

Cathy Cooper
Authorized Signature

Number: SPD-AR-09-031
Issue Date: 8/17/2009

Topic: Developmental Disabilities

Due Date: Effective 9/1/2009

Subject: 2009-2011 ReBAR CPA Changes

Applies to (check all that apply):

- | | |
|--|--|
| <input type="checkbox"/> All DHS employees | <input checked="" type="checkbox"/> County Mental Health Directors |
| <input type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Children, Adults and Families | <input type="checkbox"/> Seniors and People with Disabilities |
| <input checked="" type="checkbox"/> County DD Program Managers | <input checked="" type="checkbox"/> Other (please specify): SPD Regional Coordinators and DD Crisis Coordinators |

Action Required:

Effective September 1, 2009, CDDPs are to take responsibility for making appropriate service rate changes to the CPAs of individuals for whom the ReBAR Program has:

- 1) conducted a SIS Assessment
- 2) established a Support Tier
- 3) set a "rate change effective date"
and
- 4) are one of the following:
 - ✓ currently living in 24 hour Residential setting (DD 50 "Rate Conversion")
 - ✓ in Crisis and/or part of the Mandated Caseload

Reason for Action:

After September 1, 2009, DHS will no longer revise or lock the CPAs of individuals who are currently living in DD 50 settings, or who are in crisis or are part of the Mandated Caseload, and who receive ReBAR SIS Assessments.

In either situation described above, once a ReBAR SIS Assessment has been conducted, the ReBAR Program will process the assessment and notify the individual, the CDDP (and the Regional Crisis Program, in the case of a crisis or MCL individual) of the assessed Support Tier and the date that a service rate change (up or down) is to be effective.

Upon notification from the ReBAR Program, the CDDP must refer to the ReBAR DD 50 Rate Matrix to determine the appropriate new Individual Budget Amount (Service Rate) for the individual, based on their assessed tier (1 through 6) and licensed capacity of the setting in which the individual lives. The CDDP must then terminate the individual's current CPA in eXPRS and/or create a new CPA with the effective date reflecting the new appropriate budget amount (service rate).

New service rates following a ReBAR Assessment, are to be created from the Rate Matrix only. Once established these rates are not to be enhanced or changed in any way without prior written approval from DHS. Failure to comply will result in a full recovery of the claims filed against the fraudulent rate.

For eXPRS technical assistance, please contact the DHS Service Desk at 503-945-5623. For information regarding ReBAR SIS Assessments, please contact the ReBAR Program at 503-947-5099.

Field/Stakeholder review: Yes No

If yes, reviewed by:

If you have any questions about this action request, contact:

Contact(s):	Lea Ann Stutheit		
Phone:	503-945-9783	Fax:	503-373-7274
E-mail:	Leaann.Stutheit@state.or.us		

How Does the IBA- Rate Process Work?

Step 1 Individual's ReBAR assessment

information is used to match to a funding tier. Each funding tier reflects a level of support need, from lower to higher. (See Tiers 1-6 on horizontal axis of chart)

Step 2: SPD data provides license capacity of individual's residential site. Funding tiers are also adjusted by the size of the residential setting in which the individual lives. (See home size on vertical axis of chart.)

Step 3: Possible Exceptional Support Review In rare cases support needs may exceed the established tiers. In these cases, SPD will initiate an individual review. (See far right column on chart)

Step 4: Identification of Individual's Residential Budget Amount (IBA) *The box on the chart combining the assessment tier (horizontal axis) and the size of the residential license setting (vertical axis) is the individual's monthly budget amount.*

Note: *This monthly IBA also represents the maximum monthly amount the individual's residential provider can bill for supports and services provided.*

DD50 Individual Budget Amounts Monthly \$ by Assessment Tier and Setting

Revision Date 12-10-08

IBA Tier	Tier 1	Tier 2	Tier 3	Tier 4	Tier 5	Tier 6	Exceptional Support Review
9 or More People	2,777	2,780	2,781	3,236	3,999	4,529	
6-8 People	3,641	3,973	4,294	5,195	6,420	7,271	
4-5 People	4,995	5,758	6,222	7,528	9,377	10,996	
3 or Fewer People	4,995	5,758	6,222	11,238	12,805	15,011	