- Converted rates

Elimination of Records Without Rate Data

Of the 6,687 records provided by the CCR&R database, a total of 455 (7%) provider records were dropped from the study; 453 of these providers were dropped because no rate data had been reported by these providers to the local CCR&R. Two records were dropped because they were not a type of care being considered in this study. Of the 453 providers eliminated because of no rate data, 286 were centers; the majority (84%) of the excluded centers were classified as free programs to income eligible (such as Head Start programs). In addition to the excluded centers, 163 family child care homes and 4 certified family care homes were eliminated because of no rate data.

Table 1. Providers Not Reporting Rate Data (N=453)

Category	Category Total
Free program to income eligible	241
Parents must call for rates/no rate structure	181
Variable rates	31

Omitted providers had given several reasons^v for not reporting rate data (Table 1) to the CCR&R.

- The most common reason was that the provider offered a free program for families who met specified income eligibility requirements. Head Start programs are examples of a no fee program. Centers that do not have fees may require the parent to work at the center or participate in a program, or may have their costs reimbursed by grants or other agencies.
- Providers preferring to discuss rates directly with parents or believed that their rate structure was too complicated to be recorded by the CCR&R was the second most frequently given reason for not submitting rate data. Altogether 181 providers gave this reason.
- The third most common reason for not submitting rate data was variable rates. Providers who have a variable rate structure either negotiate rates with parents or use a sliding scale based on income or the parent's ability to work at the center. Most child care co-operatives are variable rate providers.

After records without rate data were eliminated, the final study sample was 6,232 including 5,020 family care providers, 1,005 centers, and 207 certified family care providers.

^v Specific information on the reasons for no rate data was supplied by the OCCRRN. When a reason for the no rate data could not be determined, OCCRRN referred those providers back to the CCR&Rs for clarification.

Combining Certified Family Care and Center Care

A central question when conducting the market rate analysis was how to represent data for larger family child care facilities known as certified family care. Should there be a separate rate category for certified family care? Or should certified family care be combined with family or center care?

The decision on how to represent data for certified family care is based on two factors: (1) the sample size of certified family rates, and (2) the similarity of certified family rates to family and center care rates. Similar to 2002, certified family rates were separated from center and family care in the 2004 data analysis. A sufficient number of certified family care homes (207) were included in the database to support separation of certified family from other care settings for data analysis. In addition, because certified family rates tend to be lower than the rates reported by centers, there was concern that merging the data for the two types of care may affect the rate findings for both certified family care and centers (See Appendix C for detailed rates by provider type).

Part-Time Preschool Program Rates

Because part-time preschool programs are a different market from full-day centers for preschool-age children and have a different rate structure, their rates should be calculated separately. However, there are two issues regarding part-time preschool rates: the identification of part-time rates in the CCR&R database, and the ability to interpret the rates when identified. Recently, the CCR&Rs updated their databases so that part-time preschool program rates could be identified; however, the ability to interpret the rates is still a concern. For example, part-time preschool program rates may have been based on 2 days a week for 3-year-olds, 3 days a week for 4-year-olds, or only 1 day a week for some programs regardless of age. ***Because of this issue, the current market rate study did not examine part-time preschool program rates.*** These rates are not included in the analysis of full-day program rates.

School-age school-year and school-age summer rates

Because of improved data collection, the 2004 market rate reports both school-age school-year and school-age summer rates. Prior to 2002, only school-age school-year rates were reported. School-age school-year rates are considered inherently part-time rates, given they are typically based on before- and after-school care for 20- to 30 hours or less a week. School-age summer are full-time rates that are most similar to preschool-age rates. CCR&R databases were reconfigured so as to accurately capture both school-year and summer rates.

Converted Rates

One limitation of the CCR&R database is that providers are able to report only one mode for charges: hourly, daily, weekly, or monthly. The result is four independent, non-equivalent rate modes. In the 1992, 1994, and 1999 market rate studies, formulas were used to convert all reported rates into one mode. For example, all hourly, daily, and weekly rates were converted into a monthly rate using conversion formulas. The intent was to simplify reporting and facilitate comparison of rates.

The problem with converted rates is their inability to convert accurately.^{vi} There is no basis for assuming the length of a day or number of days that would be considered full-time. Further, converted rates do not recognize that providers who report only hourly rates may have systematically different rates than providers who report rates by the day, week or month. In other words, providers who charge on an hourly

^{vi} Market Rate, 1994: 1995 (ref. 3).

basis very likely form a different child care market than those providers who charge by the month, week or day.

Because of concerns with the accuracy of converted rate data, no rates were converted in the year 2004 data analysis. Rather, the rates were used in the mode that providers had reported them to the CCR&Rs.

PRICE PER CHILD CARE SLOTS

The price per child care slots was calculated by weighting the reported rates by total provider capacity. The maximum number of children desired by the provider is used rather than regulated capacity, as many programs do not enroll to their legal capacity. Total age-group capacity was defined as the total capacity for a given age group - infants, toddlers, preschool-age, school-age school-year, or school-age summer. The purpose of calculating the price per child care slot was to represent the actual prices available to consumers in the community, regardless of whether the provider has a large or small facility.

For centers and certified family care homes, total age group capacity was used to weight care rates.

Weighting rates by capacity is most important for centers, which vary extremely by size. Total age-group capacity data were used because: (1) it is possible to collect data on total age group capacity for centers and certified family care, and (2) age-group capacity used in conjunction with the rates of that age group most accurately reflects weighted rates for that particular age group. For centers and certified family care with missing age capacity data, age group capacity was estimated by calculating the proportion of total capacity from the available age group capacity data.

For family care providers, total capacity regardless of age of child served, was used to weight care rates.

GEOGRAPHICALLY DEFINED RATE AREAS

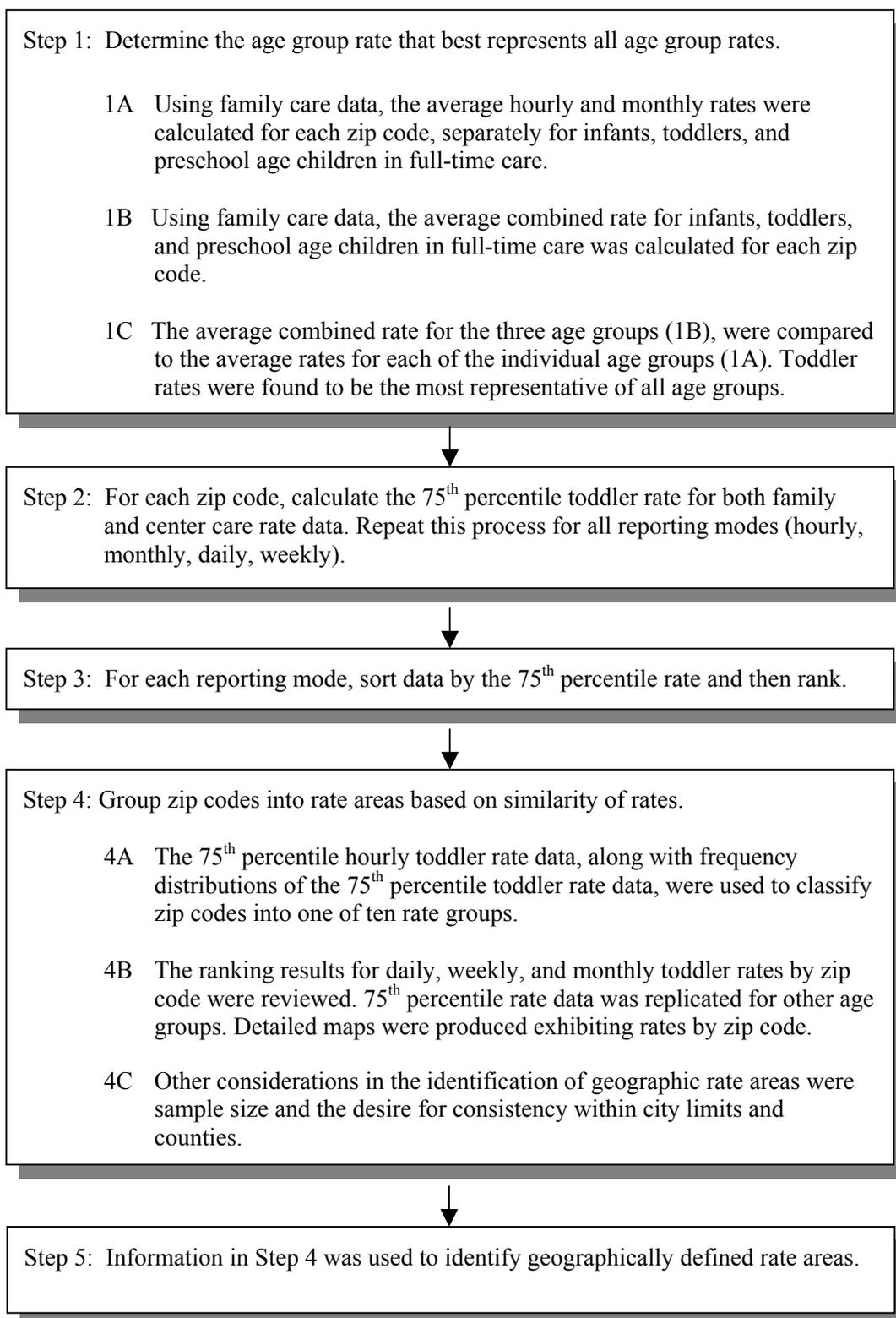
One of the goals for the year 2004 market rate study was to identify the geographic distribution of rates across the state. DHS seeks to set its allowable subsidy rates so that families eligible for child care subsidies have access comparable to other families in the general population. It is presumed this access would be assured if the subsidy rates were set at the 75th percentile^{vii} of the market rate within a geographically defined area.^{viii}

Geographic rate areas were initially established in the 1992 child care market rate study by grouping zip code areas in which providers reported similar rates. These geographic rate areas were revised in 1994, 2000 and again in 2002 using methodology similar to that used in 1992. The basic zip code methodology used in previous market rate studies was replicated again in the current year 2004 study. The steps used to identify geographic rate areas are summarized below and further detailed in Figure 1.

^{vii} The preamble to the CCDF Final Rule suggests as a benchmark that rates established at least at the 75th percentile “would be regarded as providing equal access.” Ensuring equal access is one of three components outline in the federal regulations.

^{viii} Child Care and Development Fund Plan for the State of Oregon: 2000-2003 (ref. 8); Child Care and Development Fund Final Rule: 1998 (ref. 9).

Figure 1
Steps to Identify Geographic Rate Areas



Step 1 was to determine which age group rates were most representative of all age group rates. Using family care data for each zip code area, a *combined* average rate for infant, toddler and preschool age care was calculated and compared to the average rates for each separate age group. (See Table 2 for a sample of this comparison).

Table 2. Comparison of the Average Rate Combined for Infants, Toddlers, and Preschool Age to Average Rates by Child Age Group, Using Family Care Data

City	ZipCode	Average ^a	Average Family		Average Family		Average Family		Average ^a	Average Family		Average Family		Average Family	
		Hourly Rates	Infant Hourly	Toddler Hourly	Preschool Hourly	Monthly Rates	Infant Monthly	Toddler Monthly	Preschool Monthly	Monthly Rates	Infant Monthly	Toddler Monthly	Preschool Monthly		
			N ^b	Avg. Rate	N ^b	Avg. Rate	N ^b	Avg. Rate		N ^b	Avg. Rate	N ^b	Avg. Rate	N ^b	Avg. Rate
Aurora	97002	\$2.00	1	\$2.00	1	\$2.00	1	\$2.00	\$325	1	\$325	1	\$325	1	\$325
Beavercreek	97004	\$2.63	3	\$2.63	3	\$2.63	3	\$2.63	\$325	0	-	0	-	1	\$325
Beaverton	97005	\$2.85	5	\$3.10	5	\$2.75	5	\$2.70	\$463	5	\$508	5	\$478	3	\$401
Aloha	97006	\$2.26	19	\$2.36	22	\$2.22	23	\$2.22	\$396	6	\$399	7	\$396	7	\$394
Aloha	97007	\$2.32	11	\$2.36	13	\$2.37	14	\$2.23	\$439	7	\$461	7	\$446	7	\$411
Beaverton	97008	\$2.50	3	\$2.75	4	\$2.56	5	\$2.20	\$488	3	\$542	5	\$480	6	\$442

^aAverage rate across age groups (infants, toddlers, and preschool age children in full-time care) using family care data.

^bSample size of providers with rates for that particular zip code.

Toddler rates were found to be closest to the combined rate, and most representative of all age group rates.

Thus toddler rates were selected as the basis for grouping zip codes by rate data. Toddler rates were also used as the basis for grouping rate data in previous studies.

Once toddler rates were selected to represent all age group rates, **Step 2** was to calculate the 75th percentile for toddler rates in each zip code area using family and center care toddler rate data. This process was replicated for all reporting modes (hourly, monthly, daily, weekly).

Step 3 involved ranking the 75th percentile rates by zip code for each reporting mode. These rankings made it possible to identify zip codes with similar 75th percentile rates. Table 3 provides an example of the findings obtained from Steps 2 and 3 for zip code areas in the Portland metropolitan area.

Step 4 used the rankings found in Step 3 to group similar rates for all zip code areas. Specifically, using the 75th percentile rankings, hourly toddler rates were classified into several rate groups.

Table 3. Example of Zip Codes Ranked on 75th Percentile for Toddler Hourly Rates, Family & Center Care Data

City	Zip Code	Toddler Hourly Rates at 75 th Percentile, Family and Center Care Data		
		Rank Hourly	N ^a	75 th Rate
Portland	97219	1	3	\$4.70
Tigard ^b	97224	2	3	\$4.00
Portland	97214	3	6	\$3.50
Tualatin	97062	4	4	\$3.25
Beavercreek	97004	5	3	\$3.00
Boring	97009	6	3	\$3.00
Clackamas	97015	7	6	\$3.00
Sherwood	97140	8	4	\$3.00
Portland	97204	9	1	\$3.00
Tigard ^b	97223	10	8	\$3.00

^a Sample size of providers with rates for that particular zip code. A single city may have several zip codes.

^b The city of Tigard has more than one zip code.

To further examine rates by geographic area, detailed color-coded maps exhibiting rates by zip code were produced from the data. The ranking procedures were repeated for daily, weekly, and monthly toddler rates by zip code. This process was then replicated for all age groups.

Based on analysis of the resulting maps, the rate areas were further combined into one of three rate areas — Area A, the highest rate area; Area B, the moderate rate area; and Area C, the lowest rate area. Rate areas A, B, and C were then mapped by color-coding.

Following visual inspection of the color-coded rate maps of Areas A, B, and C, areas were refined to assure **consistency within cities and counties**. Rate consistency within geographic or political boundaries was desired to avoid “islands” of rate discrepancy. For example, based on rates alone, one northeast Portland zip code was originally assigned to rate area C. However, this zip code was fully surrounded by the balance of Portland zip codes that were in rate area A. To maintain consistent subsidy rates throughout the Portland metropolitan area, this single northeast Portland zip code is reassigned to rate area A. Similar decisions were made for zip codes in the Eugene, Salem, and Bend areas.

In some geographic areas, very small sample sizes or records without rate data limited reliability of the data. In these cases, rate patterns for neighboring zip codes and from previous market rate studies were used to identify current rate areas. For example, in eastern Oregon two zip codes originally identified to be in rate area B were surrounded by zip codes assigned to area C. The sample sizes for the discrepant zip code areas were small, thus these zip code areas were reassigned to rate area C, to be consistent with surrounding communities.

Step 5 was to propose the three geographic rate areas. These areas were then used as the basis for all subsequent analyses.

CHILD CARE ACCESSIBILITY

In 2002, the Oregon market rate study was expanded to examine the relationship between current market rates and state subsidy rates. This analysis was repeated in the 2004 study. There was interest in better understanding the accessibility of child care for those receiving child care subsidies. Market rate data were used to determine:

- (1) percentage of slots statewide that can be purchased at the subsidy rate, and
- (2) percentage of provider care by zip code that can be purchased at the subsidy rate. This measure was created to determine whether the amount of access varied by geographic location.

Percentage of slots statewide that can be purchased at the subsidy rate

The data for this analysis included all of the provider data for rate areas identified in **Step 5** above (this included all three rate areas: A, B, and C). Rates were included for toddler care, full-time hourly and monthly, for both family and center care. Because toddler rates have been found to be the most representative of all age-group rates, they were selected as the basis for calculating child care accessibility (see Table 4, Box A).

Step 1 is to create a column of data to indicate the enhanced^{ix} subsidy rate for each provider based on the provider's particular rate area (A, B, C), type of care (family or center), and mode of reporting rates (hourly or monthly) (see Table 4, Box A).

Step 2 involves creating an indicator variable (0, 1) for each observation to indicate whether the provider's rates are equal to, less than, or greater than the enhanced rate. Use 1 to indicate rates that are equal to or less than the enhanced rate; and 0 otherwise (see Table 4, Box B).

Step 3 is to create a weighted enhanced variable that multiplies the enhanced indicator variable by the number of child care slots for that particular provider (see Table 4, Box C).

In **step 4**, calculate the percentage of child care slots that can be purchased at the current state payment rate with the following formula (see Table 4, Box D):

$$1 - [(\text{sum of total capacity} - \text{sum of enhanced (weighted)}) / \text{sum of total capacity}]$$

Percentage of provider care by zip code that can be purchased at the subsidy rate

Using the same data that was created above, determine the sample size and mean of the enhanced indicator variable by zip code. An example of a SAS statistical code to calculate the sample size and mean by zip code is:

```
proc sort; by zip;
run;

proc univariate noprint;
by zip;
var enhance;
output out=new n=ne mean=meane;
run;

proc print data=new;
run;
```

This will produce a percentage of providers who are at or below the enhanced rate by zip code.

^{ix} As authorized by the Oregon Legislature, in 1999 the Department of Human Services (DHS) introduced an enhanced rate for providers who meet the training standards required for licensure by the Child Care Division (CCD). These enhanced rates offer these providers an additional 7 percent over the standard subsidy rate.

Table 4. Example of Partial Data Used to Calculate Child Care Accessibility.

Provider ID	Geographic Rate Area	Type of Care	Total Child Capacity	Full-Time Toddler Rate	Full-Time Toddler Rate Unit	Enhanced Maximum Subsidy Rate	Enhanced Indicator	Enhanced (Weighted)
C105	A	Family	3	\$7.00	hourly	\$2.27	0	0
I849	A	Family	3	\$6.00	hourly	\$2.27	0	0
M766	A	Family	3	\$5.00	hourly	\$2.27	0	0
A632	A	Family	3	\$5.00	hourly	\$2.27	0	0
M635	A	Family	3	\$5.00	hourly	\$2.27	0	0
N328	A	Family	3	\$5.00	hourly	\$2.27	0	0
S172	A	Family	3	\$5.00	hourly	\$2.27	0	0
T952	A	Family	3	\$5.00	hourly	\$2.27	0	0
T445	A	Family	10	\$2.25	hourly	\$2.27	1	10
Z749	A	Family	7	\$2.25	hourly	\$2.27	1	7
X979	B	Family	3	\$3.50	hourly	\$1.98	0	0
A314	B	Family	2	\$3.50	hourly	\$1.98	0	0
I879	B	Family	10	\$3.50	hourly	\$1.98	0	0
O258	B	Family	6	\$222	monthly	\$340	1	6
P289	B	Family	9	\$240	monthly	\$340	1	9
M291	B	Family	10	\$250	monthly	\$340	1	10
M280	C	Center	4	\$390	monthly	\$419	1	4
B689	C	Center	8	\$390	monthly	\$419	1	8
D365	C	Center	32	\$392	monthly	\$419	1	32
E786	C	Center	3	\$400	monthly	\$419	1	3
F156	C	Center	40	\$419	monthly	\$419	1	40
F157	C	Center	8	\$419	monthly	\$419	1	8

A

\$1.98 is the state enhanced subsidy rate for family, full-time, hourly toddler care in rate area B.

B

1 = enhanced subsidy rate is greater than or equal to provider full-time toddler rate (e.g., \$340 > \$240)

C

Enhanced (weighted) = [total child capacity] * [enhanced indicator].
For example, 40 * 1 = 40.

D

For example, $1 - [(176 - 137) / 176] = 78$ percent of child care slots can be purchased at the current state enhanced payment rate.

176

137

Findings

YEAR 2004 STATEWIDE CHILD CARE RATES

Statewide, full-time child care rates are shown in Table 5. These rates are based on the charges reported by child care providers to their local CCR&Rs. Specifically, Table 5 shows the **full-time rates** at the 75th percentile of child care slots by **type of care** (family, center, certified family), **age of child** served (infant, toddler, preschool-age, school-age school-year, school-age summer), and by **reporting modes** (hourly, monthly).

The 75th percentile of rates is the rate level at which 75% of child care slots may be purchased. For example, the 75th percentile of infant care rates is \$460 for full-time, monthly family child care. This means that statewide 75% of the infant slots may be purchased for \$460 a month or less in family child care settings.

