

Select originating Division

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**Authorized Signature**

**Number:** SS-IM-08-021

**Issue Date:** 05/22/2008

**Topic:** Agency-wide Policy

**Subject:** Presumptive Referrals

**Applies to (check all that apply):**

- |  |   |
|--|---|
| <input type="checkbox"/> All DHS employees                 | <input type="checkbox"/> County Mental Health Directors                               |
| <input checked="" type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services  |
| <input type="checkbox"/> Children, Adults and Families     | <input checked="" type="checkbox"/> Seniors and People with Disabilities              |
| <input type="checkbox"/> County DD Program Managers        | <input checked="" type="checkbox"/> Other (please specify): CAF SSP Transmittal Group |

**Message:** We are providing a reminder to ensure appropriate referrals are made to local SPD or AAA offices for a disability decision when a client alleges they have a disability.

**Self Sufficiency Eligibility Worker Role**

Clients, age 19 or above, who indicate they are disabled and will be disabled for 12 months straight should be evaluated for a possible presumptive referral to the local SPD or AAA office using your local office referral process.

- If the client is eligible for the OHP Plus benefit package, do not refer to SPD/AAA for a presumptive medical decision.
- If the only medical program the applicant could be eligible for is OHP-OPU, refer to SPD/AAA at the same time the OHP-OPU case is pended (or opened, if no pend is needed).
- Clients referred to SPD or AAA offices for a presumptive disability decision may be sent the GSOSIPR "OSIPM Referral" notice available on NoticeWriter.
- Clients denied for SSP medical prior to the referral, will also need to be sent the DHS 462C "Notice of Self-Sufficiency Medical Program Eligibility Decision." The DHS 462C is available on the DHS forms web page and as NoticeWriter notices CM462C1 and CM462C2.

Check with your lead worker or manager for specific information about your branch's referral process for the Oregon Supplemental Income Program Medical (OSIPM) Presumptive.

**What to do if there is a pending Program 5 case in an SPD/AAA office**

If eligible for SSP medical benefits:

- If SPD/AAA already has a pending Program 5 case in their office, the SSP eligibility worker should not add a new CM case. Transfer the Program 5 case to the appropriate SSP branch. The SSP eligibility worker will use the same CM case to open, pend, or deny SSP medical benefits.

**SPD/AAA Eligibility Worker Role**

Once the referral is made, the local SPD or AAA office will initiate contact with the client and refer the case to the Presumptive Medicaid Disability Determination Team (PMDDT) for a disability determination if appropriate.

**Presumptive Case Coding**

SSP workers do not code the presumptive cases, but you might see these on Program 5 cases.

PMP – Pending Presumptive Case

PMA – Approved Presumptive Case

PMD – Denied Presumptive Case

*If you have any questions about this information, contact:*

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