

# Policy Transmittal Aging and People with Disabilities



Mike McCormick

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**Number:** APD-PT-18-021

**Issue date:** 5/21/2018

**Topic:** Long Term Care

**Due date:**

**Transmitting (check the box that best applies):**

- New policy   
  Policy change   
  Policy clarification   
  Executive letter  
 Administrative Rule   
  Manual update   
  Other:

**Applies to (check all that apply):**

- |  |   |
|--|---|
| <input type="checkbox"/> All DHS employees                             | <input type="checkbox"/> County Mental Health Directors                       |
| <input checked="" type="checkbox"/> Area Agencies on Aging: Type B     | <input type="checkbox"/> Health Services                                      |
| <input checked="" type="checkbox"/> Aging and People with Disabilities | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Self Sufficiency Programs                     | <input type="checkbox"/> ODDS Children's Intensive In Home Services           |
| <input type="checkbox"/> County DD program managers                    | <input type="checkbox"/> Stabilization and Crisis Unit (SACU)                 |
| <input type="checkbox"/> ODDS Children's Residential Services          | <input type="checkbox"/> Other (please specify):                              |
| <input type="checkbox"/> Child Welfare Programs                        |   |

<b>Policy/rule title:</b>	PACE Cases Affected by the October Restoration Actions		
<b>Policy/rule number(s):</b>	APD-PT-18-018; APD-PT-18-005; APD-PT-038	<b>Release number:</b>	
<b>Effective date:</b>	Immediately	<b>Expiration date:</b>	
<b>References:</b>			
<b>Web address:</b>			

**Discussion/interpretation:**

During the October Restoration period, there may have been some PACE service cases that were affected, either restored to the previous level of service or a reassessment was conducted and the result of the assessment was an SPL of 14 or higher but no action was taken. In either situation, the benefit and service plans of the previous assessment would have an end date of 5/26/2018.

In [APD-PT-18-018](#) staff were instructed to close cases effective 5/27/2018 if the new assessment conducted after 10/1/2017 resulted in a loss of Long Term Care (LTC) eligibility. A different set of instructions must be implemented for cases receiving services through PACE (Program of All-Inclusive Care for the Elderly). The PACE provider is mandated to provide a PACE participant a minimum 30-day notice when there is an involuntary disenrollment and all PACE cases, when closed, must end at the end of the month. Therefore, any PACE benefit that resulted in a loss of eligibility, with an assessment that was conducted after 10/01/2017, will need to have the benefit end date extended to 06/30/2018.

Following regular protocol, the APD/AAA case manager will notify the PACE social worker of the CA/PS assessment results.

When a consumer/participant is assessed at an SPL 14 or higher and is a PACE participant, the hierarchy for screening continued eligibility is as follows:

- \*Follow the deeming process, if initiated by the PACE Inter-Disciplinary Team (IDT)
- \*Screen for Extended Waiver Eligibility (EWE) initiated by the APD/AAA case manager.

The PACE IDT may decide to initiate the deeming process when notified that the consumer/participant is assessed at an SPL 14 or higher. If the PACE IDT does not initiate the deeming process, the APD/AAA case manager will review the case for EWE eligibility.

If deeming through PACE is denied, or never requested, the APD/AAA case manager will:

- \*Narrate the denial for deeming in Oregon ACCESS (if requested)
- \*Review the case for EWE eligibility

The APD/AAA case manager will follow the current EWE process outlined in policy transmittal [APD-PT-17-038](#). If the consumer is EWE eligible, the provider payment to PACE will remain the same when the EWE case is set up.

**Implementation/transition instructions:** Implement instructions above and in [APD-PT-18-018](#)

**Training/communication plan:** None

**Local/branch action required:** Implement instructions above and in APD-PT-18-018

**Central office action required:** As outlined in APD-PT-18-018

**Field/stakeholder review:**  Yes  No

**If yes, reviewed by:** APD Policy & Ops

**Filing instructions:**

*If you have any questions about this policy, contact:*

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