**Table 5. Statewide Full Time Rates
at the 75th Percentile for Child Care Slots**

TYPE OF CHILD CARE & REPORTING MODE	Infant	Toddler	Preschool Age	School Age School Year	School Age Summer
<i>Family</i>					
Hourly	\$2.50	\$2.50	\$2.50	\$2.50	\$2.35
Monthly	\$460	\$450	\$425	\$340	\$400
<i>Center</i>					
Hourly	\$3.52	\$3.30	\$3.00	\$3.00	\$3.00
Monthly	\$828	\$820	\$625	\$315	\$600
<i>Certified Family</i>					
Hourly	\$2.50	\$2.50	\$2.45	\$2.50	\$2.50
Monthly	\$700	\$650	\$550	\$400	\$550

See Appendix C for complete results.

Several trends in statewide child care rates are apparent in Table 5. Among these are the following.

- Rates are generally lower for family child care than for centers and certified family care regardless of age of child served or reporting mode.
- For all types of care, preschool and school-age rates are lower than infant and toddler care rates.
- Certified family rates are more consistent with centers than family rates, especially for infant, toddler, and preschool age monthly rates. Although certified family care homes are considered a type of family care, they are like centers in terms of regulation and policies.

These statewide figures are informative but do not capture the substantial range of rates found across Oregon. Child care markets are local and rates differ substantially across the state. The next section describes the findings of the geographic rate analysis that explored rate differences across communities.

YEAR 2004 RATES IN GEOGRAPHIC RATE AREAS

As described earlier, an analysis of rates by zip code was used to identify similar child care markets (see methodology in previous chapter). The result was the identification of three rate areas:

	<i>Hourly, 75th percentile toddler rate range</i>
Area A (Higher range rates)	\$2.60 up to \$4.00
Area B (Middle range rates)	\$2.25 up to \$2.50
Area C (Lower range rates)	\$1.50 up to \$2.20

These areas included zip codes that were similar to those identified in the 1994, 2000, and 2002 market rate studies. Rate Areas A and B included a slight expansion; as these areas were expanded, rate Area C was proportionally reduced.

Comparison of Statewide Rates and Rates in Three Rate Areas

To test the validity of the three rate areas (A, B, C), an analysis compared Oregon statewide rates to rates in the three rate areas. If the areas were valid, within care type and age group served, Area A rates should exceed the statewide rate, Area C rates should be lower than the statewide rate, and Area B rates should approximate the statewide rate.

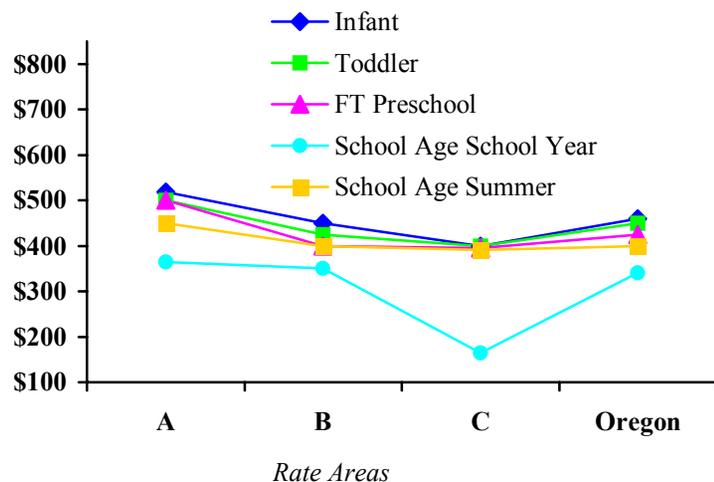
Figure 2 graphs comparing the 75th percentile monthly rates per child care slot, across type of care, and age group served demonstrate that (See Appendix B for complete figures):

- ***Rates consistently differ by rate areas regardless of type of care or age of child served.*** Area A rates are consistently the highest rates in the state, Area C rates are the lowest, and Area B rates fall between rates in Areas A and C.
- ***The greatest differences in rates by rate area were found for center care and certified family care.*** This is especially true for infant and toddler care rates. For example, in Area A the 75th percentile center care for infant care is \$880 per month while in Area C this percentile rate is \$480 per month, a difference of \$400 per month. Similarly, the 75th percentile rate for infant care in certified family homes is \$875 in Area A while in Area C this rate is \$500 per month, a difference of \$375 per month.
- ***Family care rates showed only small differences by rates, by geographic areas.*** Family care rates ranged from \$518 in Area A to \$400 in rate Area C for infant care. These rate differences are about \$118 per month, substantially less than the \$480 to \$400 differences observed in center and group home care rates by rate area (reported above).

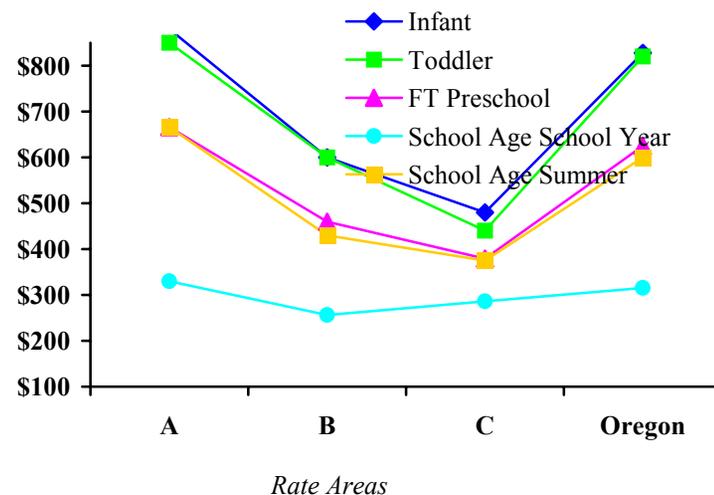
These patterns validated the rate areas and provide evidence of three different child care markets in Oregon; these markets are also influenced by type of care provided.

Figure 2^a
Comparison of 2004 Rate Areas and Oregon Statewide Rates by Child Care Slots

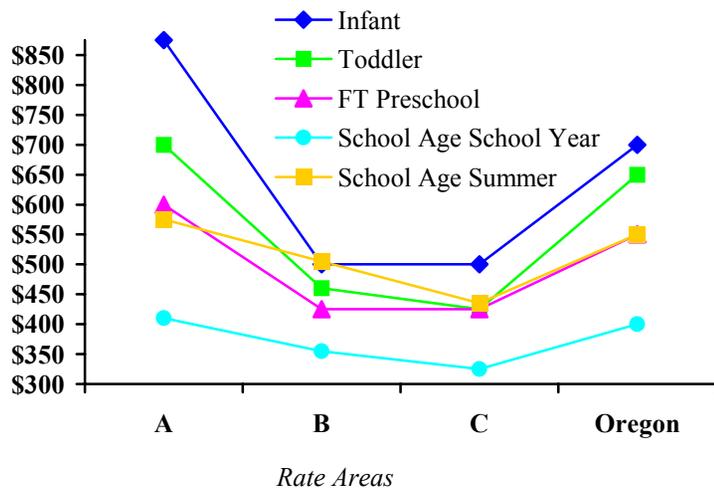
Family Care, Monthly, 75th Percentile



Center Care, Monthly, 75th Percentile



Certified Family Care, Monthly, 75th Percentile



^a See Appendix B for complete figures.

Note: School-age school-year rates are inherently part-time rates because they typically reflect 20-30 hours of care per week, before and after school.

Comparison of Rural-Urban Patterns in Child Care Rates

Overall, the geographic analysis showed the child care rates to be lower in rural areas of the state and higher in the Portland metropolitan area, parts of the Mid Willamette Valley, and parts of Deschutes and Jackson counties.

- **Rate Area A** contains zip codes with the highest rates and has 46% of all child care providers. Area A includes the Portland metropolitan area, Mount Hood, Corvallis, Independence, Monmouth, Seal Rock, Eugene, Springfield, Ashland, Bend, and Gold Hill.
- **Rate Area B** costs are most consistent with statewide average rates. Area B has 28% of all child care providers, and includes the cities of Salem, Astoria, Lincoln City, Sisters, Albany, Philomath, and areas outside the Portland metropolitan area and the Mid-Willamette Valley. Communities in rate Area B, especially those around metropolitan areas, have experienced substantial population and economic growth since 1994. Several zip codes previously classified in Area C have moved to Area B because of rate increases.
- **Rate Area C** includes all communities not in Area A or B, including all of Oregon's rural areas. Rate Area C includes 26% of all child care providers.

Comparison of Child Care Provider Rates and Child Care Slot Rates

Tables 6, 7, and 8 compare statewide rates and rates in the three rate areas by type of care, by age of child served, and by rate type (child care provider rate or child care slot rate). Slot rates were determined by multiplying the provider rate by the maximum number of children desired by the provider (slots). This comparison was made to determine if the provider rate or slot rate differed systematically.

The 75th percentile levels for child care provider rates and child care slot rates were compared. This comparison revealed that the rates are very similar within age groups and provider type, whether these rates are by provider or by child care slot.

- Among family care, monthly provider rates and monthly slot rates were identical in 12 of the 15 comparisons (Table 6, monthly 75th percentile rates, Areas A, B, and C, by child age). Where rate differences were observed, slot rates were both *higher* and *lower* than unweighted provider rates.
- Among center care providers in Areas A and B, monthly rates for child care slots were higher than monthly provider rates in 7 of the 10 comparisons (Table 7, monthly 75th percentile rates, Areas B and C, by child age). These differences were only slightly *higher* than the unweighted child care provider rates.
- Among center care providers in Area C, monthly rates for child care providers were *higher* than monthly slot rates in four (infants, full-time preschool age, and school age care) of the five comparisons.
- Among certified family care, monthly provider rates and monthly slot rates were identical in 10 of the 15 comparisons (Table 8, monthly percentile rates, Areas A, B, and C, by child age). In three cases, slot rates were slightly *higher* than unweighted provider rates; in two cases, the slots rate was slightly *lower* than the unweighted provider rate.

Table 6. 2004 Rate Areas Compared to Oregon Statewide Rates for Family Child Care

	Rate Area A		Rate Area B		Rate Area C		Oregon
	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Slots
INFANT							
Hourly	N=621	N=3949	N=642	N=3991	N=800	N=4853	N=12,793
75 th	\$3.00	\$3.00	\$2.50	\$2.50	\$2.25	\$2.25	\$2.50
50 th	\$2.50	\$2.50	\$2.25	\$2.25	\$2.00	\$2.00	\$2.25
Monthly	N=361	N=2351	N=329	N=2246	N=227	N=1367	N=5964
75 th	\$530	\$518	\$450	\$450	\$400	\$400	\$460
50 th	\$450	\$450	\$400	\$400	\$395	\$390	\$400
TODDLER							
Hourly	N=710	N=4505	N=734	N=4568	N=889	N=5433	N=14,506
75 th	\$2.75	\$2.75	\$2.50	\$2.50	\$2.00	\$2.00	\$2.50
50 th	\$2.50	\$2.50	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Monthly	N=409	N=2658	N=364	N=2446	N=251	N=1501	N=6605
75 th	\$500	\$500	\$425	\$425	\$400	\$400	\$450
50 th	\$450	\$450	\$400	\$400	\$390	\$390	\$400
PRESCHOOL AGE							
Hourly	N=751	N=4750	N=782	N=4833	N=921	N=5661	N=15,244
75 th	\$2.50	\$2.50	\$2.30	\$2.25	\$2.00	\$2.00	\$2.50
50 th	\$2.50	\$2.50	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Monthly	N=439	N=2849	N=376	N=2551	N=286	N=1669	N=7069
75 th	\$500	\$500	\$400	\$400	\$395	\$395	\$425
50 th	\$405	\$400	\$380	\$386	\$375	\$360	\$400
SCHOOL AGE SCHOOL YEAR							
Hourly	N=990	N=6609	N=802	N=5142	N=922	N=5770	N=17,521
75 th	\$3.00	\$3.00	\$2.25	\$2.25	\$2.00	\$2.00	\$2.50
50 th	\$2.50	\$2.50	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Monthly	N=179	N=1218	N=183	N=1364	N=206	N=1186	N=3768
75 th	\$364	\$364	\$350	\$350	\$160	\$164	\$340
50 th	\$300	\$300	\$275	\$250	\$132	\$132	\$245
SCHOOL AGE SUMMER							
Hourly	N=369	N=2448	N=425	N=2696	N=525	N=3265	N=8409
75 th	\$2.75	\$2.75	\$2.25	\$2.25	\$2.00	\$2.00	\$2.35
50 th	\$2.50	\$2.50	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
Monthly	N=215	N=1516	N=69	N=453	N=202	N=1191	N=3160
75 th	\$450	\$450	\$400	\$400	\$395	\$391	\$400
50 th	\$400	\$400	\$350	\$350	\$350	\$345	\$390

See Appendix D for complete results.

Table 7. 2004 Rate Areas Compared to Oregon Statewide Rates for Center Care

	Rate Area A		Rate Area B		Rate Area C		Oregon
	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Slots
INFANT							
Hourly	N=7	N=47	N=9	N=68	N=14	N=83	N=198
75 th	\$3.95	\$3.52	\$3.50	\$3.50	\$3.30	\$3.35	\$3.52
50 th	\$3.50	\$3.52	\$3.30	\$3.50	\$2.94	\$3.00	\$3.30
Monthly	N=103	N=924	N=36	N=290	N=26	N=210	N=1424
75 th	\$830	\$880	\$594	\$600	\$475	\$480	\$828
50 th	\$730	\$765	\$550	\$550	\$445	\$440	\$675
TODDLER							
Hourly	N=11	N=135	N=16	N=123	N=19	N=148	N=406
75 th	\$3.52	\$3.52	\$3.40	\$3.25	\$3.10	\$3.00	\$3.30
50 th	\$3.10	\$3.10	\$2.77	\$2.75	\$2.70	\$2.70	\$2.75
Monthly	N=129	N=1697	N=44	N=383	N=25	N=313	N=2393
75 th	\$825	\$850	\$580	\$600	\$461	\$440	\$820
50 th	\$705	\$759	\$525	\$550	\$419	\$390	\$670
PRESCHOOL AGE							
Hourly	N=19	N=503	N=31	N=943	N=33	N=821	N=2267
75 th	\$3.50	\$3.50	\$3.00	\$3.00	\$2.50	\$2.70	\$3.00
50 th	\$3.00	\$3.30	\$2.75	\$2.75	\$2.25	\$2.25	\$2.75
Monthly	N=201	N=8464	N=71	N=2274	N=40	N=1216	N=11,954
75 th	\$625	\$666	\$445	\$460	\$398	\$379	\$625
50 th	\$545	\$575	\$425	\$430	\$360	\$350	\$510
SCHOOL AGE SCHOOL YEAR							
Hourly	N=23	N=757	N=30	N=675	N=34	N=680	N=2112
75 th	\$3.50	\$3.67	\$3.00	\$3.00	\$2.50	\$2.50	\$3.00
50 th	\$3.00	\$3.00	\$2.75	\$2.75	\$2.00	\$2.00	\$2.60
Monthly	N=111	N=3390	N=59	N=1438	N=24	N=501	N=5329
75 th	\$345	\$330	\$256	\$256	\$308	\$286	\$315
50 th	\$280	\$266	\$220	\$230	\$232	\$170	\$255
SCHOOL AGE SUMMER							
Hourly	N=6	N=123	N=20	N=404	N=21	N=367	N=894
75 th	\$3.75	\$3.75	\$2.97	\$3.00	\$2.45	\$2.25	\$3.00
50 th	\$3.45	\$3.52	\$2.68	\$2.75	\$2.00	\$2.00	\$2.50
Monthly	N=64	N=2130	N=10	N=202	N=18	N=457	N=2789
75 th	\$608	\$666	\$440	\$430	\$390	\$375	\$600
50 th	\$525	\$539	\$418	\$425	\$360	\$328	\$510

See Appendix D for complete results.

Table 8. 2004 Rate Areas Compared to Oregon Statewide Rates for Certified Family Care

	Rate Area A		Rate Area B		Rate Area C		Oregon
	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Providers	Child Care Slots	Child Care Slots
INFANT							
Hourly	N=7	N=16	N=11	N=17	N=15	N=30	N=63
75 th	\$3.50	\$3.25	\$2.45	\$2.45	\$2.40	\$2.50	\$2.50
50 th	\$2.50	\$2.38	\$2.25	\$2.25	\$2.25	\$2.25	\$2.25
Monthly	N=21	N=64	N=20	N=36	N=7	N=13	N=113
75 th	\$750	\$875	\$500	\$500	\$500	\$500	\$700
50 th	\$650	\$700	\$450	\$450	\$400	\$400	\$600
TODDLER							
Hourly	N=9	N=22	N=15	N=30	N=16	N=38	N=90
75 th	\$3.00	\$3.00	\$2.45	\$2.45	\$2.40	\$2.50	\$2.50
50 th	\$3.00	\$3.00	\$2.25	\$2.25	\$2.00	\$2.25	\$2.25
Monthly	N=32	N=102	N=22	N=49	N=10	N=19	N=170
75 th	\$698	\$700	\$495	\$460	\$425	\$425	\$650
50 th	\$589	\$630	\$400	\$450	\$365	\$380	\$500
PRESCHOOL AGE							
Hourly	N=11	N=74	N=18	N=147	N=19	N=154	N=375
75 th	\$3.00	\$2.50	\$2.50	\$2.50	\$2.25	\$2.25	\$2.45
50 th	\$2.50	\$2.50	\$2.23	\$2.25	\$2.00	\$2.00	\$2.16
Monthly	N=44	N=313	N=30	N=187	N=10	N=71	N=571
75 th	\$600	\$600	\$425	\$425	\$425	\$425	\$550
50 th	\$500	\$500	\$400	\$400	\$365	\$350	\$440
SCHOOL AGE SCHOOL YEAR							
Hourly	N=22	N=122	N=22	N=133	N=19	N=118	N=373
75 th	\$3.00	\$2.75	\$2.50	\$2.50	\$2.25	\$2.00	\$2.50
50 th	\$2.40	\$2.50	\$2.35	\$2.45	\$2.00	\$1.77	\$2.25
Monthly	N=14	N=94	N=16	N=82	N=7	N=50	N=226
75 th	\$550	\$410	\$353	\$355	\$325	\$325	\$400
50 th	\$371	\$355	\$309	\$329	\$300	\$300	\$325
SCHOOL AGE SUMMER							
Hourly	N=4	N=17	N=7	N=34	N=11	N=54	N=105
75 th	\$3.25	\$3.00	\$2.50	\$2.50	\$2.25	\$2.25	\$2.50
50 th	\$2.63	\$3.00	\$2.25	\$2.25	\$2.00	\$2.00	\$2.25
Monthly	N=15	N=71	N=6	N=30	N=7	N=33	N=134
75 th	\$575	\$575	\$650	\$650	\$435	\$435	\$550
50 th	\$500	\$500	\$353	\$353	\$350	\$350	\$400

See Appendix D for complete results.

These findings suggest that rates do not vary substantially whether reported as provider rates or weighted by the capacity (slots). Providers with larger care capacity (those with more slots) did not charge systematically higher or lower rates for care.

Given the relatively small and non-systematic differences found between provider rates and slot rates, either could be used to represent costs of care. Because child care slot rates most accurately represent the prices available to consumers in the community, child care slot rates were used as the basis for graphs of rates as well as the basis for final identification of geographic rate areas.

COMPARISON OF 2004 MARKET RATE DATA WITH PREVIOUS MARKET RATE DATA

Comparison of Geographic Rate Areas for 1994, 2000, 2002, and 2004

Two maps in Appendix E show (1) the year 2004 rate areas, and (2) the areas that have changed between the 2002 and 2004 market rate studies. Overall, these maps indicate that based on analysis of current rates:

- ***The majority (94%; 431) of Oregon zip code areas remain in the same rate area in 2004 as they were in 2002.*** This reflects stability in the geographic distribution of rates. ***Note:*** One new zip code was added in 2004 – 97239 in the Portland metropolitan area.
- ***Four percent (19) of zip codes moved into a higher rate area (i.e., from B to A, or from C to A, or from C to B) from 2002 to 2004.*** These zip code areas include parts of the counties of Columbia, Deschutes, Jackson, Lane, Marion, and the cities of Arlington, Bend, Junction City, Monroe, Pendleton, Scio, and Sisters.
- ***Two percent (9) of zip codes moved into a lower rate area based on rates in 2004.*** This does not mean the price of care was reduced in these zip code areas. These zip code areas had lower rates relative to other areas and fall below the 2004 boundaries for distinguishing the three rate areas. Jackson County, Hebo, Roseburg, Sunny Valley, and Sweet Home are some of the communities found in zip code areas that, based on the rate data alone, moved to a lower rate area.

Also available in Appendix F is a complete listing of Oregon zip codes, towns and cities, counties, and SDAs classified by 1994, 2000, 2002, and 2004 rate areas and sorted by cities, as well as counties (see Appendix G).

Again it should be noted that the geographic rate areas are based on analytical findings regarding current rates. Other considerations, such as the possible impact on supply in zip code areas that “fall” from a higher to a lower rate area, were not considered.

It is especially important to note that several of the rural zip codes that were reclassified to a lower rate area had extremely limited numbers of providers; for these zip codes, reclassification based on rate data alone may not be advisable. These issues are discussed further in the conclusions section.

