MAGI and Buy-In

Coding Instructions for Branch 5503 Staff

Updated December 2016

How Buy-In Works

- As of January 1, 2017 individuals cannot receive SMF and any other type of Medicaid benefit

- APD/AAA office are responsible for determining eligibility for QMB and SMB

- If it is needed, completion of the [1460B](#) is the responsibility of APD/AAA, as is notifying Buy-In and receiving its response

- APD/AAA staff will instruct 5503 staff on when and how to code

- 5503 staff should <u>not</u> be adding QMB or SMB coding without an eligibility determination completed by APD/AAA

Scenarios

➢ Eligible for MAGI-PCR or MAGI-PWO/Receives Part A and Part B/QMB or SMB-eligible

➢ Eligible for MAGI-PCR or MAGI-PWO/Receives Part A (no cost)/No Part B/QMB-BAS-eligible

➢ Eligible for MAGI-PCR or MAGI-PWO/Receives Part A (no cost)/No Part B/SMB-eligible

➢ Uninsured Medicare recipient/Eligible for MAGI-PCR or MAGI-PWO/No Part A/Has Part B/Otherwise QMB-BAS-eligible

➢ Uninsured Medicare recipient/Eligible for MAGI-PCR or MAGI-PWO/No Part A/Has Part B/Not otherwise QMB-BAS-eligible

➢ Eligible for MAGI-PCR or MAGI-PWO/Eligible to enroll in Part A/No Part A or Part B/Otherwise QMB-BAS-eligible

➢ Eligible for MAGI-PCR or MAGI-PWO/Eligible to enroll in Part A/No Part A or Part B/Otherwise SMB-eligible

How Buy-In Works

Process – Eligible for MAGI-PCR or MAGI-PWO/Receives Part A (no cost) and Part B

➢ If APD/AAA determines individual is QMB-BAS eligible:
  ➢ 5503 should code with MIB 3, QMM Med Prg/#, QMM and FS1 C/D and update CMS case
➢ If SMB eligible:
  ➢ Do not add Medicare or SMB coding to the case, it is not compatible with MAGI cases
  ➢ APD/AAA will contact the Buy-In unit with the SMB effective date

How Buy-In Works

Process – Eligible for MAGI-PCR or MAGI-PWO/Receives Part A (no cost)/No Part B

➢ *If APD/AAA determines individual is eligible for QMB-BAS:*
  ➢ 5503 should code case with MIB 2 and FS1 C/D and update CMS case
  ➢ 5503 should <u>not</u> add QMM Med Prg/# or QMM C/D
  ➢ APD will contact the Buy-In Unit for Part B and wait for response
  ➢ Once confirmed, APD/AAA will instruct 5503 to code with MIB 3 (Medicare A&B&D in Health Ins tab of ACCESS), QMM Med Prg#, QMM and FS1 C/D and update CMS case

How Buy-In Works

Process – Eligible for MAGI-PCR or MAGI-PWO/Receives Part A (no cost)/No Part B

> *If APD/AAA determines individual is eligible for SMB:*
> > APD/AAA will contact the Buy-In Unit for Part B and provide them with SMB eligibility date

> *Note: SMB coding is incompatible with MAGI cases, the Buy-In Unit will update MMIS with the information*

How Buy-In Works

Process - Uninsured Medicare recipient/Eligible for MAGI-PCR or MAGI-PWO/No Part A/Has Part B

➢ *Medicare ID ends with "M" 123456789M*

➢ *Clients MUST be otherwise QMB-BAS eligible to receive Part A buy-in*

➢ *If APD/AAA determines individual is otherwise QMB-BAS eligible:*

   ➢ 5503 should code CMS case with MIB 1 & FS1 C/D and update case

   ➢ 5503 should <u>not</u> add QMM Med Prg/# or QMM C/D

   ➢ APD/AAA will contact the Buy-in Unit for Part A and wait for response

   ➢ Once confirmed, APD/AAA instructs 5503 to code with MIB 3, QMM Med Prg/#, QMM and FS1 C/D and update CMS case

How Buy-In Works

Process - Uninsured Medicare recipient/Eligible for MAGI-PCR or MAGI-PWO/No Part A/Has Part B (continued)

➢ *If APD/AAA determines eligible is <u>not</u> otherwise QMB-BAS eligible:*
  - ➢ If the client is not QMB-BAS eligible, then he/she cannot get Part A buy-in
  - ➢ If the client does not agree to pay for Part A, he/she cannot get SMB*

  *May be ineligible or MAGI as well

How Buy-In Works

Process – Eligible for MAGI-PCR or MAGI-PWO/Eligible to enroll in Part A/No Part A or Part B

- *If APD/AAA determines individual is otherwise QMB-BAS eligible:*
  - APD/AAA completes the [DHS 1460B](#) and gives to client
  - Client needs to take form to local SSA office to sign up for Medicare
  - SSA will then Contact Buy-In Unit
  - Once the buy-in has processed, the Buy-In Unit will contact APD/AAA to add appropriate MIB coding
  - APD/AAA instructs 5503 to code with MIB 3, QMM Med Prg#, QMM and FS1 C/D and update CMS case

Note: If the client is unable to go down to local SSA office, have client call 1-800-772-1213 for phone appointment

How Buy-In Works

Process – Eligible for MAGI-PCR or MAGI-PWO/Entitled to no-cost Part A/No Part A or Part B

- *If APD/AAA determines individual is otherwise SMB/SMF eligible:*
  - APD/AAA completes the [DHS 1460B](#) and gives to client
  - Client needs to take form to local SSA office to sign up for Medicare
  - SSA will then contact Buy-In Unit
  - Do not apply MIB or SMB coding, it is incompatible with MAGI cases
  - APD/AAA will contact Buy-In Unit with SMB effective date

Note: If the client is unable to go down to local SSA office, have client call 1-800-772-1213 for phone appointment