

HDM Voucher Process

The first three screen shots show how to create a voucher. The last three screen shots show how to pay a voucher. All vouchers need to be entered before CMS cut-off.

Eligibility is checked by the system automatically as long as the service plan, assessment and C/D are correct, i.e., APD, IHC. Also, you will need to make sure that the 595 details area of the service plan is up to date with the accurate amount of meals authorized per month. This needs to be done so the pay-in worksheet is accurate and calculates correctly. The system will only allow you to add meal quantities for the current month and the next two months in the future.

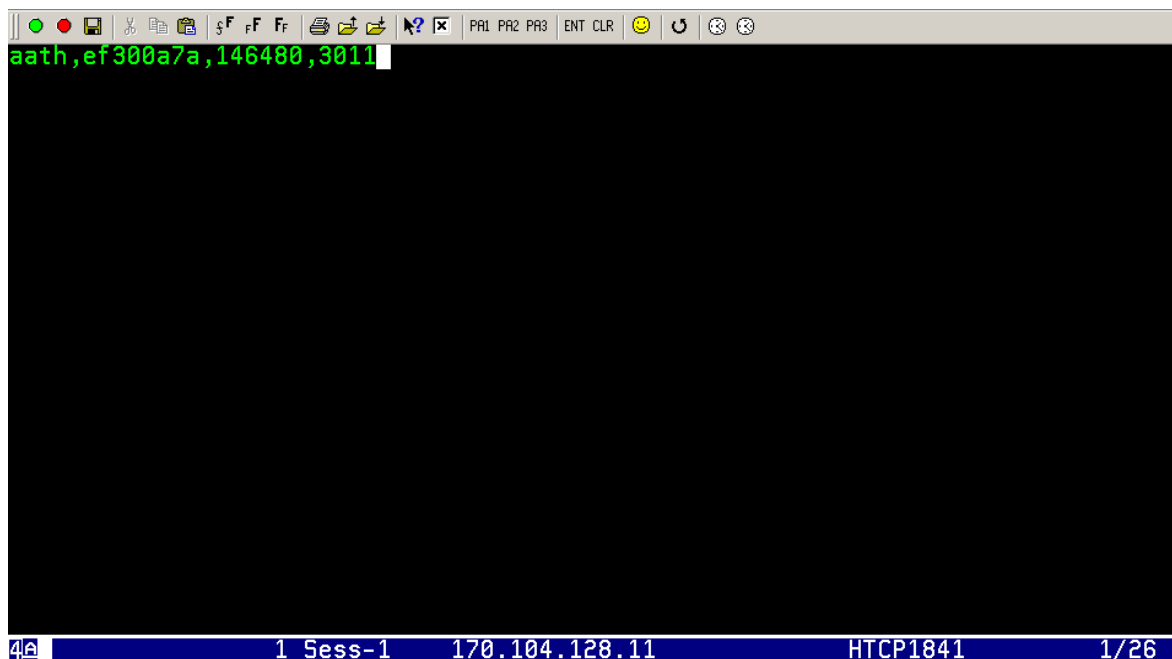
At your initial set-up, you need to use actual units/authorized amount and then you can copy and create for future meals for each client.

Case Mangers will provide a list to the OSII of clients eligible to receive HDM. The Case Manager will notify the OSII when a client becomes ineligible for HDM.

If the CAPS are due in March and you are entering a voucher in February for March, you will need to manually generate a voucher, you will not be able to generate a voucher because it is future effective. CM will need to advise OSII when CAPS is completed in the system.

Screen #1

Aath,Prime#,provider#,branch# {enter}



Screen #2

Tab to Trans Type {A will be flashing) press **F4** – This will allow you to change the dates under Auth Date and Auth End. **{enter}**

Enter: **OF222** under Proc **{enter}** and description will show.

Enter Units **{enter}** the Rate and Line Tot will automatically show. The OSII may want to look at the calendar and authorize only the number of working days. You can to use 31 units each month ~ that is ok. This does not mean we would pay for 31 meals, only the number of meals they are actually served. HDM will never give more than 31 units.

Answ **Y**

Print 598B **Y** - this sends the vouchers {3 per client} two is kept for HDM records and one is sent to branch for payment}

Mail Br? **Y**, - will print a copy for local office.