Comparison of Year 2004 Data With Previous Market Rate Data

To further examine changes in provider rates over the years, market rate data in 1994, 1999, 2000, 2002 and 2004 were compared (Table 9). Table 9 presents the statewide 50th and 75th percentile full-time rates, by type of care, and by age groups served.

**Table 9. Comparison: Full Time Rates at the 50th and 75th Percentile
Among Oregon Statewide Child Care Slots**

	Infant	Toddler	Preschool Age	School Age School Year	School Age Summer
Family Care Hourly					
<i>50th Percentile^a</i>					
CCR&R 1994	\$1.75	\$1.50	\$1.50	\$1.50 ^c	-
CCR&R 2000	\$2.00	\$2.00	\$2.00	\$2.00	\$1.75
CCR&R 2002	\$2.00	\$2.00	\$2.00	\$2.00	\$2.00
CCR&R 2004	\$2.25	\$2.00	\$2.00	\$2.00	\$2.00
<i>75th Percentile</i>					
CCR&R 1994	\$2.00	\$1.75	\$1.75	\$1.65 ^c	-
Survey 1999 ^b	\$2.50	\$2.25	\$2.00	\$2.00 ^c	-
CCR&R 2000	\$2.25	\$2.05	\$2.00	\$2.00	\$2.00
CCR&R 2002	\$2.50	\$2.35	\$2.25	\$2.25	\$2.25
CCR&R 2004	\$2.50	\$2.50	\$2.50	\$2.50	\$2.35
Center Care Monthly					
<i>50th Percentile^a</i>					
CCR&R 1994	\$475	\$455	\$330	\$200 ^c	-
CCR&R 2000	\$540	\$525	\$410	\$235	\$325
CCR&R 2002	\$610	\$610	\$475	\$250	\$490
CCR&R 2004	\$675	\$670	\$510	\$255	\$510
<i>75th Percentile</i>					
CCR&R 1994	\$550	\$544	\$383	\$285 ^c	-
Survey 1999 ^b	\$584	\$571	\$440	\$252 ^c	-
CCR&R 2000	\$645	\$640	\$495	\$295	\$370
CCR&R 2002	\$750	\$745	\$565	\$305	\$535
CCR&R 2004	\$828	\$820	\$625	\$315	\$600

^a 50th percentile statewide rates were not available for the 1999 survey.

^b Child care providers (unweighted provider rates)

^c Primarily school-age school-year rates

Similar data were not available for all years, thus to facilitate comparison across years, Table 9 utilized the following definitions and data:

- “CCR&R” refers to data obtained in 1994 (5,889 providers), 2000 (6,504 providers), 2002 (6,308 providers), and 2004 (6,232) market rate studies using rate data given by providers to their local

CCR&R. “Survey 1999” refers to data collected from a random sample of 1,201 CCR&R enrolled providers, interviewed by telephone.

- Child care slot rates are shown for 1994, 2000, 2002, and 2004 CCR&R studies, only provider data were available in 1999. Use of slot data facilitates the comparison of rates in those four years.
- For 1999 telephone survey, only the 75th percentile statewide rates for child care providers (not weighted by capacity/child care slot rates) are available.
- Hourly data is shown for family care; monthly rates are shown for center care. (The majority of family providers charge on an hourly basis for full-time care; most centers charge by the month).

The complexity of the child care market and the variability of data and data reporting in past studies complicate defining patterns in costs of child care over time. Nevertheless, some patterns in statewide child care rates are apparent in Table 9.

- ***From 1994 to 2004, statewide rates rose for all ages and types of care.***
- ***From 1994 to 2004, statewide rates increased slightly more for center care than in family child care.***

For example, based on the 75th percentile of rates for infant care:

- ✓ CCR&R reported monthly rates for center, infant care rose from \$550 (1994) to \$828 (2004), a total rise of \$278 per month or 51%.
- ✓ Compared to 2002 CCR&R data, 2004 rate data indicate a 10% increase in center care for infants (from \$750 in 2002 to \$828 in 2004).
- ✓ CCR&R reported hourly rates for family, infant care rose from \$2.00 (1994) to \$2.50 (2004), an increase of 25%.
- ✓ Compared to 2002 CCR&R data, 2004 rate data stayed the same for infant, family care rates at \$2.50.

CHILD CARE ACCESSIBILITY

Findings show that from 1994 to 2004, statewide rates rose for all ages and types of care. Rate increases ranged from a low of 10% to a high of 51% from 1994 to 2004. The 2004 rates at the 75th percentile for the identified rate areas were found to be consistently higher than DHS standard and enhanced subsidy rates for all ages and types of care (see Appendix D).

To further examine the relationship between current market rates and DHS subsidy rates, market rate data were used to determine: (1) percent of slots statewide that can be purchased at the subsidy rate, and (2) percent of provider care by zip code that can be purchased at the subsidy rate. The second measure was created to determine if the amount of access varied by geographic location. Because toddler rates have been found to be the most representative of all age group rates, they were selected as the basis for calculating child care accessibility.

Percent of Child Care Slots Statewide That Can Be Purchased at the Enhanced Subsidy Rate

Table 10 shows that currently, 21% of toddler, family and center care slots can be purchased at the DHS enhanced subsidy rate. This means that DHS payment rates give access to approximately a fifth of slots in the toddler care market. The percent of slots that can be purchased with the value of DHS payment rates has decreased from a third in 2000 (38%), to approximately a fifth in 2004 (21%).

Table 10. Percent of Child Care Slots that can be Purchased at the Enhanced Subsidy Rate

<i>Full-time, Toddler, Family and Center Care</i>	% of child care toddler slots that can be purchased at the enhanced subsidy rate		
	Enhanced payment rate		
	2000	2002	2004
	38%	24%	21%

Percent of Provider Care That Can be Purchased at the Enhanced Subsidy Rate by Zip Code

Findings on access by geographic location are shown in Table 11 and on the maps in Appendix E “Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate”. In 46% of Oregon zip code areas that have rates, no care from family child care providers can be purchased at the enhanced subsidy rates. In 59% of Oregon zip code areas that have rates, the enhanced subsidy rates are not high enough to purchase any center child care. In about 10% of zip code areas families can purchase over 50% of family child care in the community at the enhanced subsidy rate, and about a fifth of zip code areas families can purchase over 50% of center child care.

Table 11. Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Enhanced Rate

	Family Care		Center Care	
	Number of Zip Codes	Percent of Zip Codes	Number of Zip Codes	Percent of Zip Codes
0%	119	46%	66	59%
1% to 20%	59	23%	5	5%
21% to 50%	62	24%	19	17%
Greater than 50%	17	7%	21	19%

The DHS enhanced rate includes both the amount families’ pay in copay and the DHS child care subsidy amount. As can be seen on the maps in Appendix E, the value of a child care subsidy, when combined with the family copay, does not fully cover child care rates in the market in most parts of the state. Deeper colors designate geographic areas in which the enhanced subsidy value is enough to cover the rates of few, if any, community child care providers. Examination of the maps indicates that this is a statewide phenomenon rather than one limited to urban areas.

Conclusions

The geographic rate analysis identified three geographic market area boundaries that are generally similar to those identified in the previous market rate studies.

The market survey validates the existence of three different child care markets in Oregon. The areas included zip codes that were similar to those identified in the 1994, 2000, and 2002 market rate studies. Based on overall market rate increases, there are more zip codes in Areas A and B than found in the 2002 market rate study, and fewer for market rate Area C.

DHS enhanced subsidy rates are adequate to purchase approximately a fifth of market child care slots statewide. In approximately half of zip code areas the DHS enhanced subsidy rate is not high enough to purchase market child care.

There is a growing gap between the current market prices and DHS's subsidy rates. The current market rate study shows that 21% of toddler, family and center care slots can be purchased at the DHS enhanced subsidy rate. To assure that families eligible for child care subsidies have access to the child care market, Congress recommended that payment rates be set at the 75th percentile of the market rate. Currently, DHS enhanced subsidy rates are adequate to purchase approximately a fifth of market child care slots statewide. In approximately half of zip code areas, the DHS enhanced subsidy rates are not adequate to purchase any market child care.

CCR&R data continues to provide a reliable and cost-effective source of data for statewide market rate studies.

The statewide CCR&R database remains the most feasible source of data for the child care market rate studies. First, the database is sufficiently large and comprehensive to support analysis of statewide market rates. Second, it is representative of the open child care market. Finally, it is a convenient, inexpensive, and accessible data source.

Rates should continue to be reported for both child care providers and slots. Analysis should be based on slots since this most accurately represents what families experience when purchasing care.

Analysis demonstrated non-systematic differences between provider rates and child care slot (weighted) rates. Thus, either could be used to represent prices of care. However, child care slots are believed to most accurately represent the prices available to consumers in the community, and are recommended as the preferred method to report rate data.

CCR&Rs should continue to collect rate information in the mode(s) that reflect how providers charge.

The rates for the year 2004 market rate study were reported for four independent, non-equivalent rate samples. Having only one common mode of reporting rates would simplify reporting and facilitate comparison of rates. However, in reality, providers charge in four different modes (hourly, daily, weekly, monthly). This diversity represents different child care markets and should be reflected in the database and in the market rate report.

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Appendices

Glossary

Age of care—age of child receiving care; the four different age groups are *infant* (under a year), *toddler* (12 - 24 months for family care, 12 - 30 months for center or group home care), *preschool age* (2 - 5 years old for family care, 2 ½ - 5 years old for center or group home care), and *school age* (5 years old and up).

Child care provider rates—providers' prices for care as reported to their local CCR&R

Child care slots—represents the cost per child care slot

Total provider capacity—maximum number of children desired by the provider

Total age group capacity—total capacity for a given age group (infants, toddlers, preschool age, school age school year, or school age summer)

Cost of care—providers' costs to provide child care that is often greater than the price charged to parents

Enhanced subsidy or payment rates—providers who receive the DHS “enhanced” rate have met the training standards required for licensure by the CCD. The DHS “enhanced” rate is about 7% higher than the “standard” rate and includes a part-time monthly rate billing option.

Family copay – the portion of the child care fee paid by parents.

Market rate or rates— prices that are set in the open market by child care providers

Open child care market—providers who serve the general public and who want families seeking care to be referred

Reporting modes—the various ways rates can be reported: hourly, daily, weekly, monthly

75th Percentile—the rate level at which 75% of child care slots may be purchased

Standard subsidy or payment rates—the DHS payment rates that have been in effect since July 1998

Type of care—care setting or provider

Family child care—provided in the provider's home; small group of children; relative or non-relative provider

Center care—full or part-time care and education; provided by caregivers/teachers always located in building other than home

Certified family care—one or more caregivers; no more than 12 children at any one time; care provided in home setting

Figure I.
Comparison of 2004 Rate Areas and Oregon Statewide Rates by Child Care Slots for Family Care

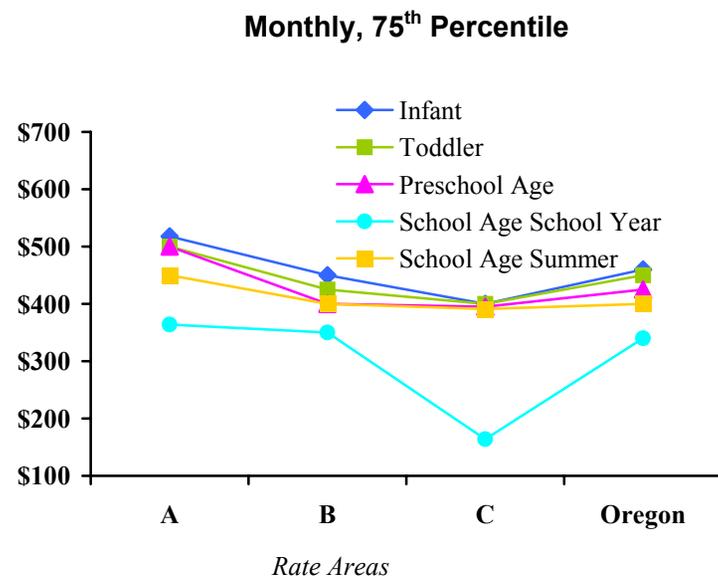
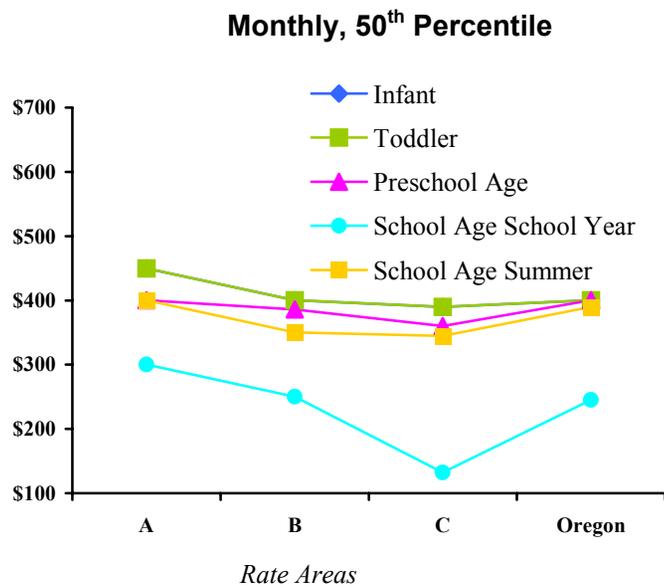
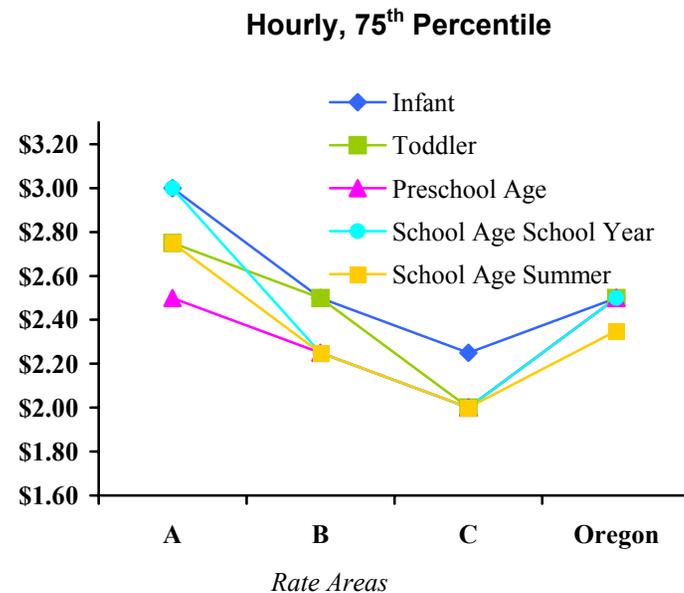
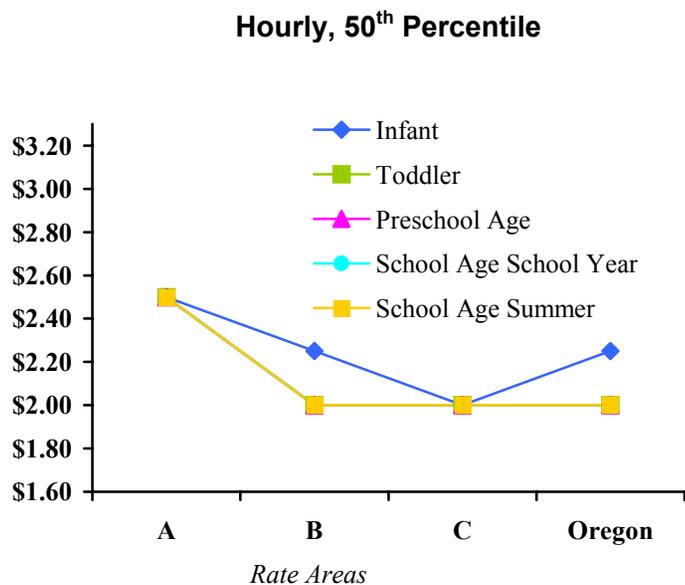
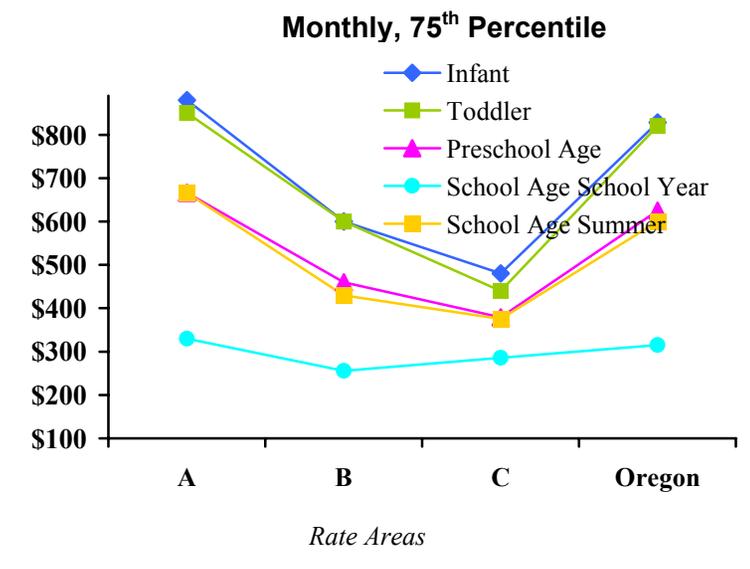
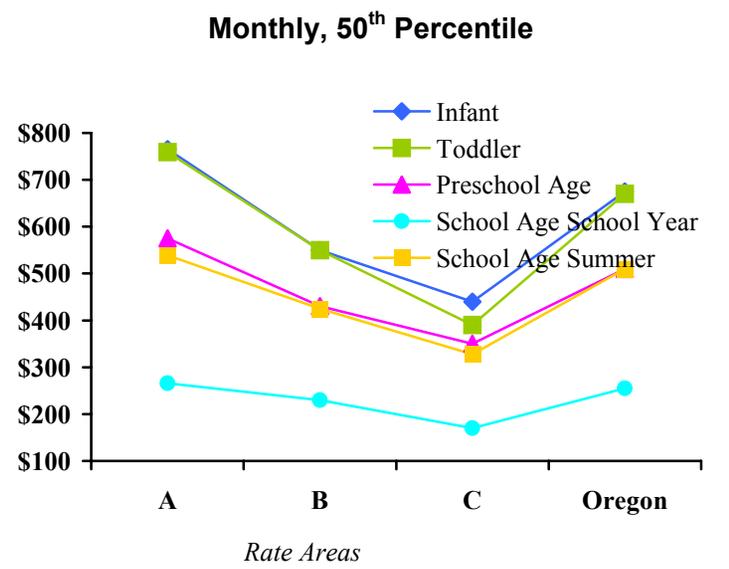
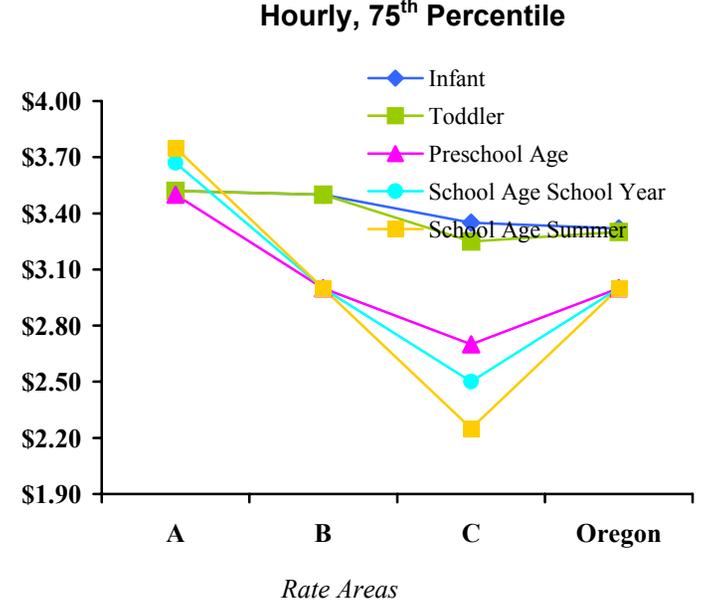
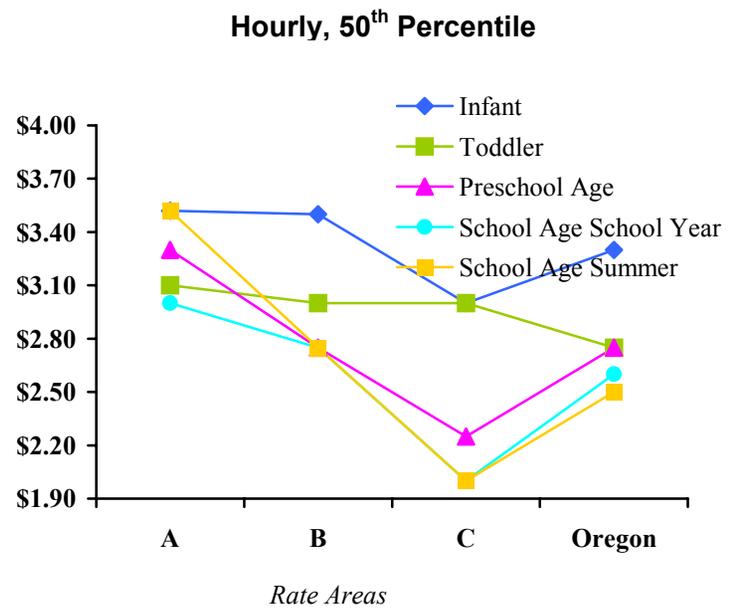
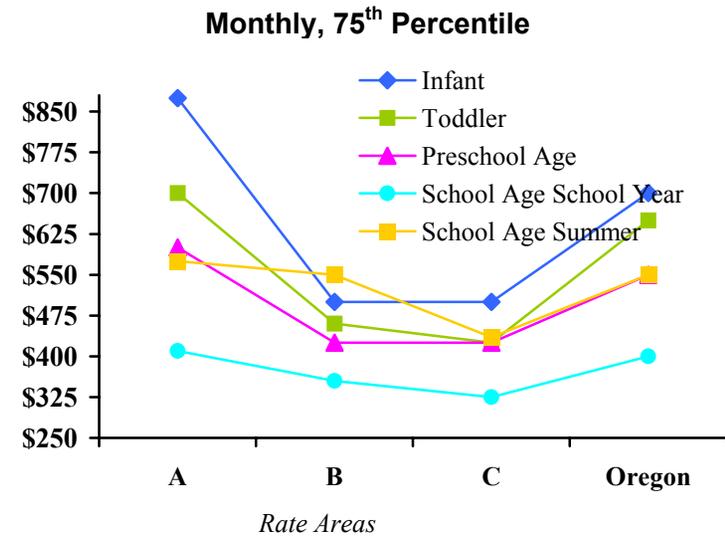
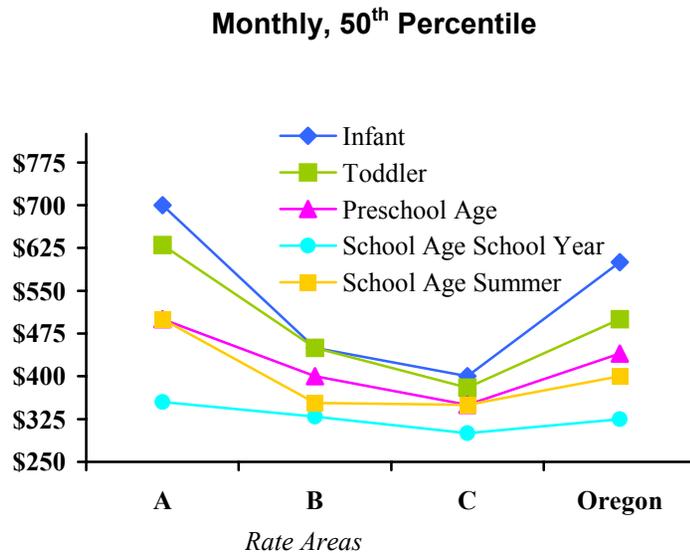
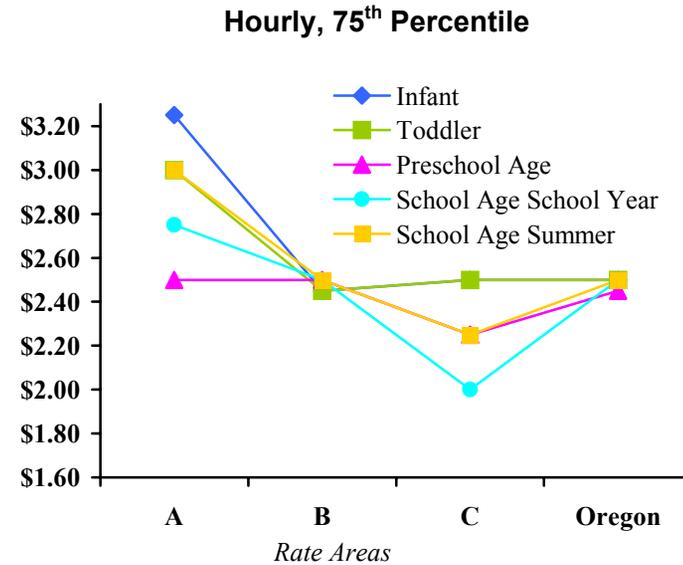
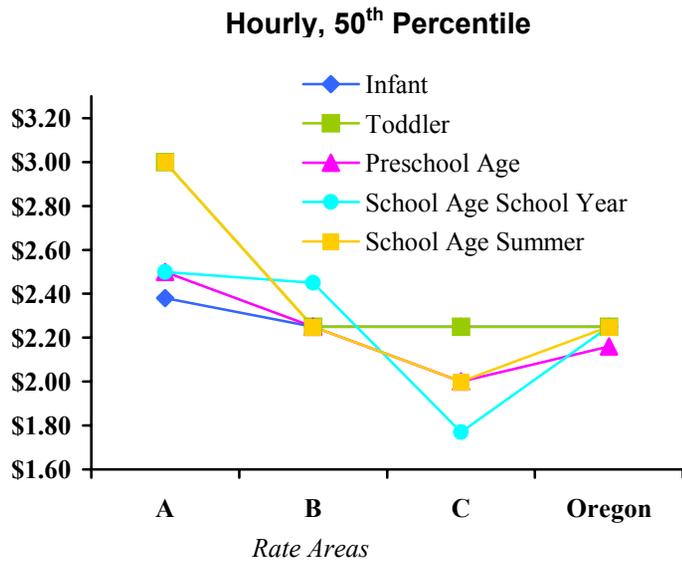


