

# Information Memorandum Transmittal Aging and People with Disabilities



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**Number: APD-IM-19-033**

**Issue date: 5/22/2019**

**Topic:** Long Term Care

**Due date:**

**Subject:** Risk Assessment and Individually-based Limitations (IBL)

**Applies to (check all that apply):**

- |  |   |
|--|---|
| <input type="checkbox"/> All DHS employees                             | <input type="checkbox"/> County Mental Health Directors                       |
| <input checked="" type="checkbox"/> Area Agencies on Aging: Type B     | <input type="checkbox"/> Health Services                                      |
| <input checked="" type="checkbox"/> Aging and People with Disabilities | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Self Sufficiency Programs                     | <input type="checkbox"/> ODDS Children's Intensive In Home Services           |
| <input type="checkbox"/> County DD program managers                    | <input type="checkbox"/> Stabilization and Crisis Unit (SACU)                 |
| <input type="checkbox"/> Support Service Brokerage Directors           | <input type="checkbox"/> Other ( <i>please specify</i> ):                     |
| <input type="checkbox"/> ODDS Children's Residential Services          |   |
| <input type="checkbox"/> Child Welfare Programs                        |   |

**Message:**

**What is changing?**

Beginning in July 2019 and ongoing:

- New Risk Assessment definitions, monitoring and expectations related to the Secretary of State audit and additional focus from the Centers for Medicare and Medicaid Services.
- Implementation of Individually-based Limitations (IBL) required due to the CMS regulations related to rights defined in the Home and Community-Based Services (HCBS) regulations.

**Why are the changes happening?**

- These changes work to protect the safety and individual rights of APD consumers.
- They ensure compliance with Oregon Secretary of State audit; and
- Begin our process to meet Federal Medicaid expectations around rights and safety of our consumers.

## What is the training plan?

- In late May we will distribute Huddle topics to get you thinking about the changes. We hope you take the opportunity to briefly discuss and gain some basic knowledge about what is coming.
- We will use the scheduled May 22 Mandatory Case Manager Webinar to discuss the background and explain in basic terms what is changing.
- Staff that are impacted by this change will have an opportunity to watch a recorded webinar for each topic. The webinars will be available to view by mid-June and will be accessible through iLearn. Each webinar will be no longer than 1 ½ hours.
- Staff that have questions about the presented materials may email [PAUL.E.JOHNSON@dhsosha.state.or.us](mailto:PAUL.E.JOHNSON@dhsosha.state.or.us) for risk assessment questions and [Bob.WEIR@dhsosha.state.or.us](mailto:Bob.WEIR@dhsosha.state.or.us) for IBL questions.
- Beginning in mid-June, we will host multiple conference calls to provide staff an opportunity to ask questions for policy staff to answer.
- We'll send out more information on how to access the upcoming webinars and conference calls in the near future.

## We want your feedback

We want to use your feedback to inform our training development. Please take a moment to answer 7 short questions about the upcoming changes. This is voluntary, and the questionnaire will be open for one week. To provide your feedback, please click on the link: [Risk Assessment/IBL Feedback](#)

*If you have any questions about this information, contact:*

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