Caution: Auth Beg month and Auth End month is for the month you are creating the voucher.

```
AATH EF300A7A 146480 Special Payments 10/18/2010
Trans Typ A Upd Date 10/18/2010 Upd RACF Not on file
Vch Nbr 00000000 Prcs Tran
Prim Id EF300A7A Recip CHILCOTE, GRACE R
Prov Nbr 146480 Prov Name MILTON FREEWATER City/St PENDLETON, OR
Svc Cat APD Auth Beg 10/09/01 Auth End 10/09/30
Contact Br 3011 Auth Wkr

Proc Description Units Unit Type Rate Line Tot
OF222 HDM includes prep 31.00 Event 9.5400 295.74

Tot Svc Units 0.00 Auth Clm 295.74

Err Code: Err Stat:
Msg:
QUES ADD VCHR TO FILE? Y/N ANSW y PRINT 598B? y 10/10/18 MAIL BR? N
F3=Exit F11=APAY F12=HINQ
4a 1 Sess-1 170.104.128.11 HTCP1841 23/54
```

Screen #3

Underlines Proc and Units – basically confirming voucher created and provides number **{enter}**

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AATH EF300A7A 146480 Special Payments 10/18/2010
Trans Typ A Upd Date 10/18/2010 Upd RACF Not on file
Vch Nmbr 00000000 Prcs Tran
Prim Id EF300A7A Recip CHILCOTE, GRACE R
Prov Nmbr 146480 Prov Name MILTON FREEWATER City/St PENDLETON, OR
Svc Cat APD Auth Beg 10/10/01 Auth End 10/10/31
Contact Br 3011 Auth Wkr

Proc Description Units Unit Type Rate Line Tot
OF222 HDM includes prep 31.00 Event 0.0000 0.00

Tot Svc Units 0.00 Auth Clm 0.00

Err Code:
Msg: 83 Vchr record 10301284 added

F3=Exit F11=APAY F12=HINQ
4A 1 Sess-1 170.104.128.11 HTCP1841 $ 1/7

```

Screen # 4

Enter voucher #
 Begin date and end date
 Actual units served {enter}

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APAY 10301284 In-home Special Payment 10/18/2010
Trans Type C Upd Date 10/18/2010 Upd RACF HSSLW00 WILLITS, SHANNAN L
Vch Nmbr 10301284 Prcs Trans 30 EOB

Prime # EF300A7A Prov Nmbr 146480
Recip Name CHILCOTE, GRACE R Prov Name MILTON FREEWATER
Prov Str 721 SE 3RD ST STE D
Prov City/ST PENDLETON, OR
Prov Zip 97801-3060

SVC Cat APD Authorized Adjudicated
Beg 10/09/01 End 10/09/30 Beg 10/09/01 End 10/09/30
Proc Desc Units Rate Total Units Rate Total
OF222 HDM includes pre 31.00 9.5400 $295.74 28.00 9.5400 $295.74
Unit Type: Event

Err Cd: Tot Auth $295.74 | Tot Clm $295.74
Msg: 30 Vchr in authorization status
Msg:

F3=Exit F12=HINQ
4A 1 Sess-1 170.104.128.11 HTCP1841 14/57

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Screen #5

Change Voucher to Pay - Y
 Print New 598B - Y - copy of voucher goes to meal site. {enter}

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APAY 10301284 In-home Special Payment 10/18/2010
Trans Type C Upd Date 10/18/2010 Upd RACF HSSLW00 WILLITS, SHANNAN L
Vch Nnbr 10301284 Prcs Trans 30 E0B

Prime # EF300A7A Prov Nnbr 146480
Recip Name CHILCOTE, GRACE R Prov Name MILTON FREEWATER
Prov Str 721 SE 3RD ST STE D
Prov City/ST PENDLETON, OR
Prov Zip 97801-3060

SVC Cat APD Authorized Adjudicated
Proc Desc Beg 10/09/01 End 10/09/30 Beg 10/09/01 End 10/09/30
Units Rate Total Units Rate Total
OF222 HDM INCLUDES PRE 31.00 9.5400 $295.74 28.00 9.5400 $267.12
Unit Type: EVENT

Err Cd: Tot Auth $295.74 | Tot Clm $267.12
Msg:
Msg:
QUES CHANGE VOUCHER TO PAY? Y/N ANSW  PRNT NEW 598B? Y/N 
F3=Exit F12=HINQ

4A 1 Sess-1 170.104.128.11 HTCP1841 § 23/48

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Screen #6

Add Voucher to file – Y
 Print 598B – Y – date appears automatically
 Mail BR? Y – this will print out a copy to show voucher has been paid.

```

AATH EF300A7A 146480 Special Payments 10/18/2010
Trans Typ A Upd Date 10/18/2010 Upd RACF Not on file
Vch Nnbr 00000000 Prcs Tran
Prim Id EF300A7A Recip CHILCOTE, GRACE R
Prov Nnbr 146480 Prov Name MILTON FREEWATER City/St PENDLETON, OR
Svc Cat APD Auth Beg 10/10/01 Auth End 10/10/31
Contact Br 3011 Auth Wkr

Proc Description Units Unit Type Rate Line Tot
OF222 HDM includes prep 31.00 Event 9.5400 295.74

Tot Svc Units 0.00 Auth Clm 295.74

Err Code: Err Stat:
Msg:
QUES ADD VCHR TO FILE? Y/N ANSW  PRNT 598B?  10/10/18 MAIL BR? N
F3=Exit F11=APAY F12=HINQ

4A 1 Sess-1 170.104.128.11 HTCP1841 23/54

```