Figure II.
Comparison of 2004 Rate Areas and Oregon Statewide Rates by Child Care Slots for Center Care



**Figure III.
Comparison of 2004 Rate Areas and Oregon Statewide Rates by Child Care Slots for Certified Family Care**



2004 Rates for Family Child Care

	CHILD CARE PROVIDERS (Unweighted)				CHILD CARE SLOTS (Weighted by Total Capacity)			
	Hourly	Daily	Weekly	Monthly	Hourly	Daily	Weekly	Monthly
Infant	N=2063	N=647	N=325	N=917	N=12,793	N=4306	N=2136	N=5964
90 th	\$3.00	\$30	\$150	\$550	\$3.00	\$30	\$150	\$540
75 th	\$2.50	\$28	\$135	\$475	\$2.50	\$28	\$132	\$460
60 th	\$2.50	\$25	\$125	\$435	\$2.50	\$25	\$125	\$435
50 th	\$2.25	\$25	\$125	\$400	\$2.25	\$25	\$125	\$400
25 th	\$2.00	\$20	\$105	\$390	\$2.00	\$20	\$105	\$390
10 th	\$1.85	\$18	\$90	\$350	\$1.85	\$18	\$90	\$350
Toddler	N=2333	N=752	N=370	N=1024	N=14,506	N=5023	N=2407	N=6605
90 th	\$3.00	\$30	\$150	\$500	\$2.75	\$30	\$140	\$500
75 th	\$2.50	\$25	\$125	\$450	\$2.50	\$25	\$125	\$450
60 th	\$2.25	\$25	\$125	\$400	\$2.25	\$25	\$125	\$400
50 th	\$2.00	\$25	\$115	\$400	\$2.00	\$25	\$115	\$400
25 th	\$2.00	\$20	\$100	\$370	\$2.00	\$20	\$100	\$375
10 th	\$1.75	\$17	\$90	\$340	\$1.75	\$17	\$90	\$340
Preschool								
Age	N=2454	N=808	N=395	N=1101	N=15,244	N=5410	N=2570	N=7069
90 th	\$2.75	\$28	\$135	\$500	\$2.50	\$28	\$130	\$500
75 th	\$2.50	\$25	\$125	\$425	\$2.50	\$25	\$125	\$425
60 th	\$2.20	\$25	\$115	\$400	\$2.20	\$25	\$115	\$400
50 th	\$2.00	\$22	\$110	\$400	\$2.00	\$22	\$110	\$400
25 th	\$2.00	\$20	\$100	\$350	\$2.00	\$20	\$100	\$350
10 th	\$1.7	\$16	\$85	\$320	\$1.71	\$16	\$85	\$320
School Age								
School Year	N=2714	N=453	N=199	N=568	N=17,521	N=3154	N=1427	N=3768
90 th	\$3.00	\$24	\$110	\$400	\$3.00	\$23	\$100	\$400
75 th	\$2.50	\$20	\$90	\$325	\$2.50	\$20	\$90	\$340
60 th	\$2.25	\$16	\$80	\$265	\$2.25	\$16	\$75	\$273
50 th	\$2.00	\$15	\$75	\$240	\$2.00	\$15	\$75	\$245
25 th	\$2.00	\$10	\$55	\$138	\$2.00	\$10	\$55	\$150
10 th	\$1.65	\$10	\$45	\$115	\$1.66	\$10	\$45	\$120
School Age								
Summer	N=1319	N=415	N=216	N=486	N=8409	N=3007	N=1540	N=3160
90 th	\$2.75	\$25	\$125	\$500	\$2.75	\$26	\$125	\$495
75 th	\$2.27	\$25	\$115	\$400	\$2.35	\$25	\$115	\$400
60 th	\$2.00	\$23	\$100	\$395	\$2.12	\$23	\$105	\$400
50 th	\$2.00	\$21	\$100	\$390	\$2.00	\$21	\$100	\$390
25 th	\$2.00	\$20	\$90	\$340	\$2.00	\$20	\$95	\$340
10 th	\$1.71	\$18	\$75	\$300	\$1.75	\$18	\$75	\$300

C STATEWIDE RATES

2004 Rates for Center Care

	CHILD CARE PROVIDERS (Unweighted)				CHILD CARE SLOTS (Weighted by Total Capacity)			
	Hourly	Daily	Weekly	Monthly	Hourly	Daily	Weekly	Monthly
Infant	N=30	N=10	N=45	N=165	N=198	N=95	N=423	N=1424
90 th	\$3.98	\$50	\$228	\$900	\$4.00	\$60	\$231	\$938
75 th	\$3.50	\$40	\$219	\$765	\$3.52	\$40	\$224	\$828
60 th	\$3.30	\$31	\$213	\$683	\$3.50	\$36	\$215	\$730
50 th	\$3.00	\$25	\$199	\$630	\$3.30	\$25	\$205	\$675
25 th	\$2.35	\$25	\$180	\$525	\$2.50	\$23	\$188	\$550
10 th	\$2.06	\$18	\$160	\$450	\$2.00	\$12	\$168	\$450
Toddler	N=46	N=14	N=55	N=198	N=406	N=156	N=842	N=2393
90 th	\$3.52	\$40	\$228	\$876	\$3.52	\$60	\$231	\$915
75 th	\$3.30	\$35	\$215	\$750	\$3.30	\$36	\$217	\$820
60 th	\$3.00	\$27	\$207	\$665	\$3.00	\$27	\$212	\$729
50 th	\$2.77	\$25	\$199	\$620	\$2.75	\$25	\$199	\$670
25 th	\$2.25	\$21	\$170	\$525	\$2.25	\$18	\$178	\$545
10 th	\$2.00	\$17	\$145	\$425	\$1.95	\$12	\$157	\$419
Preschool								
Age	N=83	N=26	N=72	N=312	N=2267	N=708	N=3497	N=11,954
90 th	\$3.30	\$26	\$178	\$666	\$3.50	\$25	\$182	\$715
75 th	\$3.00	\$23	\$160	\$575	\$3.00	\$23	\$167	\$625
60 th	\$2.70	\$23	\$148	\$513	\$3.00	\$21	\$156	\$555
50 th	\$2.50	\$21	\$145	\$475	\$2.75	\$20	\$150	\$510
25 th	\$2.25	\$18	\$128	\$415	\$2.25	\$17	\$135	\$430
10 th	\$2.00	\$16	\$100	\$350	\$2.00	\$16	\$115	\$368
School Age								
School Year	N=87	N=22	N=62	N=194	N=2112	N=441	N=1847	N=5329
90 th	\$3.50	\$27	\$109	\$415	\$3.67	\$27	\$109	\$400
75 th	\$3.00	\$20	\$101	\$330	\$3.00	\$20	\$101	\$315
60 th	\$2.75	\$18	\$92	\$275	\$2.75	\$18	\$92	\$270
50 th	\$2.50	\$17	\$89	\$255	\$2.60	\$17	\$90	\$255
25 th	\$2.20	\$12	\$75	\$220	\$2.25	\$15	\$82	\$220
10 th	\$2.00	\$9	\$60	\$170	\$2.00	\$9	\$65	\$170
School Age								
Summer	N=47	N=17	N=65	N=92	N=894	N=321	N=2360	N=2789
90 th	\$3.25	\$30	\$165	\$674	\$3.38	\$30	\$165	\$723
75 th	\$2.94	\$26	\$155	\$558	\$3.00	\$30	\$158	\$600
60 th	\$2.50	\$23	\$145	\$510	\$2.75	\$23	\$148	\$530
50 th	\$2.45	\$23	\$137	\$465	\$2.50	\$23	\$145	\$510
25 th	\$2.00	\$20	\$115	\$388	\$2.00	\$20	\$130	\$410
10 th	\$2.00	\$16	\$90	\$325	\$2.00	\$16	\$94	\$328

2004 Rates for Certified Family Care

	CHILD CARE PROVIDERS (Unweighted)				CHILD CARE SLOTS (Weighted by Total Capacity)			
	Hourly	Daily	Weekly	Monthly	Hourly	Daily	Weekly	Monthly
Infant	N=33	N=26	N=22	N=48	N=63	N=50	N=45	N=113
90 th	\$2.85	\$39	\$175	\$800	\$2.85	\$40	\$175	\$875
75 th	\$2.50	\$32	\$150	\$650	\$2.50	\$35	\$150	\$700
60 th	\$2.25	\$30	\$135	\$500	\$2.25	\$30	\$145	\$650
50 th	\$2.25	\$30	\$128	\$500	\$2.25	\$30	\$135	\$600
25 th	\$2.00	\$25	\$110	\$413	\$2.00	\$25	\$120	\$450
10 th	\$2.00	\$20	\$100	\$350	\$2.00	\$23	\$100	\$380
Toddler	N=40	N=30	N=23	N=64	N=90	N=65	N=55	N=170
90 th	\$3.00	\$37	\$175	\$745	\$3.00	\$39	\$175	\$770
75 th	\$2.50	\$30	\$150	\$621	\$2.50	\$30	\$150	\$650
60 th	\$2.25	\$30	\$130	\$500	\$2.40	\$30	\$135	\$600
50 th	\$2.25	\$25	\$125	\$468	\$2.25	\$28	\$130	\$500
25 th	\$2.00	\$25	\$100	\$400	\$2.00	\$25	\$110	\$400
10 th	\$1.99	\$20	\$90	\$340	\$2.00	\$22	\$90	\$350
Preschool								
Age	N=48	N=35	N=24	N=84	N=375	N=238	N=168	N=571
90 th	\$2.75	\$35	\$150	\$650	\$2.50	\$30	\$150	\$695
75 th	\$2.48	\$30	\$134	\$538	\$2.45	\$30	\$130	\$550
60 th	\$2.25	\$25	\$125	\$460	\$2.25	\$25	\$125	\$460
50 th	\$2.18	\$25	\$120	\$438	\$2.16	\$25	\$120	\$440
25 th	\$2.00	\$25	\$100	\$390	\$2.00	\$25	\$100	\$380
10 th	\$1.75	\$20	\$90	\$340	\$1.75	\$18	\$90	\$325
School Age								
School Year	N=63	N=16	N=10	N=37	N=373	N=83	N=40	N=226
90 th	\$3.00	\$25	\$125	\$550	\$2.80	\$20	\$125	\$550
75 th	\$2.50	\$20	\$120	\$400	\$2.50	\$20	\$90	\$400
60 th	\$2.30	\$15	\$90	\$350	\$2.25	\$15	\$90	\$350
50 th	\$2.25	\$15	\$85	\$325	\$2.25	\$15	\$90	\$325
25 th	\$2.00	\$13	\$70	\$250	\$2.00	\$11	\$68	\$275
10 th	\$1.75	\$7	\$65	\$160	\$1.75	\$7	\$65	\$170
School Age								
Summer	N=22	N=9	N=12	N=28	N=105	N=40	N=57	N=134
90 th	\$2.65	\$26	\$130	\$600	\$2.65	\$26	\$130	\$600
75 th	\$2.50	\$25	\$125	\$538	\$2.50	\$25	\$125	\$550
60 th	\$2.25	\$25	\$120	\$450	\$2.25	\$25	\$120	\$450
50 th	\$2.21	\$24	\$110	\$418	\$2.25	\$24	\$110	\$400
25 th	\$2.00	\$20	\$90	\$343	\$2.00	\$18	\$90	\$335
10 th	\$1.75	\$14	\$85	\$300	\$1.75	\$14	\$85	\$300

D 2004 RATE AREAS

2004 Rates by 2004 Rate Areas for Family Child Care

	Rate Area A				Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	DHS Standard Rates	DHS Enhanced Rates	Providers	Slots	DHS Standard Rates	DHS Enhanced Rates
INFANT												
Hourly	N=621	N=3949	\$2.39	\$2.56	N=642	N=3991	\$1.85	\$1.98	N=800	N=4853	\$1.85	\$1.98
90 th	\$3.25	\$3.25			\$2.75	\$2.75			\$2.50	\$2.50		
75 th	\$3.00	\$3.00			\$2.50	\$2.50			\$2.25	\$2.25		
60 th	\$2.56	\$2.50			\$2.35	\$2.25			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.25	\$2.25			\$2.00	\$2.00		
25 th	\$2.30	\$2.27			\$2.00	\$2.00			\$2.00	\$2.00		
10 th	\$2.00	\$2.00			\$1.85	\$1.85			\$1.75	\$1.75		
Monthly	N=361	N=2351	\$393	\$421	N=329	N=2246	\$346	\$370	N=227	N=1367	\$345	\$369
90 th	\$600	\$600			\$495	\$500			\$450	\$450		
75 th	\$530	\$518			\$450	\$450			\$400	\$400		
60 th	\$500	\$500			\$400	\$400			\$395	\$395		
50 th	\$450	\$450			\$400	\$400			\$395	\$390		
25 th	\$400	\$400			\$375	\$375			\$360	\$360		
10 th	\$393	\$393			\$350	\$350			\$335	\$329		
TODDLER												
Hourly	N=710	N=4505	\$2.12	\$2.27	N=734	N=4568	\$1.85	\$1.98	N=889	N=5433	\$1.60	\$1.71
90 th	\$3.00	\$3.00			\$2.55	\$2.50			\$2.50	\$2.50		
75 th	\$2.75	\$2.75			\$2.50	\$2.50			\$2.00	\$2.00		
60 th	\$2.50	\$2.50			\$2.25	\$2.25			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
25 th	\$2.12	\$2.17			\$2.00	\$2.00			\$1.85	\$1.85		
10 th	\$2.00	\$2.00			\$1.75	\$1.75			\$1.70	\$1.71		

	Rate Area A				Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=409	N=2658	\$361	\$386	N=364	N=2446	\$318	\$340	N=251	N=1501	\$318	\$340
90 th	\$600	\$576			\$450	\$450			\$450	\$445		
75 th	\$500	\$500			\$425	\$425			\$400	\$400		
60 th	\$450	\$450			\$400	\$400			\$395	\$395		
50 th	\$450	\$450			\$400	\$400			\$390	\$390		
25 th	\$400	\$400			\$350	\$350			\$350	\$350		
10 th	\$375	\$375			\$325	\$336			\$328	\$326		

PRESCHOOL AGE

Hourly	N=751	N=4750	\$2.12	\$2.27	N=782	N=4833	\$1.65	\$1.77	N=921	N=5661	\$1.60	\$1.71
90 th	\$3.00	\$3.00			\$2.50	\$2.50			\$2.25	\$2.25		
75 th	\$2.50	\$2.50			\$2.30	\$2.25			\$2.00	\$2.00		
60 th	\$2.50	\$2.50			\$2.20	\$2.10			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
25 th	\$2.12	\$2.12			\$2.00	\$2.00			\$1.75	\$1.75		
10 th	\$2.00	\$2.00			\$1.70	\$1.70			\$1.60	\$1.60		
Monthly	N=439	N=2849	\$340	\$364	N=376	N=2551	\$297	\$318	N=286	N=1669	\$254	\$272
90 th	\$550	\$550			\$450	\$450			\$445	\$435		
75 th	\$500	\$500			\$400	\$400			\$395	\$395		
60 th	\$450	\$448			\$400	\$400			\$390	\$390		
50 th	\$405	\$400			\$380	\$386			\$375	\$360		
25 th	\$400	\$400			\$350	\$350			\$340	\$335		
10 th	\$350	\$350			\$315	\$318			\$305	\$300		

SCHOOL AGE SCHOOL YEAR

Hourly	N=990	N=6609			N=802	N=5142			N=922	N=5770		
90 th	\$3.50	\$3.50			\$2.50	\$2.50			\$2.25	\$2.25		
75 th	\$3.00	\$3.00			\$2.25	\$2.25			\$2.00	\$2.00		
60 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
25 th	\$2.12	\$2.12			\$1.85	\$1.85			\$1.75	\$1.75		
10 th	\$2.00	\$2.00			\$1.65	\$1.65			\$1.60	\$1.60		

D 2004 RATE AREAS

Rate Area A					Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=179	N=1218		\$273	N=183	N=1364		\$238	N=206	N=1186		\$204
90 th	\$430	\$430			\$400	\$400			\$295	\$300		
75 th	\$364	\$364			\$350	\$350			\$160	\$164		
60 th	\$300	\$300			\$300	\$300			\$132	\$137		
50 th	\$300	\$300			\$275	\$250			\$132	\$132		
25 th	\$240	\$240			\$200	\$200			\$115	\$115		
10 th	\$200	\$200			\$175	\$170			\$106	\$106		

SCHOOL AGE SUMMER

Hourly	N=369	N=2448	\$2.12	\$2.27	N=425	N=2696	\$1.65	\$1.77	N=525	N=3265	\$1.60	\$1.71
90 th	\$3.00	\$3.00			\$2.50	\$2.50			\$2.25	\$2.25		
75 th	\$2.75	\$2.75			\$2.25	\$2.25			\$2.00	\$2.00		
60 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.00	\$2.00			\$2.00	\$2.00		
25 th	\$2.12	\$2.12			\$2.00	\$2.00			\$1.75	\$1.75		
10 th	\$2.00	\$2.00			\$1.71	\$1.75			\$1.65	\$1.66		
Monthly	N=215	N=1516	\$340	\$364	N=69	N=453	\$297	\$318	N=202	N=1191	\$254	\$272
90 th	\$500	\$500			\$450	\$450			\$400	\$400		
75 th	\$450	\$450			\$400	\$400			\$395	\$391		
60 th	\$400	\$400			\$350	\$350			\$390	\$360		
50 th	\$400	\$400			\$350	\$350			\$350	\$345		
25 th	\$364	\$364			\$318	\$318			\$328	\$326		
10 th	\$322	\$340			\$250	\$250			\$295	\$290		

2004 Rates by 2004 Rate Areas for Center Care

	Rate Area A				Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	DHS Standard Rates	DHS Enhanced Rates	Providers	Slots	DHS Standard Rates	DHS Enhanced Rates
INFANT												
Hourly	N=7	N=47	\$3.29	\$3.52	N=9	N=68	\$2.76	\$2.95	N=14	N=83	\$2.12	\$2.27
90 th	\$4.05	\$4.05			\$5.00	\$3.52			\$3.50	\$4.00		
75 th	\$3.95	\$3.52			\$3.50	\$3.50			\$3.30	\$3.35		
60 th	\$3.52	\$3.52			\$3.50	\$3.50			\$3.00	\$3.00		
50 th	\$3.50	\$3.52			\$3.30	\$3.50			\$2.94	\$3.00		
25 th	\$2.25	\$2.25			\$2.50	\$2.50			\$2.30	\$2.30		
10 th	\$2.00	\$2.00			\$2.00	\$2.00			\$2.12	\$2.12		
Monthly	N=103	N=924	\$526	\$562	N=36	N=290	\$440	\$471	N=26	N=210	\$392	\$419
90 th	\$938	\$974			\$640	\$640			\$550	\$578		
75 th	\$830	\$880			\$594	\$600			\$475	\$480		
60 th	\$765	\$825			\$550	\$560			\$450	\$450		
50 th	\$730	\$765			\$550	\$550			\$445	\$440		
25 th	\$640	\$675			\$500	\$504			\$400	\$400		
10 th	\$565	\$586			\$470	\$471			\$300	\$200		
TODDLER												
Hourly	N=11	N=135	\$3.18	\$3.40	N=16	N=123	\$2.17	\$2.90	N=19	N=148	\$2.12	\$2.27
90 th	\$3.65	\$4.05			\$3.52	\$3.52			\$3.50	\$3.50		
75 th	\$3.52	\$3.52			\$3.40	\$3.25			\$3.10	\$3.00		
60 th	\$3.50	\$3.50			\$3.25	\$2.79			\$2.88	\$2.85		
50 th	\$3.10	\$3.10			\$2.77	\$2.75			\$2.70	\$2.70		
25 th	\$2.25	\$2.00			\$2.43	\$2.25			\$2.00	\$2.00		
10 th	\$2.00	\$1.81			\$2.25	\$2.25			\$1.85	\$1.85		

D 2004 RATE AREAS

Rate Area A					Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=129	N=1697	\$509	\$545	N=44	N=383	\$435	\$465	N=25	N=313	\$392	\$419
90 th	\$910	\$960			\$630	\$640			\$550	\$500		
75 th	\$825	\$850			\$580	\$600			\$461	\$440		
60 th	\$744	\$800			\$550	\$550			\$440	\$419		
50 th	\$705	\$759			\$525	\$550			\$419	\$390		
25 th	\$605	\$640			\$480	\$495			\$360	\$300		
10 th	\$545	\$561			\$444	\$465			\$300	\$200		

PRESCHOOL AGE

Hourly	N=19	N=503	\$2.34	\$2.50	N=31	N=943	\$1.97	\$2.11	N=33	N=821	\$1.80	\$1.93
90 th	\$3.67	\$3.67			\$3.12	\$3.25			\$2.90	\$3.00		
75 th	\$3.50	\$3.50			\$3.00	\$3.00			\$2.50	\$2.70		
60 th	\$3.15	\$3.30			\$2.75	\$3.00			\$2.25	\$2.50		
50 th	\$3.00	\$3.30			\$2.75	\$2.75			\$2.25	\$2.25		
25 th	\$2.50	\$3.00			\$2.25	\$2.40			\$2.00	\$2.00		
10 th	\$2.27	\$2.50			\$2.20	\$2.25			\$1.85	\$1.95		
Monthly	N=201	N=8464	\$372	\$398	N=71	N=2274	\$313	\$335	N=40	N=1216	\$291	\$311
90 th	\$702	\$730			\$480	\$489			\$450	\$450		
75 th	\$625	\$666			\$445	\$460			\$398	\$379		
60 th	\$575	\$610			\$430	\$440			\$375	\$360		
50 th	\$545	\$575			\$425	\$430			\$360	\$350		
25 th	\$460	\$495			\$404	\$415			\$316	\$311		
10 th	\$410	\$433			\$340	\$350			\$300	\$200		

SCHOOL AGE SCHOOL YEAR

Hourly	N=23	N=757			N=30	N=675			N=34	N=680		
90 th	\$3.67	\$3.67			\$3.19	\$3.12			\$2.80	\$2.70		
75 th	\$3.50	\$3.67			\$3.00	\$3.00			\$2.50	\$2.50		
60 th	\$3.15	\$3.50			\$2.78	\$2.80			\$2.25	\$2.15		
50 th	\$3.00	\$3.00			\$2.75	\$2.75			\$2.00	\$2.00		
25 th	\$2.50	\$2.70			\$2.35	\$2.40			\$2.00	\$2.00		
10 th	\$2.50	\$2.50			\$2.23	\$2.25			\$1.75	\$1.50		

Rate Area A					Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=111	N=3390		\$299	N=59	N=1438		\$251	N=24	N=501		\$234
90 th	\$465	\$398			\$420	\$420			\$375	\$375		
75 th	\$345	\$330			\$256	\$256			\$308	\$286		
60 th	\$300	\$285			\$230	\$230			\$245	\$230		
50 th	\$280	\$266			\$220	\$230			\$232	\$170		
25 th	\$245	\$245			\$204	\$220			\$146	\$125		
10 th	\$190	\$190			\$160	\$175			\$119	\$60		
SCHOOL AGE SUMMER												
Hourly	N=6	N=123	\$2.34	\$2.50	N=20	N=404	\$1.97	\$2.11	N=21	N=367	\$1.80	\$1.93
90 th	\$4.00	\$4.00			\$3.06	\$3.12			\$2.50	\$2.80		
75 th	\$3.75	\$3.75			\$2.97	\$3.00			\$2.45	\$2.25		
60 th	\$3.52	\$3.52			\$2.75	\$2.75			\$2.25	\$2.05		
50 th	\$3.45	\$3.52			\$2.68	\$2.75			\$2.00	\$2.00		
25 th	\$3.15	\$3.15			\$2.28	\$2.30			\$2.00	\$2.00		
10 th	\$2.50	\$2.50			\$2.00	\$2.25			\$2.00	\$1.50		
Monthly	N=64	N=2130	\$372	\$398	N=10	N=202	\$313	\$335	N=18	N=457	\$291	\$311
90 th	\$723	\$736			\$458	\$440			\$442	\$442		
75 th	\$608	\$666			\$440	\$430			\$390	\$375		
60 th	\$545	\$565			\$428	\$425			\$375	\$360		
50 th	\$525	\$539			\$418	\$425			\$360	\$328		
25 th	\$448	\$474			\$375	\$375			\$311	\$200		
10 th	\$398	\$410			\$288	\$300			\$310	\$200		

D 2004 RATE AREAS

2004 Rates by 2004 Rate Areas for Certified Family Care

Rate Area A					Rate Area B				Rate Area C			
Providers	Slots	Standard Rates	Enhanced Rates		Providers	Slots	DHS Standard Rates	DHS Enhanced Rates	Providers	Slots	DHS Standard Rates	DHS Enhanced Rates
INFANT												
Hourly	N=7	N=16	\$2.66	\$2.85	N=11	N=17	\$2.39	\$2.56	N=15	N=30	\$1.85	\$2.27
90 th	\$3.50	\$3.50			\$2.50	\$2.75			\$2.50	\$2.85		
75 th	\$3.50	\$3.25			\$2.45	\$2.45			\$2.40	\$2.50		
60 th	\$3.00	\$2.50			\$2.25	\$2.25			\$2.25	\$2.26		
50 th	\$2.50	\$2.38			\$2.25	\$2.25			\$2.25	\$2.25		
25 th	\$2.25	\$2.13			\$2.00	\$2.20			\$2.00	\$2.00		
10 th	\$2.00	\$2.00			\$2.00	\$2.00			\$2.00	\$2.00		
Monthly	N=21	N=64	\$424	\$454	N=20	N=36	\$384	\$411	N=7	N=13	\$318	\$369
90 th	\$875	\$875			\$634	\$650			\$500	\$500		
75 th	\$750	\$875			\$500	\$500			\$500	\$500		
60 th	\$650	\$750			\$468	\$475			\$450	\$450		
50 th	\$650	\$700			\$450	\$450			\$400	\$400		
25 th	\$500	\$600			\$390	\$400			\$350	\$350		
10 th	\$450	\$450			\$360	\$350			\$325	\$325		
TODDLER												
Hourly	N=9	N=22	\$2.39	\$2.56	N=15	N=30	\$2.02	\$2.16	N=16	N=38	\$1.85	\$1.98
90 th	\$4.00	\$3.50			\$2.50	\$2.50			\$2.50	\$2.85		
75 th	\$3.00	\$3.00			\$2.45	\$2.45			\$2.40	\$2.50		
60 th	\$3.00	\$3.00			\$2.25	\$2.25			\$2.25	\$2.40		
50 th	\$3.00	\$3.00			\$2.25	\$2.25			\$2.00	\$2.25		
25 th	\$2.25	\$2.25			\$2.00	\$2.15			\$2.00	\$2.00		
10 th	\$2.00	\$2.00			\$2.00	\$2.00			\$1.95	\$1.95		

	Rate Area A				Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=32	N=102	\$382	\$409	N=22	N=49	\$319	\$341	N=10	N=19	\$318	\$340
90 th	\$800	\$875			\$617	\$617			\$475	\$500		
75 th	\$698	\$700			\$495	\$460			\$425	\$425		
60 th	\$630	\$650			\$450	\$450			\$390	\$400		
50 th	\$588	\$630			\$400	\$450			\$365	\$380		
25 th	\$488	\$500			\$370	\$400			\$320	\$320		
10 th	\$400	\$450			\$350	\$340			\$300	\$300		

PRESCHOOL AGE

Hourly	N=11	N=74	\$2.22	\$2.38	N=18	N=147	\$2.02	\$2.16	N=19	N=154	\$1.91	\$2.04
90 th	\$3.00	\$3.00			\$2.75	\$2.75			\$2.40	\$2.25		
75 th	\$3.00	\$2.50			\$2.50	\$2.50			\$2.25	\$2.25		
60 th	\$2.50	\$2.50			\$2.25	\$2.25			\$2.00	\$2.00		
50 th	\$2.50	\$2.50			\$2.23	\$2.25			\$2.00	\$2.00		
25 th	\$2.00	\$2.00			\$2.00	\$2.00			\$1.75	\$1.75		
10 th	\$2.00	\$2.00			\$2.00	\$2.00			\$1.75	\$1.75		
Monthly	N=44	N=313	\$359	\$384	N=30	N=187	\$319	\$341	N=10	N=71	\$306	\$327
90 th	\$745	\$745			\$484	\$508			\$443	\$450		
75 th	\$600	\$600			\$425	\$425			\$425	\$425		
60 th	\$550	\$550			\$400	\$400			\$390	\$380		
50 th	\$500	\$500			\$400	\$400			\$365	\$350		
25 th	\$445	\$440			\$355	\$355			\$320	\$320		
10 th	\$375	\$375			\$345	\$350			\$275	\$300		

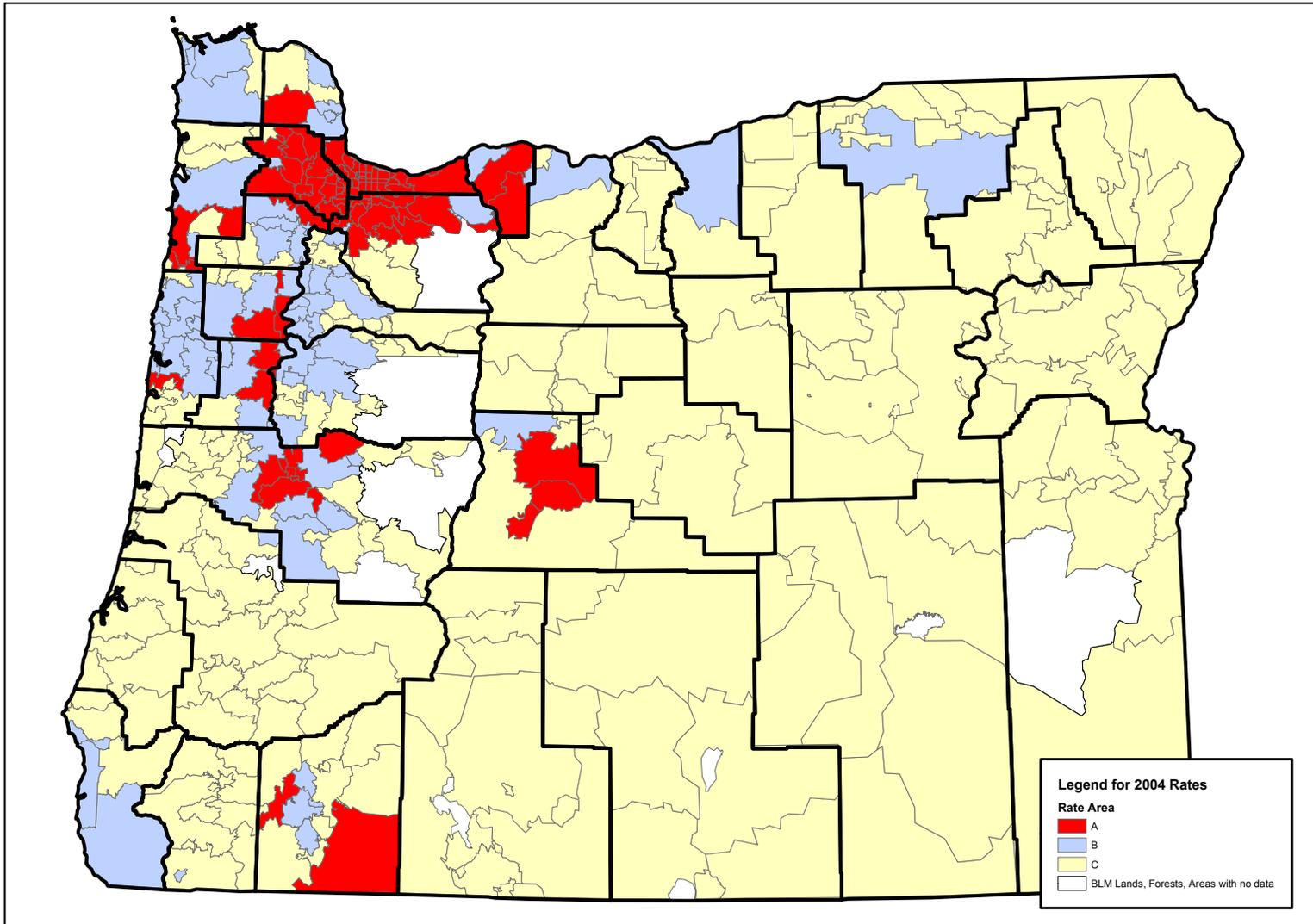
SCHOOL AGE SCHOOL YEAR

Hourly	N=22	N=122			N=22	N=133			N=19	N=118		
90 th	\$3.00	\$3.00			\$2.65	\$2.80			\$2.50	\$2.25		
75 th	\$3.00	\$2.75			\$2.50	\$2.50			\$2.25	\$2.00		
60 th	\$2.50	\$2.50			\$2.50	\$2.50			\$2.00	\$2.00		
50 th	\$2.40	\$2.50			\$2.35	\$2.45			\$2.00	\$1.77		
25 th	\$2.00	\$2.00			\$2.16	\$2.20			\$1.75	\$1.55		
10 th	\$2.00	\$2.00			\$2.00	\$2.00			\$1.50	\$1.50		

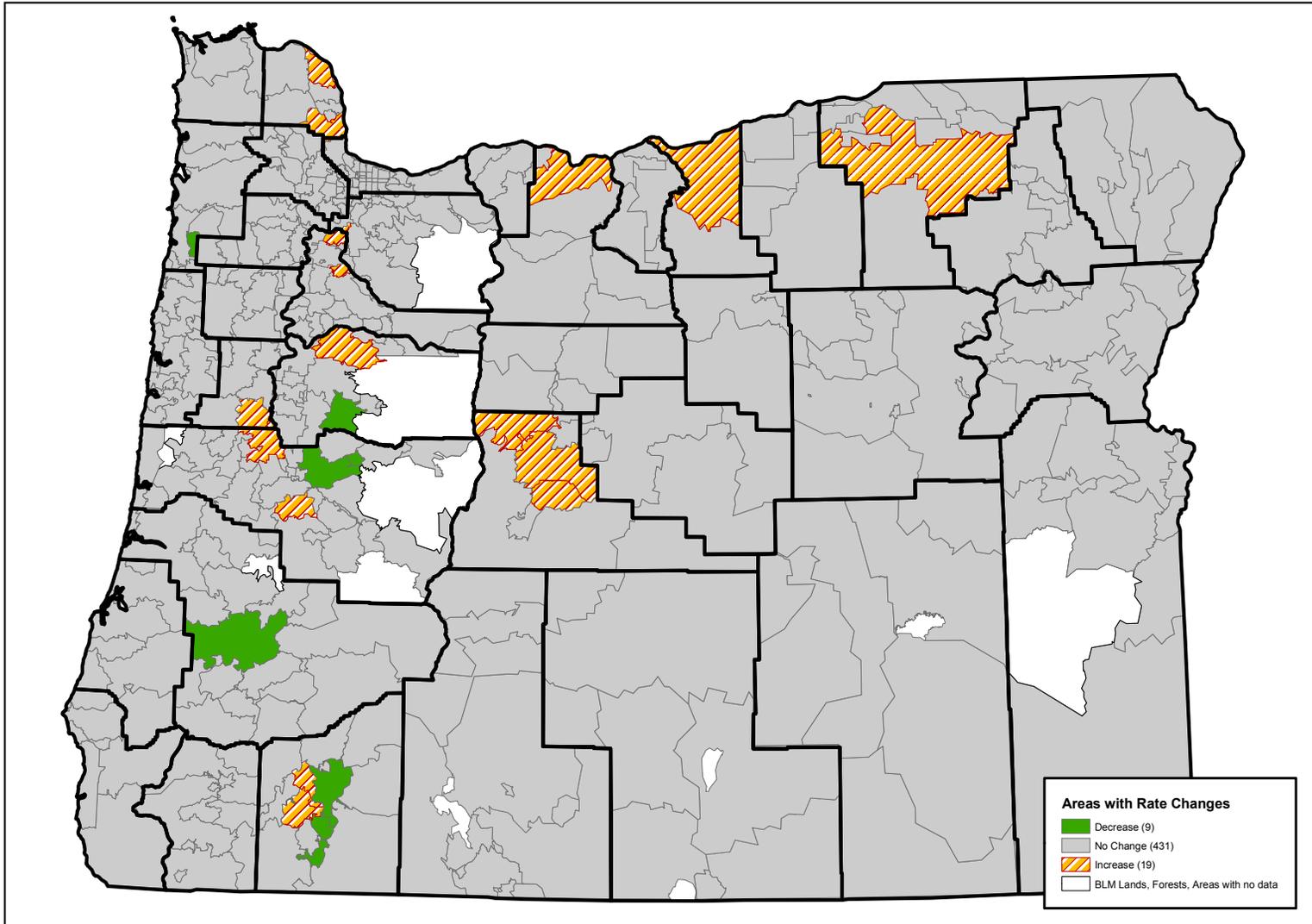
D 2004 RATE AREAS

Rate Area A					Rate Area B				Rate Area C			
	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates	Providers	Slots	Standard Rates	Enhanced Rates
Monthly	N=14	N=94		\$273	N=16	N=82		\$256	N=7	N=50		\$209
90 th	\$575	\$575			\$425	\$425			\$400	\$400		
75 th	\$550	\$410			\$353	\$355			\$325	\$325		
60 th	\$400	\$387			\$340	\$350			\$320	\$320		
50 th	\$371	\$355			\$309	\$329			\$300	\$300		
25 th	\$323	\$323			\$208	\$200			\$180	\$250		
10 th	\$275	\$310			\$150	\$150			\$170	\$175		
SCHOOL AGE SUMMER												
Hourly	N=4	N=17	\$2.12	\$2.27	N=7	N=34	\$2.02	\$2.16	N=11	N=54	\$1.65	\$1.77
90 th	\$3.50	\$3.50			\$2.65	\$2.65			\$2.40	\$2.40		
75 th	\$3.25	\$3.00			\$2.50	\$2.50			\$2.25	\$2.25		
60 th	\$3.00	\$3.00			\$2.50	\$2.50			\$2.00	\$2.00		
50 th	\$2.63	\$3.00			\$2.25	\$2.25			\$2.00	\$2.00		
25 th	\$2.13	\$2.25			\$2.00	\$2.00			\$1.75	\$1.75		
10 th	\$2.00	\$2.00			\$1.75	\$1.75			\$1.75	\$1.75		
Monthly	N=15	N=71	\$340	\$364	N=6	N=30	\$319	\$341	N=7	N=33	\$260	\$278
90 th	\$600	\$600			\$650	\$650			\$450	\$450		
75 th	\$575	\$575			\$650	\$650			\$435	\$435		
60 th	\$513	\$525			\$355	\$355			\$380	\$350		
50 th	\$500	\$500			\$353	\$353			\$350	\$350		
25 th	\$400	\$400			\$335	\$335			\$300	\$300		
10 th	\$300	\$300			\$300	\$300			\$250	\$250		

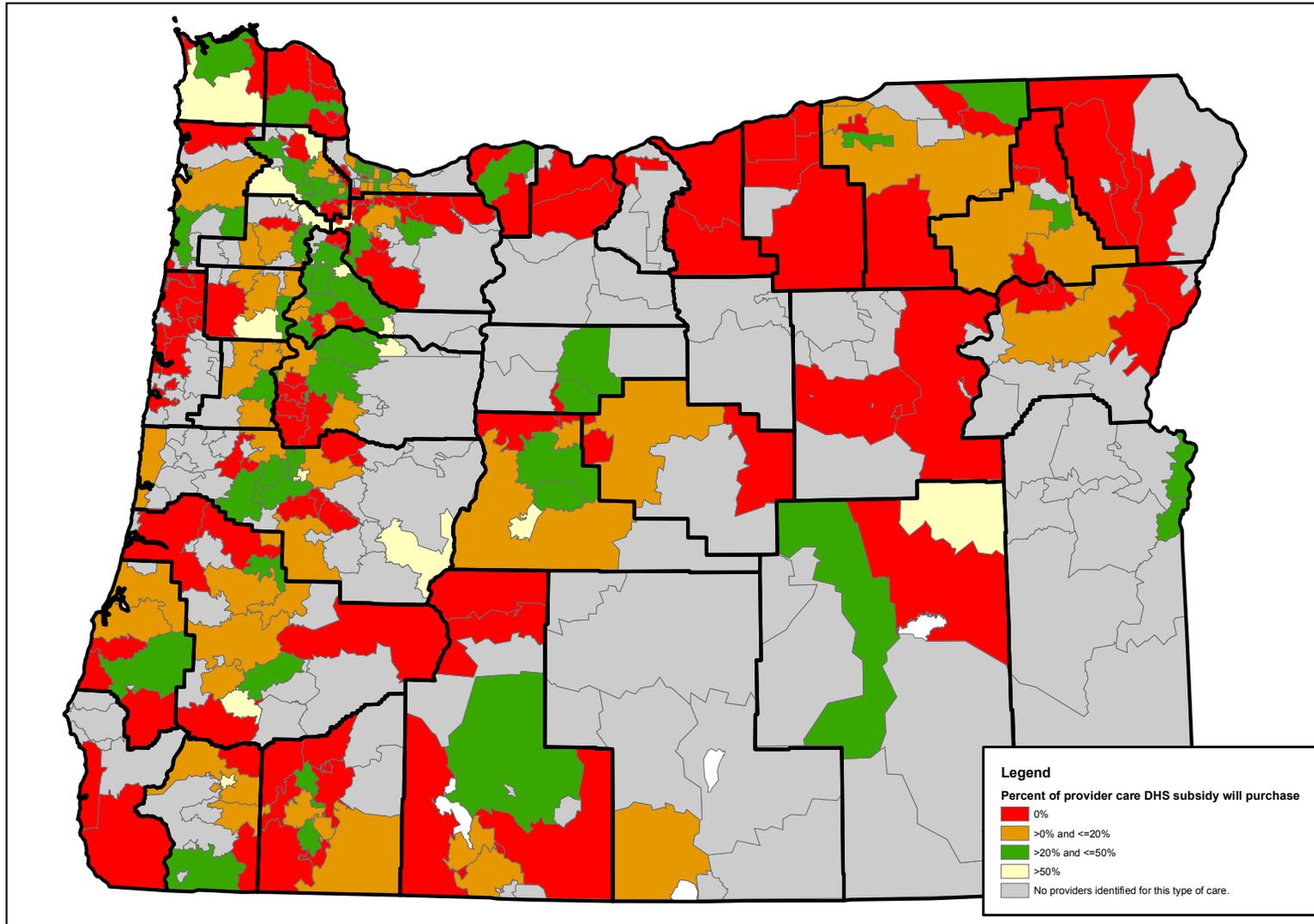
2004 Rate Areas



Rate Area Change - 2002 to 2004

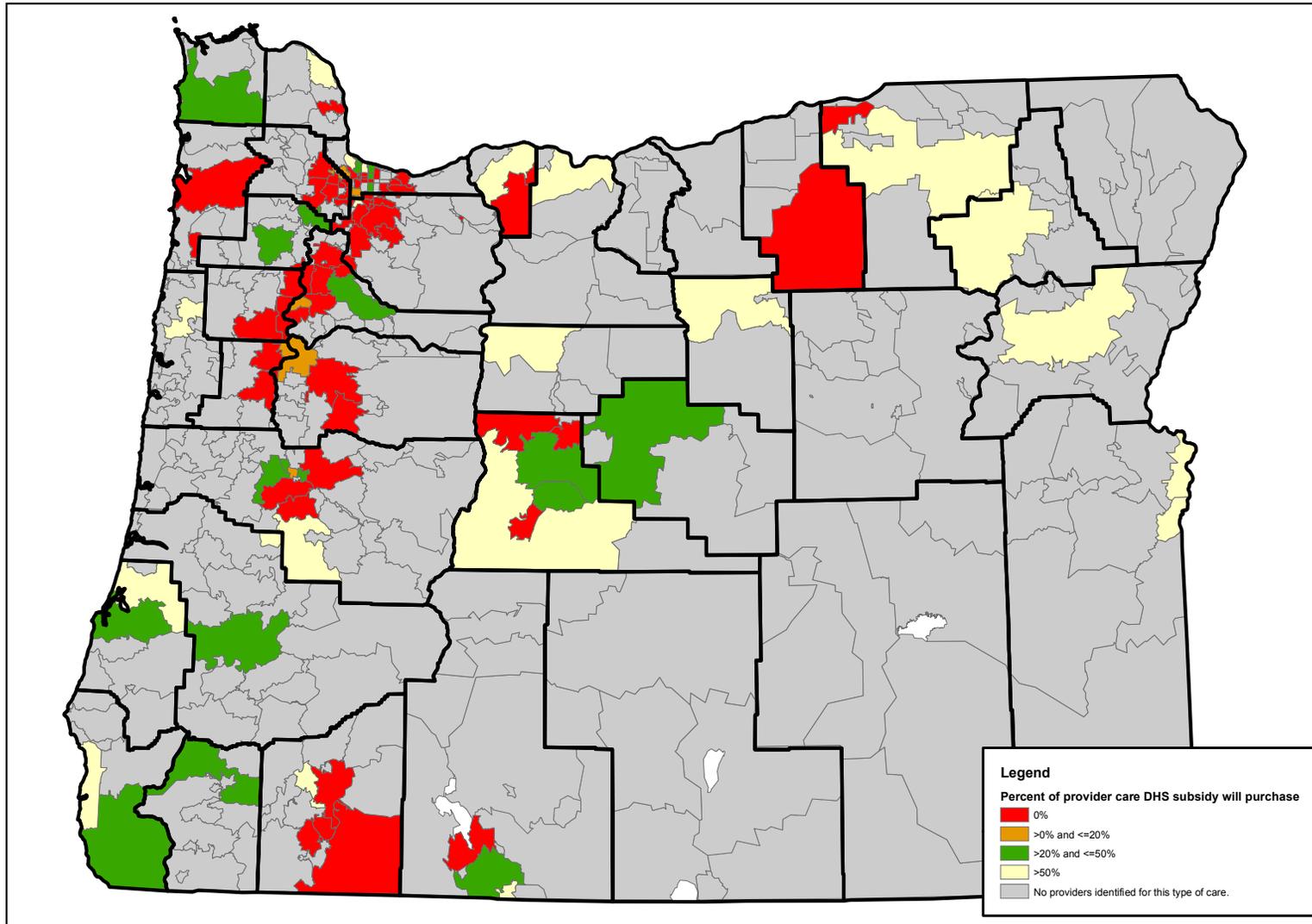


Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate, Family Care for Toddlers, by Zip code



E RATE AREA MAPS

Percent of Child Care Providers Whose Rate is Less Than or Equal to the DHS Maximum Rate,
Center Care for Toddlers, by Zip code



2004, 2002, 2000, and 1994 Rate Areas
for Oregon Cities, Counties, Zip Codes and CCR&R Service Districts,
Sorted by City*

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Adams	Umatilla	97810	14	C	C	C	C
Adel	Lake	97620	13	C	C	C	C
Adrian	Malheur	97901	16	C	C	C	C
Agness	Curry	97406	8	C	C	C	C
Albany	Linn	97321	5	B	C	B	B
Albany	Linn	97322	5	.	.	B	B
Allegany	Coos	97407	8	C	C	C	C
Alpine	Benton	97408	6	A	A	A	A
Alsea	Benton	97324	5	C	C	C	C
Alvadore	Lane	97409	6	C	C	C	C
Amity	Yamhill	97101	3	B	C	C	C
Antelope	Wasco	97001	10	C	C	C	C
Arch Cape	Clatsop	97102	1	C	C	C	C
Arlington	Gilliam	97812	11	C	C	C	B
Arock	Malheur	97902	16	C	C	C	C
Ashland	Jackson	97520	9	A	A	A	A
Ashwood	Jefferson	97711	12	C	C	C	C
Astoria	Clatsop	97103	1	C	C	B	B
Athena	Umatilla	97813	14	C	C	C	C
Aumsville	Marion	97325	3	B	C	C	C
Aurora	Marion	97002	3	C	C	C	B
Azalea	Douglas	97410	7	C	C	C	C
Baker	Baker	97814	15	C	C	C	C
Bandon	Coos	97411	8	C	C	C	C
Banks	Washington	97106	2	B	A	A	A
Barlow	Clackamas	97003	2	C	C	C	C
Bates	Grant	97817	15	C	C	C	C
Bay City	Tillamook	97107	1	C	B	B	B
Beatty	Klamath	97621	13	C	C	C	C
Beaver	Tillamook	97108	1	C	C	C	C
Beavercreek	Clackamas	97004	2	B	A	A	A
Beaverton	Washington	97005	2	A	A	A	A
Beaverton	Washington	97006	2	A	A	A	A
Beaverton	Washington	97007	2	A	A	A	A
Beaverton	Washington	97008	2	A	A	A	A
Beaverton	Washington	97123	2	A	A	A	A
Bend	Deschutes	97701	12	B	B	B	A
Bend	Deschutes	97702	12	B	B	B	A
Bend	Deschutes	97708	12	B	B	B	A
Bend	Deschutes	97709	12	B	B	B	A
Blachly	Lane	97412	6	C	C	C	C
Blodgett	Benton	97326	5	C	B	B	B
Bly	Klamath	97622	13	C	C	C	C
Boardman	Morrow	97818	14	C	C	C	C

* Zip codes that changed rate area from 2002 to 2004 are indicated in bold.

F RATE AREAS BY ZIP CODE SORTED BY CITY

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Bonanza	Klamath	97623	13	C	C	C	C
Boring	Clackamas	97009	2	A	A	A	A
Bridal Veil	Multnomah	97010	2	C	A	A	A
Bridgeport	Baker	97819	15	C	C	C	C
Brightwood	Clackamas	97011	2	C	B	B	B
Broadbent	Coos	97414	8	C	C	C	C
Brogan	Malheur	97903	16	C	C	C	C
Brookings	Curry	97415	8	B	C	B	B
Brothers	Deschutes	97712	12	C	C	C	C
Brownsville	Linn	97327	5	B	C	C	C
Burns	Harney	97720	16	C	C	C	C
Burnt Woods	Lincoln	97328	4	C	B	B	B
Butte Falls	Jackson	97522	9	C	C	C	C
Buxton	Washington	97109	2	C	A	A	A
Camas Valley	Douglas	97416	7	C	C	C	C
Camp Sherman	Jefferson	97730	12	C	C	C	C
Canby	Clackamas	97013	2	A	A	A	A
Cannon Beach	Clatsop	97110	1	C	C	B	B
Canyon City	Grant	97820	15	C	C	C	C
Canyonville	Douglas	97417	7	C	C	C	C
Carlton	Yamhill	97111	3	B	B	B	B
Cascade Locks	Hood River	97014	10	C	C	B	B
Cascadia	Linn	97329	5	C	C	C	C
Cave Junction	Josephine	97523	9	C	B	C	C
Cayuse	Umatilla	97821	14	C	C	C	C
Cecil	Morrow	97822	14	C	C	C	C
Central Point	Jackson	97502	9	B	C	C	B
Chemult	Klamath	97731	13	C	C	C	C
Cheshire	Lane	97419	6	C	C	C	C
Chiloquin	Klamath	97624	13	C	C	C	C
Christmas Valley	Lake	97641	13	C	C	C	C
Clackamas	Clackamas	97015	2	A	A	A	A
Cloverdale	Tillamook	97112	1	C	A	A	A
Colton	Clackamas	97017	2	C	B	C	C
Columbia City	Columbia	97018	1	B	B	C	C
Condon	Gilliam	97823	11	C	C	C	C
Coos Bay	Coos	97420	8	C	C	C	C
Coquille	Coos	97423	8	C	C	C	C
Corbett	Multnomah	97019	2	A	A	A	A
Cornelius	Washington	97113	2	A	A	A	A
Corvallis NW	Benton	97330	5	A	A	A	A
Corvallis OSU	Benton	97331	5	A	A	A	A
Corvallis POB	Benton	97339	5	A	A	A	A
Corvallis SW	Benton	97333	5	A	A	A	A
Cottage Grove	Lane	97424	6	C	C	B	B
Cove	Union	97824	15	C	C	C	C
Crabtree	Linn	97335	5	C	C	C	C
Crane	Harney	97732	16	C	C	C	C
Crater Lake	Klamath	97604	13	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY CITY **F**

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Crawfordsville	Linn	97336	5	C	C	C	C
Crescent	Klamath	97733	13	C	C	C	C
Crescent Lake	Klamath	97425	13	C	C	C	C
Creswell	Lane	97426	6	C	C	C	B
Culp Creek	Lane	97427	6	C	C	C	C
Culver	Jefferson	97734	12	C	C	C	C
Curtin	Douglas	97428	7	C	C	C	C
Dairy	Klamath	97625	13	C	C	C	C
Dale	Umatilla	97880	14	C	C	C	C
Dallas	Polk	97338	3	B	B	B	B
Days Creek	Douglas	97429	7	C	C	C	C
Dayton	Yamhill	97114	3	B	B	B	B
Dayville	Grant	97825	15	C	C	C	C
Deadwood	Lane	97430	6	C	C	C	C
Deer Island	Columbia	97054	1	B	A	C	C
Depoe Bay	Lincoln	97341	4	C	C	B	B
Detroit	Marion	97342	3	C	C	C	C
Dexter	Lane	97431	6	C	B	B	B
Diamond	Harney	97722	16	C	C	C	C
Dillard	Douglas	97432	7	C	C	C	C
Disston	Lane	97433	6	C	C	C	C
Donald	Marion	97020	3	C	C	C	C
Dorena	Lane	97434	6	C	C	C	C
Drain	Douglas	97435	7	C	C	C	C
Drewsey	Harney	97904	16	C	C	C	C
Dufur	Wasco	97021	10	C	C	C	C
Dundee	Yamhill	97115	3	B	B	B	B
Durkee	Baker	97905	15	C	C	C	C
Eagle Creek	Clackamas	97022	2	A	A	A	A
Eagle Point	Jackson	97524	9	C	B	B	C
Echo	Umatilla	97826	14	C	C	C	C
Eddyville	Lincoln	97343	4	C	B	B	B
Elgin	Union	97827	15	C	C	C	C
Elkton	Douglas	97436	7	C	C	C	C
Elmira	Lane	97437	6	C	C	C	C
Enterprise	Wallowa	97828	15	C	C	C	C
Estacada	Clackamas	97023	2	A	A	A	A
Eugene	Lane	97401	6	A	A	A	A
Eugene	Lane	97402	6	A	A	A	A
Eugene	Lane	97403	6	A	A	A	A
Eugene	Lane	97404	6	A	A	A	A
Eugene	Lane	97405	6	A	A	A	A
Fairview	Multnomah	97024	2	A	A	A	A
Fall Creek	Lane	97438	6	C	C	C	C
Falls City	Polk	97344	3	B	B	B	B
Fields	Harney	97710	16	C	C	C	C
Florence	Lane	97439	6	C	C	C	C
Forest Grove	Washington	97116	2	A	A	A	A
Fort Klamath	Klamath	97626	13	C	C	C	C
Fort Rock	Lake	97735	13	C	C	C	C

F RATE AREAS BY ZIP CODE SORTED BY CITY

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Fossil	Wheeler	97830	11	C	C	C	C
Foster	Linn	97345	5	C	C	C	C
Fox	Grant	97831	15	C	C	C	C
Frenchglen	Harney	97736	16	C	C	C	C
Friend	Wasco	97021	10	C	C	C	C
Gales Creek	Washington	97117	2	C	B	B	B
Gardiner	Douglas	97441	7	C	C	C	C
Garibaldi	Tillamook	97118	1	C	B	B	B
Gaston	Washington	97119	2	A	A	A	A
Gates	Marion	97346	3	C	C	C	C
Gervais	Marion	97026	3	C	C	C	C
Gilchrist	Klamath	97737	13	C	C	C	C
Gladstone	Clackamas	97027	2	A	A	A	A
Glendale	Douglas	97442	7	C	C	C	C
Gleneden Beach	Lincoln	97388	4	C	C	C	C
Glenwood	Washington	97116	2	C	B	B	B
Glide	Douglas	97443	7	C	C	C	C
Gold Beach	Curry	97444	8	C	A	B	B
Gold Hill	Jackson	97525	9	C	A	A	A
Gov't Camp	Clackamas	97028	2	A	A	A	A
Grande Ronde	Polk	97347	3	C	C	C	C
Grants Pass	Josephine	97526	9	C	C	C	C
Grants Pass	Josephine	97527	9	C	C	C	C
Grass Valley	Sherman	97029	11	C	C	C	C
Greenleaf	Lane	97430	6	C	C	C	C
Gresham	Multnomah	97030	2	A	A	A	A
Gresham	Multnomah	97080	2	A	A	A	A
Haines	Baker	97833	15	C	C	C	C
Halfway	Baker	97834	15	C	C	C	C
Halsey	Linn	97348	5	C	C	C	C
Hammond	Clatsop	97121	1	C	C	C	C
Harper	Malheur	97906	16	C	C	C	C
Harrisburg	Linn	97446	5	C	B	B	B
Hebo	Tillamook	97122	1	C	A	A	B
Helix	Umatilla	97835	14	C	C	C	C
Heppner	Morrow	97836	14	C	C	C	C
Hereford	Baker	97837	15	C	C	C	C
Hermiston	Umatilla	97838	14	C	C	C	C
Hillsboro	Washington	97124	2	A	A	A	A
Hines	Harney	97738	16	C	C	C	C
Hood River	Hood River	97031	10	C	A	A	A
Hubbard	Marion	97032	3	C	B	C	C
Huntington	Baker	97907	15	C	C	C	C
Idanha	Marion	97350	3	C	C	C	C
Idleld Park	Douglas	97447	7	C	C	C	C
Imbler	Union	97841	15	C	C	C	C
Imnaha	Wallowa	97842	15	C	C	C	C
Independence	Polk	97351	3	B	A	A	A
Ione	Morrow	97843	14	C	C	C	C
Ironside	Malheur	97908	16	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY CITY **F**

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Irrigon	Morrow	97844	14	C	C	C	C
Jacksonville	Jackson	97530	9	C	C	C	C
Jamieson	Malheur	97909	16	C	C	C	C
Jefferson	Marion	97352	3	C	C	B	B
John Day	Grant	97845	15	C	C	C	C
Jordon Valley	Malheur	97910	16	C	C	C	C
Joseph	Wallowa	97846	15	C	C	C	C
Junction City	Lane	97448	6	C	C	C	B
Juntura	Malheur	97911	16	C	C	C	C
Keizer	Marion	97307	3	.	.	B	B
Keno	Klamath	97627	13	C	C	C	C
Kent	Sherman	97033	11	C	C	C	C
Kerby	Josephine	97531	9	C	C	C	C
Kimberly	Grant	97848	15	C	C	C	C
Kings Valley	Benton	97353	5	C	B	B	B
Klamath Falls	Klamath	97601	13	C	C	C	C
La Pine	Deschutes	97739	12	C	C	C	C
Lafayette	Yamhill	97127	3	B	C	B	B
LaGrande	Union	97850	15	C	C	C	C
Lake of Woods	Klamath	97603	13	C	C	C	C
Lake Oswego	Clackamas	97034	2	A	A	A	A
Lake Oswego	Clackamas	97035	2	A	A	A	A
Lakeside	Coos	97449	8	C	C	C	C
Lakeview	Lake	97630	13	C	C	C	C
Langlois	Curry	97450	8	C	C	C	C
Lawen	Harney	97740	16	C	C	C	C
Leaburg	Lane	97489	6	C	A	A	B
Lebanon	Linn	97355	5	C	C	B	B
Lexington	Morrow	97839	14	C	C	C	C
Lincoln City	Lincoln	97367	4	C	B	B	B
Logsdon	Lincoln	97357	4	C	B	B	B
Long Creek	Grant	97856	15	C	C	C	C
Lorane	Lane	97451	6	C	C	C	C
Lostine	Wallowa	97857	15	C	C	C	C
Lowell	Lane	97452	6	C	C	B	B
Lyons	Linn	97358	5	C	C	C	C
Madras	Jefferson	97741	12	C	C	C	C
Malin	Klamath	97632	13	C	C	C	C
Manning	Washington	97125	2	C	A	A	A
Manzanita	Tillamook	97130	1	C	C	C	C
Mapleton	Lane	97453	6	C	C	C	C
Marcola	Lane	97454	6	C	A	A	A
Marion	Marion	97359	3	C	C	C	C
Marylhurst	Clackamas	97036	2	A	A	A	A
Maupin	Wasco	97037	10	C	C	C	C
McKenzie Brdg	Lane	97413	6	C	C	C	C
McMinnville	Yamhill	97128	3	B	C	B	B
McNary	Umatilla	97882	14	C	C	C	C
Meacham	Umatilla	97859	14	C	C	C	C
Medford	Jackson	97501	9	B	B	B	C

F RATE AREAS BY ZIP CODE SORTED BY CITY

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Medford	Jackson	97504	9	B	B	B	C
Mehama	Marion	97384	3	C	C	C	C
Merlin	Josephine	97532	9	C	C	C	C
Merrill	Klamath	97633	13	C	C	C	C
Metolius	Jefferson	97742	12	C	C	C	C
Midland	Klamath	97634	13	C	C	C	C
Mikkalo	Gilliam	97861	11	C	C	C	C
Mill City	Linn	97360	5	C	C	C	C
Milton Frwtr	Umatilla	97862	14	C	C	C	C
Milwaukie	Clackamas	97222	2	A	A	A	A
Milwaukie	Clackamas	97267	2	A	A	A	A
Mitchell	Wheeler	97750	11	C	C	C	C
Molalla	Clackamas	97038	2	B	C	C	C
Monmouth	Polk	97361	3	A	A	A	A
Monroe	Benton	97456	5	C	C	C	B
Monument	Grant	97864	15	C	C	C	C
Moro	Sherman	97039	11	C	C	C	C
Mosier	Wasco	97040	10	C	C	C	C
Mount Hood	Hood River	97041	10	C	A	A	A
Mount Vernon	Grant	97865	15	C	C	C	C
Mt. Angel	Marion	97362	3	C	C	C	B
Mulino	Clackamas	97042	2	C	C	C	C
Murphy	Josephine	97533	9	C	C	C	C
Myrtle Creek	Douglas	97457	7	C	C	C	C
Myrtle Point	Coos	97458	8	C	C	C	C
Nehalem	Tillamook	97131	1	C	C	C	C
Neotsu	Lincoln	97364	4	C	C	C	C
Neskowin	Tillamook	97149	1	C	A	A	A
Netarts	Tillamook	97143	1	C	C	C	C
New Pine Crk	Lake	97635	13	C	C	C	C
Newberg	Yamhill	97132	3	B	A	A	A
Newport	Lincoln	97365	4	C	C	B	B
North Bend	Coos	97459	8	C	C	C	C
North Plains	Washington	97133	2	A	A	A	A
North Powder	Union	97867	15	C	C	C	C
Norway	Coos	97460	8	C	C	C	C
Noti	Lane	97461	6	C	C	C	C
Nyssa	Malheur	97913	16	C	C	C	C
Oak Grove	Multnomah	97268	2	A	A	A	A
Oakland	Douglas	97462	7	C	C	C	C
Oakridge	Lane	97463	6	C	C	C	C
O'Brien	Josephine	97534	9	C	B	B	B
Oceanside	Tillamook	97134	1	C	B	B	B
Odell	Hood River	97044	10	C	C	B	B
Ontario	Malheur	97914	16	C	C	C	C
Ophir	Curry	97464	8	C	C	C	C
Oregon City	Clackamas	97045	2	A	A	A	A
Otis	Lincoln	97368	4	C	C	C	C
Otter Rock	Lincoln	97369	4	C	C	C	C
Oxbow	Baker	97840	15	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY CITY **F**

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Pacific City	Tillamook	97135	1	C	A	A	A
Paisley	Lake	97636	13	C	C	C	C
Paulina	Crook	97751	12	C	C	C	C
Pendleton	Umatilla	97801	14	C	C	C	B
Philomath	Benton	97370	5	B	B	B	B
Phoenix	Jackson	97535	9	B	B	B	B
Pilot Rock	Umatilla	97868	14	C	C	C	C
Pleasant Hill	Lane	97455	6	A	A	A	A
Plush	Lake	97637	13	C	C	C	C
Port Orford	Curry	97465	8	C	B	B	B
Portland	Multnomah	97236	2	A	A	A	A
Portland	Multnomah	97242	2	A	A	A	A
Portland	Multnomah	97266	2	A	A	A	A
Portland	Multnomah	97201	2	A	A	A	A
Portland	Multnomah	97202	2	A	A	A	A
Portland	Multnomah	97203	2	A	A	A	A
Portland	Multnomah	97204	2	A	A	A	A
Portland	Multnomah	97205	2	A	A	A	A
Portland	Multnomah	97206	2	A	A	A	A
Portland	Multnomah	97209	2	A	A	A	A
Portland	Multnomah	97210	2	A	A	A	A
Portland	Multnomah	97211	2	A	A	A	A
Portland	Multnomah	97212	2	A	A	A	A
Portland	Multnomah	97213	2	A	A	A	A
Portland	Multnomah	97214	2	A	A	A	A
Portland	Multnomah	97215	2	A	A	A	A
Portland	Multnomah	97216	2	A	A	A	A
Portland	Multnomah	97217	2	A	A	A	A
Portland	Multnomah	97218	2	A	A	A	A
Portland	Multnomah	97219	2	A	A	A	A
Portland	Multnomah	97220	2	A	A	A	A
Portland	Multnomah	97221	2	A	A	A	A
Portland	Multnomah	97227	2	A	A	A	A
Portland	Multnomah	97230	2	A	A	A	A
Portland	Multnomah	97231	2	A	A	A	A
Portland	Multnomah	97232	2	A	A	A	A
Portland	Multnomah	97233	2	A	A	A	A
Portland	Multnomah	97225	2	A	A	A	A
Portland	Multnomah	97229	2	A	A	A	A
Portland	Multnomah	97292	2	.	.	A	A
Portland	Multnomah	97239	2	.	.	.	A
Post	Crook	97752	12	C	C	C	C
Powell Butte	Crook	97753	12	C	C	C	C
Powers	Coos	97466	8	C	C	C	C
Prairie City	Grant	97869	15	C	C	C	C
Princeton	Harney	97721	16	C	C	C	C
Prineville	Crook	97754	12	C	C	C	C
Prospect	Jackson	97536	9	C	C	C	C
Rainier	Columbia	97048	1	B	B	C	B
Redmond	Deschutes	97756	12	C	C	C	C

F RATE AREAS BY ZIP CODE SORTED BY CITY

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Redmond	Deschutes	97760	12	C	C	C	C
Reedsport	Douglas	97467	7	C	C	C	C
Remote	Coos	97468	8	C	C	C	C
Rhododendron	Clackamas	97049	2	C	B	B	B
Richland	Baker	97870	15	C	C	C	C
Rickreall	Polk	97371	3	C	A	A	A
Riddle	Douglas	97469	7	C	C	C	C
Rieth	Umatilla	97871	14	C	C	C	C
Riley	Harney	97758	16	C	C	C	C
Ritter	Grant	97872	15	C	C	C	C
Rockaway Bch	Tillamook	97136	1	C	C	C	C
Rogue River	Jackson	97537	9	C	C	C	C
Rose Lodge	Lincoln	97372	4	C	B	B	B
Roseburg	Douglas	97470	7	B	B	B	C
Rufus	Sherman	97050	11	C	C	C	C
Saginaw	Lane	97472	6	C	C	C	C
Salem	Marion	97305	3	B	B	B	B
Salem	Marion	97306	3	B	B	B	B
Salem NE	Marion	97301	3	B	B	B	B
Salem NE	Marion	97303	3	B	B	B	B
Salem Rt 3, 4	Marion	97302	3	B	B	B	B
Salem	Marion	97309	3	.	.	B	B
Salem St Inst	Marion	97310	3	B	B	B	B
Salem West	Marion	97304	3	B	B	B	B
Sandy	Clackamas	97055	2	A	A	A	A
Scappoose	Columbia	97056	1	B	B	C	B
Scio	Linn	97374	5	C	C	C	B
Scotts Mills	Marion	97375	3	C	C	C	C
Scottsburg	Douglas	97473	7	C	C	C	C
Seal Rock	Lincoln	97376	4	C	A	A	A
Seaside	Clatsop	97138	1	C	B	B	B
Selma	Josephine	97538	9	C	C	C	C
Seneca	Grant	97873	15	C	C	C	C
Shady Cove	Jackson	97539	9	C	C	C	C
Shaniko	Wasco	97057	10	C	C	C	C
Shedd	Linn	97377	5	C	C	C	C
Sheridan	Yamhill	97378	3	B	C	C	C
Sherwood	Washington	97140	2	B	A	A	A
Siletz	Lincoln	97380	4	C	B	B	B
Silver Lake	Lake	97638	13	C	C	C	C
Silverton	Marion	97381	3	B	B	B	B
Sisters	Deschutes	97759	12	C	C	C	B
Sixes	Curry	97476	8	C	C	C	C
Southbeach	Lincoln	97366	4	C	B	B	B
Sprague River	Klamath	97639	13	C	C	C	C
Spray	Wheeler	97874	11	C	C	C	C
Springfield	Lane	97477	6	A	A	A	A
St. Helens	Columbia	97051	1	B	B	B	B
St. Paul	Marion	97137	3	C	C	C	C
Stanfield	Umatilla	97875	14	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY CITY **F**

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Stayton	Marion	97383	3	B	C	C	C
Sublimity	Marion	97385	3	B	C	C	C
Summer Lake	Lake	97640	13	C	C	C	C
Summerville	Union	97876	15	C	C	C	C
Sumpter	Baker	97877	15	C	C	C	C
Sun River	Deschutes	97707	12	B	A	A	A
Sunny Valley	Josephine	97478	6	A	A	A	B
Sutherlin	Douglas	97479	7	C	C	C	C
Sweet Home	Linn	97386	5	C	B	B	C
Swiss Home	Lane	97480	6	C	C	C	C
Talent	Jackson	97540	9	C	C	B	C
Tangent	Linn	97389	5	C	B	B	B
Tenmile	Douglas	97481	7	C	C	C	C
The Dalles	Wasco	97058	10	C	C	C	B
Thurston	Lane	97482	6	A	A	A	A
Tidewater	Lincoln	97390	4	C	C	C	C
Tigard	Washington	97223	2	A	A	A	A
Tigard	Washington	97224	2	A	A	A	A
Tillamook	Tillamook	97141	1	C	B	B	B
Tiller	Douglas	97484	7	C	C	C	C
Timber	Washington	97144	2	C	C	C	C
Toledo	Lincoln	97391	4	C	B	B	B
Tolovana Park	Clatsop	97145	1	C	C	C	C
Trail	Jackson	97541	9	C	C	C	C
Troutdale	Multnomah	97060	2	A	A	A	A
Tualatin	Washington	97062	2	A	A	A	A
Turner	Marion	97392	3	B	A	B	B
Tygh Valley	Wasco	97063	10	C	C	C	C
Umatilla	Umatilla	97882	14	C	C	C	C
Umpqua	Douglas	97486	7	C	C	C	C
Union	Union	97883	15	C	C	C	C
Unity	Baker	97884	15	C	C	C	C
Vale	Malheur	97918	16	C	C	C	C
Veneta	Lane	97487	6	C	C	B	B
Vernonia	Columbia	97064	1	B	A	A	A
Vida	Lane	97488	6	C	C	C	C
Waldport	Lincoln	97394	4	C	C	C	C
Wallowa	Wallowa	97885	15	C	C	C	C
Walton	Lane	97490	6	C	C	C	C
Warm Springs	Jefferson	97761	12	C	C	C	C
Warren	Columbia	97053	1	B	B	B	B
Warrenton	Clatsop	97146	1	C	C	B	B
Wasco	Sherman	97065	11	C	C	C	C
Wedderburn	Curry	97491	8	C	C	C	C
Wemme	Clackamas	97067	2	C	B	B	B
West Linn	Clackamas	97068	2	A	A	A	A
Westfall	Malheur	97920	16	C	C	C	C
Westfir	Lane	97492	6	C	C	C	C
Westlake	Lane	97493	6	C	C	C	C
Weston	Umatilla	97886	14	C	C	C	C

F RATE AREAS BY ZIP CODE SORTED BY CITY

City or Town	County	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Westport	Columbia	97016	1	B	A	C	C
Wheeler	Tillamook	97147	1	C	C	C	C
White City	Jackson	97503	9	B	C	C	B
Wilbur	Douglas	97494	7	C	C	C	C
Wilderville	Josephine	97543	9	C	C	C	C
Willamina	Yamhill	97396	3	B	C	C	C
Williams	Josephine	97544	9	C	C	C	C
Willow Creek	Malheur	97919	16	C	C	C	C
Wilsonville	Clackamas	97070	2	A	A	A	A
Winchester	Douglas	97495	7	C	C	C	C
Winston	Douglas	97496	7	C	C	C	C
Wolf Creek	Josephine	97497	9	C	C	C	C
Woodburn	Marion	97071	3	C	C	C	C
Yachats	Lincoln	97498	4	C	C	C	C
Yamhill	Yamhill	97148	3	B	B	B	B
Yoncalla	Douglas	97499	7	C	C	C	C

2004, 2002, 2000, and 1994 Rate Areas
for Oregon Counties, Cities, Zip Codes and CCR&R Service Districts,
Sorted by County*

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Baker	Baker	97814	15	C	C	C	C
Baker	Bridgeport	97819	15	C	C	C	C
Baker	Durkee	97905	15	C	C	C	C
Baker	Haines	97833	15	C	C	C	C
Baker	Halfway	97834	15	C	C	C	C
Baker	Hereford	97837	15	C	C	C	C
Baker	Huntington	97907	15	C	C	C	C
Baker	Oxbow	97840	15	C	C	C	C
Baker	Richland	97870	15	C	C	C	C
Baker	Sumpter	97877	15	C	C	C	C
Baker	Unity	97884	15	C	C	C	C
Benton	Alpine	97408	5	A	A	A	A
Benton	Alsea	97324	5	C	C	C	C
Benton	Blodgett	97326	5	C	B	B	B
Benton	Corvallis NW	97330	5	A	A	A	A
Benton	Corvallis OSU	97331	5	A	A	A	A
Benton	Corvallis	97339	5	A	A	A	A
Benton	Corvallis SW	97333	5	A	A	A	A
Benton	Kings Valley	97353	5	C	B	B	B
Benton	Monroe	97456	5	C	C	C	B
Benton	Philomath	97370	5	B	B	B	B
Clackamas	Barlow	97003	2	C	C	C	C
Clackamas	Beavercreek	97004	2	B	A	A	A
Clackamas	Boring	97009	2	A	A	A	A
Clackamas	Brightwood	97011	2	C	B	B	B
Clackamas	Canby	97013	2	A	A	A	A
Clackamas	Clackamas	97015	2	A	A	A	A
Clackamas	Colton	97017	2	C	B	C	C
Clackamas	Eagle Creek	97022	2	A	A	A	A
Clackamas	Estacada	97023	2	A	A	A	A
Clackamas	Gladstone	97027	2	A	A	A	A
Clackamas	Gov't Camp	97028	2	A	A	A	A
Clackamas	Lake Oswego	97034	2	A	A	A	A
Clackamas	Lake Oswego	97035	2	A	A	A	A
Clackamas	Marylhurst	97036	2	A	A	A	A
Clackamas	Milwaukie	97222	2	A	A	A	A
Clackamas	Milwaukie	97267	2	A	A	A	A
Clackamas	Molalla	97038	2	B	C	C	C
Clackamas	Mulino	97042	2	C	C	C	C
Clackamas	Oregon City	97045	2	A	A	A	A
Clackamas	Rhododendron	97049	2	C	B	B	B
Clackamas	Sandy	97055	2	A	A	A	A

* Zip codes that changed rate area from 2000 to 2002 are indicated in bold.

G RATE AREAS BY ZIP CODE SORTED BY COUNTY

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Clackamas	Wemme	97067	2	C	B	B	B
Clackamas	West Linn	97068	2	A	A	A	A
Clackamas	Wilsonville	97070	2	A	A	A	A
Clatsop	Warrenton	97146	1	C	C	B	B
Clatsop	Arch Cape	97102	1	C	C	C	C
Clatsop	Astoria	97103	1	C	C	B	B
Clatsop	Cannon Beach	97110	1	C	C	B	B
Clatsop	Hammond	97121	1	C	C	C	C
Clatsop	Seaside	97138	1	C	B	B	B
Clatsop	Tolovana Park	97145	1	C	C	C	C
Columbia	Columbia City	97018	1	B	B	C	C
Columbia	Deer Island	97054	1	B	A	C	C
Columbia	Rainier	97048	1	B	B	C	B
Columbia	Scappoose	97056	1	B	B	C	B
Columbia	St. Helens	97051	1	B	B	B	B
Columbia	Vernonia	97064	1	B	A	A	A
Columbia	Warren	97053	1	B	B	B	B
Columbia	Westport	97016	1	B	A	C	C
Coos	Allegany	97407	8	C	C	C	C
Coos	Bandon	97411	8	C	C	C	C
Coos	Broadbent	97414	8	C	C	C	C
Coos	Coos Bay	97420	8	C	C	C	C
Coos	Coquille	97423	8	C	C	C	C
Coos	Lakeside	97449	8	C	C	C	C
Coos	Myrtle Point	97458	8	C	C	C	C
Coos	North Bend	97459	8	C	C	C	C
Coos	Norway	97460	8	C	C	C	C
Coos	Powers	97466	8	C	C	C	C
Coos	Remote	97468	8	C	C	C	C
Crook	Paulina	97751	12	C	C	C	C
Crook	Post	97752	12	C	C	C	C
Crook	Powell Butte	97753	12	C	C	C	C
Crook	Prineville	97754	12	C	C	C	C
Curry	Agness	97406	8	C	C	C	C
Curry	Brookings	97415	8	B	C	B	B
Curry	Gold Beach	97444	8	C	A	B	B
Curry	Langlois	97450	8	C	C	C	C
Curry	Ophir	97464	8	C	C	C	C
Curry	Port Orford	97465	8	C	B	B	B
Curry	Sixes	97476	8	C	C	C	C
Curry	Wedderburn	97491	8	C	C	C	C
Deschutes	Bend	97701	12	B	B	B	A
Deschutes	Bend	97702	12	B	B	B	A
Deschutes	Bend	97708	12	B	B	B	A
Deschutes	Bend	97709	12	B	B	B	A
Deschutes	Brothers	97712	12	C	C	C	C
Deschutes	La Pine	97739	12	C	C	C	C
Deschutes	Redmond	97756	12	C	C	C	C
Deschutes	Redmond	97760	12	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY COUNTY G

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Deschutes	Sisters	97759	12	C	C	C	B
Deschutes	Sun River	97707	12	B	A	A	A
Douglas	Azalea	97410	7	C	C	C	C
Douglas	Camas Valley	97416	7	C	C	C	C
Douglas	Canyonville	97417	7	C	C	C	C
Douglas	Curtin	97428	7	C	C	C	C
Douglas	Days Creek	97429	7	C	C	C	C
Douglas	Dillard	97432	7	C	C	C	C
Douglas	Drain	97435	7	C	C	C	C
Douglas	Elkton	97436	7	C	C	C	C
Douglas	Gardiner	97441	7	C	C	C	C
Douglas	Glendale	97442	7	C	C	C	C
Douglas	Glide	97443	7	C	C	C	C
Douglas	Idleyld Park	97447	7	C	C	C	C
Douglas	Myrtle Creek	97457	7	C	C	C	C
Douglas	Oakland	97462	7	C	C	C	C
Douglas	Reedsport	97467	7	C	C	C	C
Douglas	Riddle	97469	7	C	C	C	C
Douglas	Roseburg	97470	7	B	B	B	C
Douglas	Scottsburg	97473	7	C	C	C	C
Douglas	Sutherlin	97479	7	C	C	C	C
Douglas	Tenmile	97481	7	C	C	C	C
Douglas	Tiller	97484	7	C	C	C	C
Douglas	Umpqua	97486	7	C	C	C	C
Douglas	Wilbur	97494	7	C	C	C	C
Douglas	Winchester	97495	7	C	C	C	C
Douglas	Winston	97496	7	C	C	C	C
Douglas	Yoncalla	97499	7	C	C	C	C
Gilliam	Arlington	97812	11	C	C	C	B
Gilliam	Condon	97823	11	C	C	C	C
Gilliam	Mikkalo	97861	11	C	C	C	C
Grant	Bates	97817	15	C	C	C	C
Grant	Canyon City	97820	15	C	C	C	C
Grant	Dayville	97825	15	C	C	C	C
Grant	Fox	97831	15	C	C	C	C
Grant	John Day	97845	15	C	C	C	C
Grant	Kimberly	97848	15	C	C	C	C
Grant	Long Creek	97856	15	C	C	C	C
Grant	Monument	97864	15	C	C	C	C
Grant	Mount Vernon	97865	15	C	C	C	C
Grant	Prairie City	97869	15	C	C	C	C
Grant	Ritter	97872	15	C	C	C	C
Grant	Seneca	97873	15	C	C	C	C
Harney	Burns	97720	16	C	C	C	C
Harney	Crane	97732	16	C	C	C	C
Harney	Diamond	97722	16	C	C	C	C
Harney	Drewsey	97904	16	C	C	C	C
Harney	Fields	97710	16	C	C	C	C
Harney	Frenchglen	97736	16	C	C	C	C

G RATE AREAS BY ZIP CODE SORTED BY COUNTY

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Harney	Hines	97738	16	C	C	C	C
Harney	Lawen	97740	16	C	C	C	C
Harney	Princeton	97721	16	C	C	C	C
Harney	Riley	97758	16	C	C	C	C
Hood River	Cascade Locks	97014	10	C	C	B	B
Hood River	Hood River	97031	10	C	A	A	A
Hood River	Mount Hood	97041	10	C	A	A	A
Hood River	Odell	97044	10	C	C	B	B
Jackson	Ashland	97520	9	A	A	A	A
Jackson	Butte Falls	97522	9	C	C	C	C
Jackson	Central Point	97502	9	B	C	C	B
Jackson	Eagle Point	97524	9	C	B	B	C
Jackson	Gold Hill	97525	9	C	A	A	A
Jackson	Jacksonville	97530	9	C	C	C	C
Jackson	Medford	97501	9	B	B	B	C
Jackson	Medford	97504	9	B	B	B	C
Jackson	Phoenix	97535	9	B	B	B	B
Jackson	Prospect	97536	9	C	C	C	C
Jackson	Rogue River	97537	9	C	C	C	C
Jackson	Shady Cove	97539	9	C	C	C	C
Jackson	Talent	97540	9	C	C	B	C
Jackson	Trail	97541	9	C	C	C	C
Jackson	White City	97503	9	B	C	C	B
Jefferson	Ashwood	97711	12	C	C	C	C
Jefferson	Camp Sherman	97730	12	C	C	C	C
Jefferson	Culver	97734	12	C	C	C	C
Jefferson	Madras	97741	12	C	C	C	C
Jefferson	Metolius	97742	12	C	C	C	C
Jefferson	Warm Springs	97761	12	C	C	C	C
Josephine	Cave Junction	97523	9	C	B	C	C
Josephine	Grants Pass	97526	9	C	C	C	C
Josephine	Grants Pass	97527	9	C	C	C	C
Josephine	Kerby	97531	9	C	C	C	C
Josephine	Merlin	97532	9	C	C	C	C
Josephine	Murphy	97533	9	C	C	C	C
Josephine	O'Brien	97534	9	C	B	B	B
Josephine	Selma	97538	9	C	C	C	C
Josephine	Sunny Valley	97478	9	A	A	A	B
Josephine	Wilderville	97543	9	C	C	C	C
Josephine	Williams	97544	9	C	C	C	C
Josephine	Wolf Creek	97497	9	C	C	C	C
Klamath	Beatty	97621	13	C	C	C	C
Klamath	Bly	97622	13	C	C	C	C
Klamath	Bonanza	97623	13	C	C	C	C
Klamath	Chemult	97731	13	C	C	C	C
Klamath	Chiloquin	97624	13	C	C	C	C
Klamath	Crater Lake	97604	13	C	C	C	C
Klamath	Crescent	97733	13	C	C	C	C
Klamath	Crescent Lake	97425	13	C	C	C	C

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County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Klamath	Dairy	97625	13	C	C	C	C
Klamath	Fort Klamath	97626	13	C	C	C	C
Klamath	Gilchrist	97737	13	C	C	C	C
Klamath	Keno	97627	13	C	C	C	C
Klamath	Klamath Falls	97601	13	C	C	C	C
Klamath	Lake of Woods	97603	13	C	C	C	C
Klamath	Malin	97632	13	C	C	C	C
Klamath	Merrill	97633	13	C	C	C	C
Klamath	Midland	97634	13	C	C	C	C
Klamath	Sprague River	97639	13	C	C	C	C
Lake	Adel	97620	13	C	C	C	C
Lake	Christmas Valley	97641	13	C	C	C	C
Lake	Fort Rock	97735	13	C	C	C	C
Lake	Lakeview	97630	13	C	C	C	C
Lake	New Pine Crk	97635	13	C	C	C	C
Lake	Paisley	97636	13	C	C	C	C
Lake	Plush	97637	13	C	C	C	C
Lake	Silver Lake	97638	13	C	C	C	C
Lake	Summer Lake	97640	13	C	C	C	C
Lane	Greenleaf	97430	6	C	C	C	C
Lane	Alvadore	97409	6	C	C	C	C
Lane	Blachly	97412	6	C	C	C	C
Lane	Cheshire	97419	6	C	C	C	C
Lane	Cottage Grove	97424	6	C	C	B	B
Lane	Creswell	97426	6	C	C	C	B
Lane	Culp Creek	97427	6	C	C	C	C
Lane	Deadwood	97430	6	C	C	C	C
Lane	Dexter	97431	6	C	B	B	B
Lane	Disston	97433	6	C	C	C	C
Lane	Dorena	97434	6	C	C	C	C
Lane	Elmira	97437	6	C	C	C	C
Lane	Eugene	97401	6	A	A	A	A
Lane	Eugene	97402	6	A	A	A	A
Lane	Eugene	97403	6	A	A	A	A
Lane	Eugene	97404	6	A	A	A	A
Lane	Eugene	97405	6	A	A	A	A
Lane	Fall Creek	97438	6	C	C	C	C
Lane	Florence	97439	6	C	C	C	C
Lane	Junction City	97448	6	C	C	C	B
Lane	Leaburg	97489	6	C	A	A	B
Lane	Lorane	97451	6	C	C	C	C
Lane	Lowell	97452	6	C	C	B	B
Lane	Mapleton	97453	6	C	C	C	C
Lane	Marcola	97454	6	C	A	A	A
Lane	McKenzie Brdg	97413	6	C	C	C	C
Lane	Noti	97461	6	C	C	C	C
Lane	Oakridge	97463	6	C	C	C	C
Lane	Pleasant Hill	97455	6	A	A	A	A
Lane	Saginaw	97472	6	C	C	C	C
Lane	Springfield	97477	6	A	A	A	A

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County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Lane	Swiss Home	97480	6	C	C	C	C
Lane	Thurston	97482	6	A	A	A	A
Lane	Veneta	97487	6	C	C	B	B
Lane	Vida	97488	6	C	C	C	C
Lane	Walton	97490	6	C	C	C	C
Lane	Westfir	97492	6	C	C	C	C
Lane	Westlake	97493	6	C	C	C	C
Lincoln	Burnt Woods	97328	4	C	B	B	B
Lincoln	Depoe Bay	97341	4	C	C	B	B
Lincoln	Eddyville	97343	4	C	B	B	B
Lincoln	Gleneden Beach	97388	4	C	C	C	C
Lincoln	Lincoln City	97367	4	C	B	B	B
Lincoln	Logsdon	97357	4	C	B	B	B
Lincoln	Neotsu	97364	4	C	C	C	C
Lincoln	Newport	97365	4	C	C	B	B
Lincoln	Otis	97368	4	C	C	C	C
Lincoln	Otter Rock	97369	4	C	C	C	C
Lincoln	Rose Lodge	97372	4	C	B	B	B
Lincoln	Seal Rock	97376	4	C	A	A	A
Lincoln	Siletz	97380	4	C	B	B	B
Lincoln	Southbeach	97366	4	C	B	B	B
Lincoln	Tidewater	97390	4	C	C	C	C
Lincoln	Toledo	97391	4	C	B	B	B
Lincoln	Waldport	97394	4	C	C	C	C
Lincoln	Yachats	97498	4	C	C	C	C
Linn	Albany	97321	5	B	C	B	B
Linn	Albany	97322	5	.	.	B	B
Linn	Brownsville	97327	5	B	C	C	C
Linn	Cascadia	97329	5	C	C	C	C
Linn	Crabtree	97335	5	C	C	C	C
Linn	Crawfordsville	97336	5	C	C	C	C
Linn	Foster	97345	5	C	C	C	C
Linn	Halsey	97348	5	C	C	C	C
Linn	Harrisburg	97446	5	C	B	B	B
Linn	Lebanon	97355	5	C	C	B	B
Linn	Lyons	97358	5	C	C	C	C
Linn	Mill City	97360	5	C	C	C	C
Linn	Scio	97374	5	C	C	C	B
Linn	Shedd	97377	5	C	C	C	C
Linn	Sweet Home	97386	5	C	B	B	C
Linn	Tangent	97389	5	C	B	B	B
Malheur	Adrian	97901	16	C	C	C	C
Malheur	Arock	97902	16	C	C	C	C
Malheur	Brogan	97903	16	C	C	C	C
Malheur	Harper	97906	16	C	C	C	C
Malheur	Ironside	97908	16	C	C	C	C
Malheur	Jamieson	97909	16	C	C	C	C
Malheur	Jordon Valley	97910	16	C	C	C	C
Malheur	Juntura	97911	16	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY COUNTY **G**

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Malheur	Nyssa	97913	16	C	C	C	C
Malheur	Ontario	97914	16	C	C	C	C
Malheur	Vale	97918	16	C	C	C	C
Malheur	Westfall	97920	16	C	C	C	C
Malheur	Willow Crk St	97919	16	C	C	C	C
Marion	Aumsville	97325	3	B	C	C	C
Marion	Aurora	97002	3	C	C	C	B
Marion	Detroit	97342	3	C	C	C	C
Marion	Donald	97020	3	C	C	C	C
Marion	Gates	97346	3	C	C	C	C
Marion	Gervais	97026	3	C	C	C	C
Marion	Hubbard	97032	3	C	B	C	C
Marion	Idanha	97350	3	C	C	C	C
Marion	Jefferson	97352	3	C	C	B	B
Marion	Keizer	97307	3	.	.	B	B
Marion	Marion	97359	3	C	C	C	C
Marion	Mehama	97384	3	C	C	C	C
Marion	Mt. Angel	97362	3	C	C	C	B
Marion	Salem	97305	3	B	B	B	B
Marion	Salem	97306	3	B	B	B	B
Marion	Salem	97309	3	.	.	B	B
Marion	Salem NE	97301	3	B	B	B	B
Marion	Salem NE	97303	3	B	B	B	B
Marion	Salem Rt 3, 4	97302	3	B	B	B	B
Marion	Salem St Inst	97310	3	B	B	B	B
Marion	Salem West	97304	3	B	B	B	B
Marion	Scotts Mills	97375	3	C	C	C	C
Marion	Silverton	97381	3	B	B	B	B
Marion	St. Paul	97137	3	C	C	C	C
Marion	Stayton	97383	3	B	C	C	C
Marion	Sublimity	97385	3	B	C	C	C
Marion	Turner	97392	3	B	A	B	B
Marion	Woodburn	97071	3	C	C	C	C
Morrow	Boardman	97818	14	C	C	C	C
Morrow	Cecil	97822	14	C	C	C	C
Morrow	Heppner	97836	14	C	C	C	C
Morrow	Ione	97843	14	C	C	C	C
Morrow	Irrigon	97844	14	C	C	C	C
Morrow	Lexington	97839	14	C	C	C	C
Multnomah	Bridal Veil	97010	2	C	A	A	A
Multnomah	Corbett	97019	2	A	A	A	A
Multnomah	Fairview	97024	2	A	A	A	A
Multnomah	Gresham	97030	2	A	A	A	A
Multnomah	Gresham	97080	2	A	A	A	A
Multnomah	Oak Grove	97268	2	A	A	A	A
Multnomah	Portland	97292	2	.	.	A	A
Multnomah	Portland	97236	2	A	A	A	A
Multnomah	Portland	97242	2	A	A	A	A
Multnomah	Portland	97266	2	A	A	A	A
Multnomah	Portland	97201	2	A	A	A	A

G RATE AREAS BY ZIP CODE SORTED BY COUNTY

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Multnomah	Portland	97202	2	A	A	A	A
Multnomah	Portland	97203	2	A	A	A	A
Multnomah	Portland	97204	2	A	A	A	A
Multnomah	Portland	97205	2	A	A	A	A
Multnomah	Portland	97206	2	A	A	A	A
Multnomah	Portland	97209	2	A	A	A	A
Multnomah	Portland	97210	2	A	A	A	A
Multnomah	Portland	97211	2	A	A	A	A
Multnomah	Portland	97212	2	A	A	A	A
Multnomah	Portland	97213	2	A	A	A	A
Multnomah	Portland	97214	2	A	A	A	A
Multnomah	Portland	97215	2	A	A	A	A
Multnomah	Portland	97216	2	A	A	A	A
Multnomah	Portland	97217	2	A	A	A	A
Multnomah	Portland	97218	2	A	A	A	A
Multnomah	Portland	97219	2	A	A	A	A
Multnomah	Portland	97220	2	A	A	A	A
Multnomah	Portland	97221	2	A	A	A	A
Multnomah	Portland	97227	2	A	A	A	A
Multnomah	Portland	97230	2	A	A	A	A
Multnomah	Portland	97231	2	A	A	A	A
Multnomah	Portland	97232	2	A	A	A	A
Multnomah	Portland	97233	2	A	A	A	A
Multnomah	Portland	97225	2	A	A	A	A
Multnomah	Portland	97229	2	A	A	A	A
Multnomah	Portland	97239	2	.	.	.	A
Multnomah	Troutdale	97060	2	A	A	A	A
Polk	Dallas	97338	3	B	B	B	B
Polk	Falls City	97344	3	B	B	B	B
Polk	Grande Ronde	97347	3	C	C	C	C
Polk	Independence	97351	3	B	A	A	A
Polk	Monmouth	97361	3	A	A	A	A
Polk	Rickreall	97371	3	C	A	A	A
Sherman	Grass Valley	97029	11	C	C	C	C
Sherman	Kent	97033	11	C	C	C	C
Sherman	Moro	97039	11	C	C	C	C
Sherman	Rufus	97050	11	C	C	C	C
Sherman	Wasco	97065	11	C	C	C	C
Tillamook	Bay City	97107	1	C	B	B	B
Tillamook	Beaver	97108	1	C	C	C	C
Tillamook	Cloverdale	97112	1	C	A	A	A
Tillamook	Garibaldi	97118	1	C	B	B	B
Tillamook	Hebo	97122	1	C	A	A	B
Tillamook	Manzanita	97130	1	C	C	C	C
Tillamook	Nehalem	97131	1	C	C	C	C
Tillamook	Neskowin	97149	1	C	A	A	A
Tillamook	Netarts	97143	1	C	C	C	C
Tillamook	Oceanside	97134	1	C	B	B	B
Tillamook	Pacific City	97135	1	C	A	A	A
Tillamook	Rockaway Bch	97136	1	C	C	C	C

RATE AREAS BY ZIP CODE SORTED BY COUNTY G

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Tillamook	Tillamook	97141	1	C	B	B	B
Tillamook	Wheeler	97147	1	C	C	C	C
Umatilla	Dale	97880	14	C	C	C	C
Umatilla	Adams	97810	14	C	C	C	C
Umatilla	Athena	97813	14	C	C	C	C
Umatilla	Cayuse	97821	14	C	C	C	C
Umatilla	Echo	97826	14	C	C	C	C
Umatilla	Helix	97835	14	C	C	C	C
Umatilla	Hermiston	97838	14	C	C	C	C
Umatilla	McNary	97882	14	C	C	C	C
Umatilla	Meacham	97859	14	C	C	C	C
Umatilla	Milton Frwtr	97862	14	C	C	C	C
Umatilla	Pendleton	97801	14	C	C	C	B
Umatilla	Pilot Rock	97868	14	C	C	C	C
Umatilla	Rieth	97871	14	C	C	C	C
Umatilla	Stanfield	97875	14	C	C	C	C
Umatilla	Umatilla	97882	14	C	C	C	C
Umatilla	Weston	97886	14	C	C	C	C
Union	Cove	97824	15	C	C	C	C
Union	Elgin	97827	15	C	C	C	C
Union	Imbler	97841	15	C	C	C	C
Union	LaGrande	97850	15	C	C	C	C
Union	North Powder	97867	15	C	C	C	C
Union	Summerville	97876	15	C	C	C	C
Union	Union	97883	15	C	C	C	C
Wallowa	Enterprise	97828	15	C	C	C	C
Wallowa	Imnaha	97842	15	C	C	C	C
Wallowa	Joseph	97846	15	C	C	C	C
Wallowa	Lostine	97857	15	C	C	C	C
Wallowa	Wallowa	97885	15	C	C	C	C
Wasco	Friend	97021	10	C	C	C	C
Wasco	Antelope	97001	10	C	C	C	C
Wasco	Dufur	97021	10	C	C	C	C
Wasco	Maupin	97037	10	C	C	C	C
Wasco	Mosier	97040	10	C	C	C	C
Wasco	Shaniko	97057	10	C	C	C	C
Wasco	The Dalles	97058	10	C	C	C	B
Wasco	Tygh Valley	97063	10	C	C	C	C
Washington	Banks	97106	2	B	A	A	A
Washington	Beaverton	97005	2	A	A	A	A
Washington	Beaverton	97006	2	A	A	A	A
Washington	Beaverton	97007	2	A	A	A	A
Washington	Beaverton	97008	2	A	A	A	A
Washington	Beaverton	97123	2	A	A	A	A
Washington	Buxton	97109	2	C	A	A	A
Washington	Cornelius	97113	2	A	A	A	A
Washington	Forest Grove	97116	2	A	A	A	A
Washington	Gales Creek	97117	2	C	B	B	B
Washington	Gaston	97119	2	A	A	A	A
Washington	Hillsboro	97124	2	A	A	A	A
Washington	Manning	97125	2	C	A	A	A

G RATE AREAS BY ZIP CODE SORTED BY COUNTY

County	City or Town	Zip Code	CCR&R Service District	1994 Rate Area	2000 Rate Area	2002 Rate Area	2004 Rate Area
Washington	North Plains	97133	2	A	A	A	A
Washington	Sherwood	97140	2	B	A	A	A
Washington	Tigard	97223	2	A	A	A	A
Washington	Tigard	97224	2	A	A	A	A
Washington	Timber	97144	2	C	C	C	C
Washington	Tualatin	97062	2	A	A	A	A
Washington	Glenwood	97116	2	C	B	B	B
Wheeler	Fossil	97830	11	C	C	C	C
Wheeler	Mitchell	97750	11	C	C	C	C
Wheeler	Spray	97874	11	C	C	C	C
Yamhill	Amity	97101	3	B	C	C	C
Yamhill	Carlton	97111	3	B	B	B	B
Yamhill	Dayton	97114	3	B	B	B	B
Yamhill	Dundee	97115	3	B	B	B	B
Yamhill	Lafayette	97127	3	B	C	B	B
Yamhill	McMinnville	97128	3	B	C	B	B
Yamhill	Newberg	97132	3	B	A	A	A
Yamhill	Sheridan	97378	3	B	C	C	C
Yamhill	Willamina	97396	3	B	C	C	C
Yamhill	Yamhill	97148	3	B	B	B	B

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***For more information, contact:
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Children, Adults and Families
Child Care Subsidy Program
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